

## Movement Of The Day

- Nifty opened negative at **11768.15** and made a low of **11757.55**. From there it moved towards the high of **11871.85** and closed positive at **11847.55** with addition of **51.10** points.
- Positive Sector in Nifty:** PSU BANK, METAL, FINSERVICE, REALTY, MEDIA, AUTO, PVT BANK and PHARMA.
- Negative Sector in Nifty:** IT and FMCG.
- India VIX closed negative by **1.56%** at 14.77.

## Key Derivative Highlights

- Maximum open interest in Call: 12000 levels (3,523,650) (27 June expiry)
- Maximum open interest in Put: 11700 levels (3,961,500) (27 June expiry)
- Highest change in OI for call: 11800 levels **(-1,055,100)** (27 June expiry)
- Highest change in OI for Put: 11800 levels **(+1,597,200)** (27 June expiry)
- Nifty futures open interest: 1,41,29,775
- Nifty futures change in OI: **+8,22,825**
- Nifty VWAP : 11,836.69
- Bank Nifty futures open interest: 14,46,540
- Bank Nifty futures change in OI: **-60,300**
- Nifty futures closed with a premium of **14.45** points.

## Stocks In News

- VEDL (+5.08%), JSWSTEEL (+4.03%) & HINDALCO (+3.11%):** U.S. treasury secretary steve mnuchin says U.S.-China trade deal is 90% complete. Positive for metal sector.
- SUNPHARMA (+3.36%):** Brokerages sees 35% upside on strong India positioning.
- POWERGRID (+3.52%):** NTPC signed a JV Agreement with the company an objective to undertake the business for distribution of electricity.
- BHARTIARTL (-0.89%):** Reliance Jio Adds Over 3 Lakh Subscribers In Odisha In April: TRAI Report.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-27Jun	17.15	5,81,751	26,00,100
11800-27Jun	71.20	4,94,588	14,19,675
12000-27Jun	1.85	3,83,120	35,23,650
11850-27Jun	39.25	3,67,818	12,30,225
11950-27Jun	5.30	2,51,816	14,14,200

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	39,592.08	157.14	0.40%
Nifty	11,847.55	51.10	0.43%
Nifty Bank	31,162.35	315.30	1.02%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	31	20
Decline	1	19	11
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,00,144	31,305
Stock Futures	17,44,033	1,02,000.93
Index Options	1,61,47,438	11,48,236.57
Stock Options	9,48,542	57,436
F&O Total	1,92,40,157	13,38,979.04

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
VEDL	179.00	5.08
JSWSTEEL	277.80	4.03
POWERGRID	208.70	3.52
SUNPHARMA	398.70	3.36
HINDALCO	208.80	3.11

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BRITANNIA	2729.00	-2.80
IBULHSGFIN	610.75	-1.74
INFY	739.40	-1.16
INDUSINDBK	1433.00	-1.15
BHARTIARTL	345.50	-0.89

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11800-27Jun	13.30	5,88,030	35,38,050
11700-27Jun	4.70	4,77,655	39,61,500
11750-27Jun	6.75	3,00,890	16,69,350
11600-27Jun	2.40	2,46,581	26,75,325
11850-27Jun	27.95	1,86,821	9,78,900

### Technical Diary - Nifty



- Nifty opened negative and made a low, from there it started moving towards the high and closed positive.
- It ended with a positive bias.
- It closed 51.10 points above previous day close.
- It took Resistance & Support at 11871.85 & 11757.55 respectively during the day.

### Technical Diary- Sensex



- Sensex opened positive and made a low from there it started moving towards the high and closed in positive.
- It ended with a positive bias.
- It closed 157.14 points above previous day close.
- It took Resistance & Support at 39674.22 & 39319.64 respectively during the day.

### Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low from there it started moving towards the high and closed in positive.
- It traded with a positive bias.
- It closed 315.30 points above its previous day close.
- It took Resistance & Support at 31202.70 & 30766.65 respectively.

### Technical Diary- India VIX



- India VIX closed negative by 1.56% at 14.77
- It took Resistance & Support at 15.20 & 14.39 respectively.

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