

1-Jul-2019

Movement Of The Day

- ❑ Nifty opened positive at **11839.90** and made a low of **11830.80** From there it moved towards the high of **11884.65** and closed positive at **11865.60** with addition of **76.75** points.
- ❑ **Positive Sector in Nifty:** FMCG, PSU BANK, REALTY, MEDIA, FINSERVICE, AUTO, PVT BANK and PHARMA.
- ❑ **Negative Sector in Nifty:** IT and METAL.
- ❑ India VIX closed negative by **2.59%** at 14.56.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,676,825) (04 July expiry)
- ❑ Maximum open interest in Put: 11800 levels (2,264,475) (04 July expiry)
- ❑ Highest change in OI for call: 12050 levels (**+274,425**) (04 July expiry)
- ❑ Highest change in OI for Put: 11800 levels (**+1,034,325**) (04 July expiry)
- ❑ Nifty futures open interest: 1,92,29,400
- ❑ Nifty futures change in OI: **+7,52,550**
- ❑ Nifty VWAP : 11,900.64
- ❑ Bank Nifty futures open interest: 17,58,420
- ❑ Bank Nifty futures change in OI: **+74,080**
- ❑ Nifty futures closed with a premium of **42** points.

Stocks In News

- ❑ **DRREDDY (+4.06%):** Dr Reddy's Labs rallies on Greek drug regulator nod to Srikakulam unit.
- ❑ **BAJAJ-AUTO (+3.11%):** Bajaj Auto climbs after June auto sales beat estimates
- ❑ **TATAMOTORS (+3.11%):** Stock Witnessed buying sentiments before its monthly auto sales.
- ❑ **HDFC (+2.65%):** Global brokerage house raised price target by 3 percent on increasing risk appetite.
- ❑ **ONGC (-1.79%):** Cairn stops paying \$400 million royalty to ONGC on Rajasthan oil.
- ❑ **IOC (-2.44%) & BPCL (-4.10%):** Prices of non-subsidized 14.2 kg cylinders were reduced by around Rs 100 in July as against an increase of Rs 25 in the previous month.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11900-04July	48.00	2,87,471	24,22,050
12000-04July	15.60	2,08,316	26,76,825
11950-04July	27.75	1,18,304	10,15,050
11850-04July	72.10	1,02,042	6,00,825
12100-04July	3.45	1,01,314	11,99,100

Market

Today's Closing

Market	Value	Points	% Change
Sensex	39,686.50	291.86	0.74%
Nifty	11,865.60	76.75	0.65%
Nifty Bank	31,372.00	267.00	0.86%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	32	32
Decline	2	18	8
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	1,73,742	13,244
Stock Futures	5,93,522	36,563
Index Options	71,68,184	5,13,403.79
Stock Options	4,39,592	28,466
F&O Total	83,75,040	5,91,676.74

Top Nifty - 50 Index Gainers

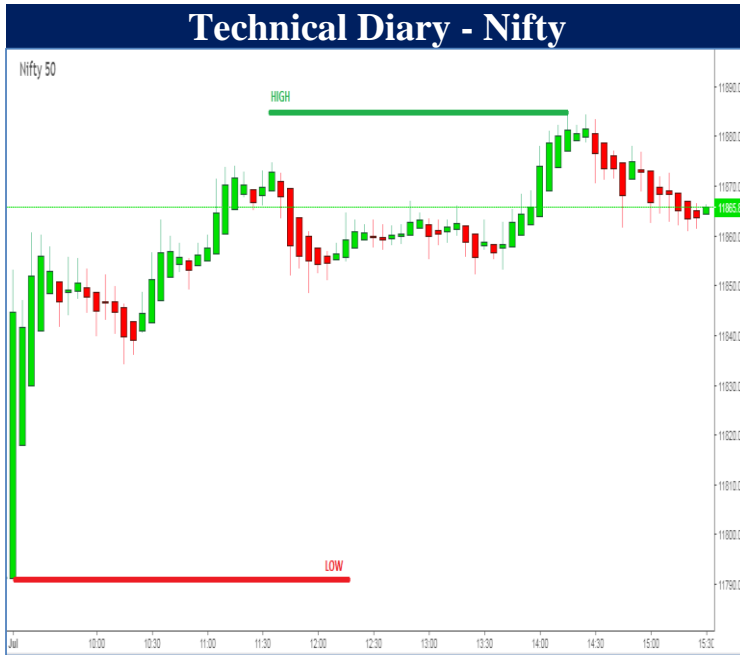
Symbol	LTP	% Change
ZEEL	367.00	8.37
DRREDDY	2653.95	4.06
BAJAJ-AUTO	2915.00	3.11
TATAMOTORS	167.60	3.11
HDFC	2250.10	2.65

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BPCL	376.35	-4.10
ONGC	161.25	-3.87
IOC	152.10	-2.44
COALINDIA	249.25	-1.79
HCLTECH	1049.10	-1.46

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11800-04July	26.80	2,48,260	22,64,475
11700-04July	8.95	1,51,563	16,92,150
11900-04July	67.45	1,28,638	9,96,075
11850-04July	43.00	1,09,575	8,10,375
11750-04July	14.60	1,07,807	13,15,800



- Nifty opened positive and made a low, from there it started moving towards the high and closed positive.
- It ended with a positive bias.
- It closed 76.75 points above previous day close.
- It took Resistance & Support at 11884.65 & 11830.80 respectively during the day.



- Sensex opened positive and made a low from there it started moving towards the high and closed in positive.
- It ended with a positive bias.
- It closed 291.86 points above previous day close.
- It took Resistance & Support at 39764.82 & 39541.09 respectively during the day.



- Nifty Bank opened positive and made a low from there it started moving towards the high and closed in positive.
- It traded with a positive bias.
- It closed 267 points above its previous day close.
- It took Resistance & Support at 31450.35 & 31246.45 respectively.



- India VIX closed negative by 2.59% at 14.56
- It took Resistance & Support at 15.02 & 14.47 respectively.

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