6 p.m Coffee with Narnolia

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Movement Of The Day

<u>3-Jul-2019</u>

- □ Nifty opened positive at 11932.15 and made a low of 11887.05 From there it moved towards the high of 11945.20 and closed positive at 11916.75 with addition of 6.45 points.
- Positive Sector in Nifty: FMCG, PSU BANK, REALTY, MEDIA, FINSERVICE and PVT BANK.
- □ Negative Sector in Nifty: IT, METAL, AUTO and PHARMA.
- □ India VIX closed negative by 4.92% at 13.54.

Key Derivative Highlights

- Maximum open interest in Call: 12000 levels (1,084,650) (04 July expiry)
- Maximum open interest in Put: 11800 levels (2,459,175) (04 July expiry)
- □ Highest change in OI for call: 12000 levels (+1,084,650) (04 July expiry)
- □ Highest change in OI for Put: 11900 levels (+407,925) (04 July expiry)
- □ Nifty futures open interest: 1,82,33,100
- □ Nifty futures change in OI: +1,28,700
- □ Nifty VWAP : 11,950.42
- □ Bank Nifty futures open interest: 17,54,800
- □ Bank Nifty futures change in OI: +31,360
- □ Nifty futures closed with a premium of 33.75 points.

Stocks In News

- □ IBULHSGFIN (+7.50%): Indiabulls Consumer Finance Limited has disbursed 9.2 lakh loans, during the quarter ended June 30, 2019 as compared to 4.9 lac loans during the quarter ended March 31, 2019.
- □ INDUSINDBK (+3.99%) : Brokerage houses maintained buy.
- ❑ ZEEL (+1.19%): The company has been recognised as amongst the best in Media & Entertainment by the 'Great Place to Work' survey.
- EICHERMOT (-2.74%): Total motorcycle sales declined to 58,339 units against 74,477 units YoY.
- GAIL (-1.91): Brokerage houses kept the stock NEUTRAL.
- □ VEDL (-1.37%): Broader selling in METAL Stocks.

Nifty Most Active Call			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	ΟΙ
12000-04July	6.15	4,25,327	35,72,325
11900-04July	42.30	3,60,875	19,81,350
11950-04July	18.30	3,29,371	15,16,500
12100-04July	0.55	2,03,167	12,51,825
12050-04July	1.10	1,88,886	10,54,950

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Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	39,839.25	22.77	0.06%
Nifty	11,916.75	6.45	0.05%
Nifty Bank	31,382.30	99.00	0.32%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	8	24	16
Decline	4	25	15
Unchanged	0	1	0

Instrument Wise Volume and Turnover				
Derivative Volumes (INR in Crores)				
ExchangeNo. of ContractsTurnover (crs)				
Index Futures	1,73,332	13,073		
Stock Futures	5,83,631	35,756		
Index Options	1,28,25,692	9,03,051.59		
Stock Options	4,46,048	28,104		
F&O Total	1,40,28,703	9,79,984.44		

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
IBULHSGFIN	690.60	7.50	
INDUSINDBK	1473.00	3.99	
ITC	277.20	1.22	
ZEEL	360.65	1.19	
GRASIM	930.00	1.11	

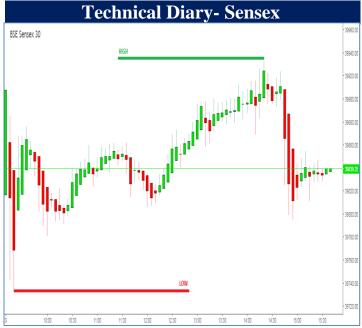
Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
EICHERMOT	19585.55	-2.74	
GAIL	305.40	-1.91	
TECHM	701.40	-1.44	
VEDL	172.25	-1.37	
DRREDDY	2592.80	-1.33	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11900-04July	18.20	4,46,395	20,03,625
11800-04July	3.10	3,01,881	24,59,175
11850-04July	6.25	2,64,644	18,20,250
11950-04July	40.10	1,28,151	5,47,425
11700-04July	1.20	1,14,940	14,17,875

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- Nifty opened positive and made a low, from there it started moving towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed 6.45 points above previous day close.
- □ It took Resistance & Support at 11945.20 & 11887.05 respectively during the day.



- Sensex opened positive and made a low from there it started moving towards the high and closed in positive.
- □ It ended with a positive bias.
- □ It closed 22.77 points above previous day close.
- □ It took Resistance & Support at 39934.99 & 39732.38 respectively during the day.





- Nifty Bank opened positive and made a low from there it started moving towards the high and closed in positive.
- □ It traded with a positive bias.
- □ It closed 99.00 points above its previous day close.
- □ It took Resistance & Support at 31467.15 & 31238.50 respectively.
- India VIX closed negative by 4.92% at 13.54
 It took Resistance & Support at 14.32 & 13.52 respectively.

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