

4-Jul-2019

Movement Of The Day

- Nifty opened positive at **11928.80** and made a low of **11923.65**. From there it moved towards the high of **11969.25** and closed positive at **11946.75** with addition of 30 points.
- Positive Sector in Nifty:** FMCG, PSU BANK, REALTY, FINSERVICE, PVT BANK, IT and AUTO.
- Negative Sector in Nifty:** PHARMA, MEDIA and METAL.
- India VIX closed negative by **1.20%** at 13.53.

Key Derivative Highlights

- Maximum open interest in Call: 12000 levels (1,273,200) (11 July expiry)
- Maximum open interest in Put: 11800 levels (890,025) (11 July expiry)
- Highest change in OI for call: 12000 levels (**+587,550**) (11 July expiry)
- Highest change in OI for Put: 11800 levels (**+457,725**) (11 July expiry)
- Nifty futures open interest: 1,81,85,100
- Nifty futures change in OI: **+2,00,025**
- Nifty VWAP : 11,975.54
- Bank Nifty futures open interest: 19,12,100
- Bank Nifty futures change in OI: **+1,78,840**
- Nifty futures closed with a premium of **31.75** points.

Stocks In News

- UPL (+6.87%):** Brokerage firm has maintained buy on the stock.
- BHARTIARTL (+2.52%):** Dish TV promoters may cash out for Rs 5,000 cr, Bharti Airtel to pick stake.
- TATAMOTORS (+1.76%):** Tata Motors rallies after JLR shows improvement in UK sales.
- TITAN (-2.90%):** Titan Company declines as borkerage houses downgrades stock ; It sees balanced risk-reward at present stock price and expects less room for positive surprises in coming quarters.
- ZEEL (-1.26%):** Promoters of Zee Entertainment in talks to sell stake.
- ULTRACEMCO (+1.71%):** Brokerage house maintained BUY on healthy cement volume.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-04July	0.05	9,07,859	42,10,575
11950-04July	0.05	7,86,048	14,66,400
11900-04July	46.90	3,45,401	3,28,050
12050-04July	0.05	2,25,998	17,85,075
12100-04July	0.05	64,821	16,28,550

Market

Todays Closing

Market	Value	Points	% Change
Sensex	39,908.06	68.81	0.17%
Nifty	11,946.75	30.00	0.25%
Nifty Bank	31,471.85	89.55	0.29%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	31	21
Decline	4	19	10
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	1,93,153	14,408
Stock Futures	6,20,852	38,591
Index Options	2,75,27,649	18,85,718.10
Stock Options	5,05,142	32,713
F&O Total	2,88,46,796	19,71,430.78

Top Nifty - 50 Index Gainers

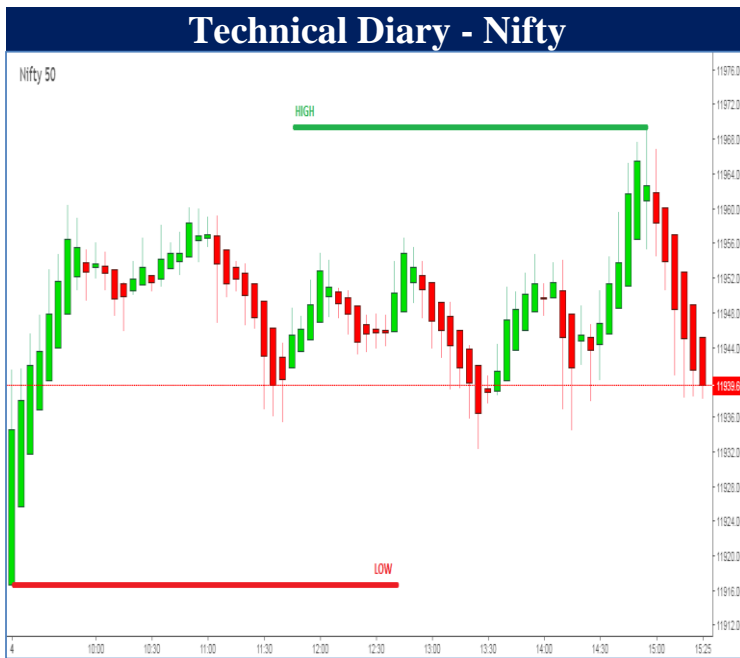
Symbol	LTP	% Change
UPL	696.55	6.87
BHARTIARTL	362.10	2.52
BRITANNIA	2848.00	1.91
TATAMOTORS	165.15	1.76
ULTRACEMCO	4639.00	1.71

Top Nifty - 50 Index Losers

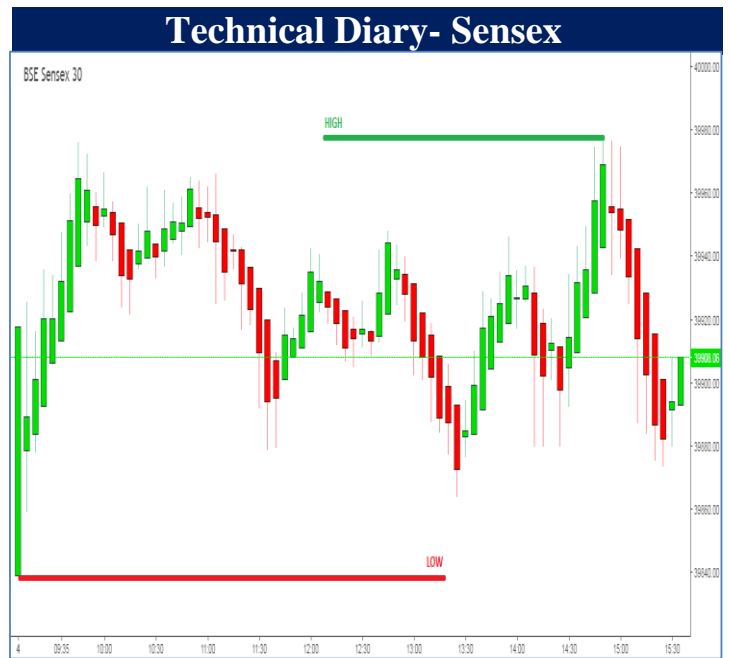
Symbol	LTP	% Change
YESBANK	96.70	-3.06
TITAN	1289.95	-2.90
ZEEL	356.35	-1.26
JSWSTEEL	274.10	-1.19
HCLTECH	1039.50	-1.11

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-04July	0.05	8,39,523	30,40,050
11950-04July	1.20	6,10,244	8,58,000
11850-04July	0.05	3,62,103	22,40,550
12000-04July	53.00	2,30,172	1,84,050
11800-04July	0.05	2,23,794	25,20,450



- Nifty opened positive and made a low, from there it started moving towards the high and closed positive.
- It ended with a positive bias.
- It closed 30 points above previous day close.
- It took Resistance & Support at 11969.25 & 11923.65 respectively during the day.



- Sensex opened positive and made a low from there it started moving towards the high and closed in positive.
- It ended with a positive bias.
- It closed 68.81 points above previous day close.
- It took Resistance & Support at 39979.10 & 39858.33 respectively during the day.



- Nifty Bank opened positive and made a low from there it started moving towards the high and closed in positive.
- It traded with a positive bias.
- It closed 89.55 points above its previous day close.
- It took Resistance & Support at 31608.35 & 31428.05 respectively.



- India VIX closed negative by 1.20% at 13.53
- It took Resistance & Support at 13.70 & 13.01 respectively.

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