

5-Jul-2019

## Movement Of The Day

- ❑ Nifty opened positive at 11928.80 and made a high of 11923.65. From there it moved towards the low of 11969.25 and closed negative at 11811.15 by discounting 135.60 points.
- ❑ **Positive Sector in Nifty:** FMCG and PSU BANK.
- ❑ **Negative Sector in Nifty:** PHARMA, MEDIA, METAL, REALTY, FINSERVICE, PVT BANK, IT and AUTO.
- ❑ India VIX closed negative by 3.75% at 13.02.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,664,950) (11 July expiry)
- ❑ Maximum open interest in Put: 11700 levels (1,282,200) (11 July expiry)
- ❑ Highest change in OI for call: 12000 levels (+2,400,000) (11 July expiry)
- ❑ Highest change in OI for Put: 11700 levels (+879,300) (11 July expiry)
- ❑ Nifty futures open interest: 1,88,63,400
- ❑ Nifty futures change in OI: +9,46,425
- ❑ Nifty VWAP : 11,975.54
- ❑ Bank Nifty futures open interest: 19,98,140
- ❑ Bank Nifty futures change in OI: +1,46,960
- ❑ Nifty futures closed with a premium of 4.05 points.

## Stocks In News

- ❑ **SBIN (+0.64%):** The government has proposed to allocate Rs 70,000 crore for PSU Bank recapitalisation.
- ❑ **IBULHSGFIN (+3.42%):** An additional deduction of Rs 150000 on interest on loans borrowed under affordable housing.
- ❑ **ITC (+0.97%):** Cigarettes manufacturers gain after less than expected excise duty hike.
- ❑ **YESBANK (-8.62%):** Yes Bank acquired around 6.9 million shares of Eveready Industries on the invocation of pledge after McLeod Russel defaulted on its loan.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-11July	13.00	5,55,620	36,64,950
12100-11July	4.70	3,91,334	21,52,500
11900-11July	32.00	2,86,106	18,37,350
12200-11July	2.20	2,77,587	16,36,500
11950-11July	20.00	1,78,967	12,47,025

## Market

Todays Closing			
Market	Value	Points	% Change
Sensex	39,513.39	-394.67	-0.99%
Nifty	11,811.15	-135.60	-1.14%
Nifty Bank	31,475.80	3.95	0.01%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	6	6
Decline	8	44	25
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)		
Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,57,504	27,593
Stock Futures	8,83,983	54,427
Index Options	1,22,42,289	9,11,762.75
Stock Options	8,39,273	53,016
F&O Total	1,43,23,049	10,46,798.96

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
IBULHSGFIN	727.95	3.42
INDUSINDBK	1527.00	2.27
KOTAKBANK	1516.00	1.22
ITC	280.35	0.97
SBIN	369.75	0.64

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	87.95	-8.62
NTPC	136.65	-4.74
M&M	640.35	-4.73
UPL	667.00	-4.49
SUNPHARMA	375.25	-4.30

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11800-11July	65.90	3,25,355	11,37,825
11900-11July	127.35	2,75,583	7,53,000
11700-11July	29.00	2,70,130	12,82,200
11600-11July	12.70	1,44,323	7,32,600
11850-11July	92.00	1,12,989	3,25,650

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a high, from there it started moving towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **135.60** points below previous day close.
- ❑ It took Resistance & Support at 11981.75 & 11797.90 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a high from there it started moving towards the low and closed in negative.
- ❑ It ended with a negative bias.
- ❑ It closed **394.67** points below previous day close.
- ❑ It took Resistance & Support at 40032.41 & 39441.38 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low from there it started moving towards the high and closed flat to positive.
- ❑ It traded with a positive bias.
- ❑ It closed **3.95** points above its previous day close.
- ❑ It took Resistance & Support at 31660.75 & 31323.25 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **3.75%** at 13.02
- ❑ It took Resistance & Support at 13.96 & 12.66 respectively.

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