

8-Jul-2019

Movement Of The Day

- ❑ Nifty opened negative at **11770.40** and marginally made a high of **11771.90**. From there it moved towards the low of **11523.30** and closed negative at **11558.60** by discounting **252.55** points.
- ❑ **Positive Sector in Nifty:** NIL
- ❑ **Negative Sector in Nifty:** PHARMA, MEDIA, METAL, REALTY, FINSERVICE, PVT BANK, IT, AUTO FMCG and PSU BANK.
- ❑ India VIX closed positive by **7.29%** at 14.01.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,813,300) (11 July expiry)
- ❑ Maximum open interest in Put: 11700 levels (1,307,325) (11 July expiry)
- ❑ Highest change in OI for call: 11700 levels (**+3,239,700**) (11 July expiry)
- ❑ Highest change in OI for Put: 11700 levels (**-743,700**) (11 July expiry)
- ❑ Nifty futures open interest: 2,10,30,750
- ❑ Nifty futures change in OI: **+29,79,225**
- ❑ Nifty VWAP : 11,630.19
- ❑ Bank Nifty futures open interest: 20,07,380
- ❑ Bank Nifty futures change in OI: **+86,320**
- ❑ Nifty futures closed with a premium of **11.3** points.

Stocks In News

- ❑ **YESBANK (+5.90%):** The lender informed bourses that the financial position of the bank is sound and stable.
- ❑ **HCLTECH (+1.83%):** Net Sales are expected to increase by 0.2 percent Q-o-Q (up 15.4 percent Y-o-Y) to Rs. 16,014.5 crore, according to brokerage houses.
- ❑ **TCS (+0.37%):** In Q1FY20, Net Sales are expected to increase by 1.4 percent Q-o-Q (up 12.5 percent Y-o-Y) to Rs. 38,559.2 crore, according to brokerage houses.
- ❑ **BAJFINANCE (-7.77%) & BAJAJFINSV (-10.12%):** Company believes the current financial year 2019-20 (FY20) may be a challenging year.
- ❑ **ONGC (-5.57%):** Govt set to offload 10% each in New India, GIC; 5% in ONGC & Coal India.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11700-11July	19.00	4,98,570	34,16,400
11800-11July	7.20	4,08,986	23,31,000
11900-11July	3.80	2,71,787	23,99,250
12000-11July	2.90	2,69,747	38,13,300
11600-11July	46.00	2,65,025	13,16,625

Market

Todays Closing			
Market	Value	Points	% Change
Sensex	38,720.57	-792.82	-2.01%
Nifty	11,558.60	-252.55	-2.14%
Nifty Bank	30,603.85	-871.95	-2.77%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	5	3
Decline	11	45	28
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)		
Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,86,429	29,274
Stock Futures	8,38,923	51,070
Index Options	1,40,94,545	10,27,736.73
Stock Options	8,25,649	51,866
F&O Total	1,61,45,546	11,59,947.41

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	93.35	5.90
HCLTECH	1035.05	1.83
INFRATEL	262.55	0.59
TCS	2171.10	0.37
JSWSTEEL	263.00	0.17

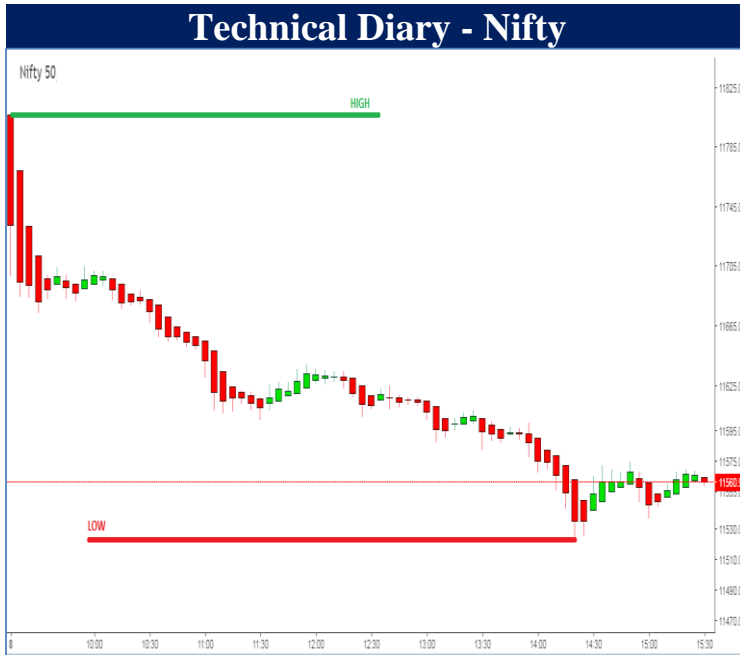
Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJAJFINSV	7581.90	-10.12
BAJFINANCE	3430.00	-7.77
ONGC	152.50	-5.57
NTPC	129.20	-5.35
HEROMOTOCO	2380.10	-5.26

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-11July	84.00	4,06,558	8,43,825
11500-11July	38.00	3,47,604	13,07,325
11700-11July	155.30	2,42,328	5,29,200
11550-11July	55.55	1,67,511	6,61,500
11400-11July	16.15	1,58,680	7,35,600

Technical Diary - Nifty



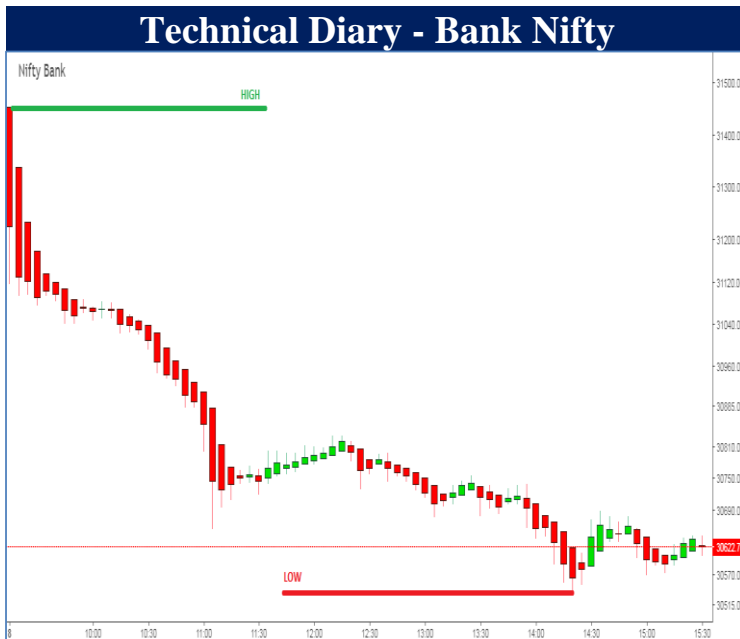
- ❑ Nifty opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **252.55** points below previous day close.
- ❑ It took Resistance & Support at 11771.90 & 11523.30 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened in negative and open high remained same. From there it started moving towards the low and closed in negative.
- ❑ It ended with a negative bias.
- ❑ It closed **792.82** points below previous day close.
- ❑ It took Resistance & Support at 39476.38 & 38605.48 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **871.95** points below its previous day close.
- ❑ It took Resistance & Support at 31370.40 & 30536.75 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **7.29%** at 14.01
- ❑ It took Resistance & Support at 14.04 & 12.10 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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