

Movement Of The Day

- ❑ Nifty opened positive at **11614.75** and made a high of **11618.40**. From there it moved towards the low of **11532.30** and closed positive at **11588.35**
- ❑ **Positive Sector in Nifty:** AUTO, IT and PHARMA.
- ❑ **Negative Sector in Nifty:** FINSERVICE, FMCG, PVT BANK MEDIA, METAL, PSU BANK and REALTY.
- ❑ India VIX closed negative by **0.12%** at 11.98.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11600 levels (2,032,275) (18 July expiry)
- ❑ Maximum open interest in Put: 11500 levels (1,726,875) (18 July expiry)
- ❑ Highest change in OI for call: 11700 levels (**+335,850**) (18 July expiry)
- ❑ Highest change in OI for Put: 11500 levels (**+519,825**) (18 July expiry)
- ❑ Nifty futures open interest: 1,69,90,575
- ❑ Nifty futures change in OI: **+46,275**
- ❑ Nifty VWAP : 11,559.46
- ❑ Bank Nifty futures open interest: 17,99,000
- ❑ Bank Nifty futures change in OI: **+39,400**
- ❑ Nifty futures closed with a discount of **-3.35** points.

Stocks In News

- ❑ **INFY (+7.24%)** : Infy grows faster than TCS in Q1 - Revenue climbs 12.4%; co bags large deals of over \$2.7 billion — highest in a quarter.
- ❑ **SUNPHARMA (+3.12%)** : The global brokerage firm kept Sun Pharma as there top pick in its Indian healthcare coverage and sees 27 per cent upside potential in the stock.
- ❑ **IBULHSGFIN (-4.35%)**: Broader selling in Housing finance company's after the weak Q1FY20 result from DHFL.
- ❑ **INDUSINDBK (-2.39%)**: SR Batliboi & Co. has tendered resignation as statutory auditors as RBI has barred the auditor from carrying out audits in commercial banks.
- ❑ **YESBANK (-1.43%)**: Profit booking, after the news of US-based PE firm is leading a four-member consortium to pick stake in the private lender.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-18July	38.95	4,23,640	20,32,275
11700-18July	9.70	2,34,174	19,04,325
11650-18July	20.20	1,94,859	14,03,175
11800-18July	2.25	1,54,570	13,23,975
11550-18July	64.55	1,31,286	6,12,225

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,896.71	160.48	0.41%
Nifty	11,588.35	35.85	0.31%
Nifty Bank	30,445.95	-155.50	-0.51%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	23	15
Decline	9	27	16
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,01,667	14,713
Stock Futures	6,89,223	41,649
Index Options	94,57,609	6,66,557.38
Stock Options	7,60,038	49,273
F&O Total	1,11,08,537	7,72,192.42

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFY	779.40	7.24
SUNPHARMA	420.40	3.12
UPL	648.00	2.85
TECHM	679.55	2.07
MARUTI	6079.95	1.82

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
IBULHSGFIN	636.95	-4.35
INDUSINDBK	1473.45	-2.39
LT	1440.00	-1.83
BHARTIARTL	351.00	-1.43
YESBANK	92.85	-1.43

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11500-18July	20.55	3,38,711	17,26,875
11600-18July	57.00	1,93,267	10,20,075
11550-18July	34.80	1,78,991	7,80,300
11400-18July	6.60	1,61,146	9,60,675
11450-18July	11.25	1,25,322	5,63,325

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high, from there it started moving towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **35.85** points above previous day close.
- ❑ It took Resistance & Support at 11618.40 & 11532.30 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened in positive and made a high. From there it started moving towards the low and closed in positive.
- ❑ It ended with a positive bias.
- ❑ It closed **160.48** points above previous day close.
- ❑ It took Resistance & Support at 39023.97 & 38696.60 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **155.50** points below its previous day close.
- ❑ It took Resistance & Support at 30695.70 & 30334.20 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **0.12%** at 11.98
- ❑ It took Resistance & Support at 12.52 & 10.64 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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