

16-Jul-2019

Movement Of The Day

- ❑ Nifty opened positive at **11596.65** and made a low of **11573.95**. From there it moved towards the high of **11670.05** and closed positive at **11661.05**
- ❑ **Positive Sector in Nifty:** FINSERVICE, FMCG, PVT BANK, METAL, PSU BANK, REALTY, AUTO and PHARMA.
- ❑ **Negative Sector in Nifty:** IT and MEDIA.
- ❑ India VIX closed negative by **3.24%** at 11.63.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (1,669,350) (18 July expiry)
- ❑ Maximum open interest in Put: 11600 levels (2,710,425) (18 July expiry)
- ❑ Highest change in OI for call: 11600 levels **(-745,050)** (18 July expiry)
- ❑ Highest change in OI for Put: 11600 levels **(+1,765,725)** (18 July expiry)
- ❑ Nifty futures open interest: 1,71,63,225
- ❑ Nifty futures change in OI: **+5,62,350**
- ❑ Nifty VWAP : 11,634.65
- ❑ Bank Nifty futures open interest: 17,19,440
- ❑ Bank Nifty futures change in OI: **+18,820**
- ❑ Nifty futures closed with a discount of **-2.25** points.

Stocks In News

- ❑ **YESBANK (+14%):** The bank received offer to buy stake worth \$850 million in the bank. There are three more PE players in the consortium, two US-based and two domestic.
- ❑ **TATAMOTORS (+5.84%) :** Tata Motors JLR to get 500 million pounds loan guarantee from the U.K. export to support development of electric cars, Prime Minister Theresa May, said.
- ❑ **ADANI PORTS (+2.84%):** Adani Ports to buy back bonds worth \$650 million.
- ❑ **SUNPHARMA (+2.62%):** The global brokerage firm kept Sun Pharma as there top pick in its Indian healthcare coverage and sees 27 per cent upside potential in the stock.
- ❑ **TCS (-1.67%) & HCLTECH (-0.83%):** Broader selling in IT stocks.
- ❑ **M&M (-1.32%):** M&M falls after Brokerage house's downgraded the stock to 'sell' citing weak earnings growth ahead.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 11700-18July | 19.90 | 3,57,409 | 16,69,350 |
| 11600-18July | 73.55 | 3,23,453 | 11,57,100 |
| 11650-18July | 41.00 | 2,83,310 | 11,63,100 |
| 11800-18July | 2.85 | 1,89,751 | 13,68,675 |
| 11750-18July | 7.50 | 1,64,208 | 9,35,325 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|--------|----------|
| Sensex | 39,131.04 | 234.33 | 0.60% |
| Nifty | 11,661.05 | 72.70 | 0.63% |
| Nifty Bank | 30,576.35 | 130.40 | 0.43% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 7 | 38 | 22 |
| Decline | 5 | 12 | 9 |
| Unchanged | 0 | 0 | 0 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 2,34,456 | 17,786 |
| Stock Futures | 7,65,400 | 44,950 |
| Index Options | 1,07,93,043 | 7,61,580.36 |
| Stock Options | 8,27,318 | 49,861 |
| F&O Total | 1,26,20,217 | 8,74,178.07 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|-------------|---------|----------|
| YESBANK | 106.25 | 14.00 |
| TATAMOTORS | 170.35 | 5.84 |
| ADANI PORTS | 420.70 | 2.84 |
| SUNPHARMA | 434.05 | 2.62 |
| BAJAJFINSV | 7899.00 | 2.39 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|-----------|---------|----------|
| TCS | 2105.00 | -1.67 |
| M&M | 623.50 | -1.32 |
| HCLTECH | 1019.00 | -0.83 |
| KOTAKBANK | 1497.00 | -0.74 |
| UPL | 643.00 | -0.68 |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | in lacs OI |
|--------------|-----------|---------------------|------------|
| 11600-18July | 19.00 | 3,76,335 | 27,10,425 |
| 11500-18July | 5.90 | 2,62,864 | 20,52,825 |
| 11550-18July | 10.20 | 2,10,622 | 10,35,150 |
| 11400-18July | 2.25 | 1,36,422 | 11,35,200 |
| 11650-18July | 33.65 | 1,31,722 | 8,31,975 |

Technical Diary - Nifty



- Nifty opened positive and made a low, from there it started moving towards the high and closed positive.
- It ended with a positive bias.
- It closed 74.25 points above previous day close.
- It took Resistance & Support at 11670.05 & 11573.95 respectively during the day.

Technical Diary- Sensex



- Sensex opened in positive and made a low. From there it started moving towards the high and closed in positive.
- It ended with a positive bias.
- It closed 234.33 points above previous day close.
- It took Resistance & Support at 39173.89 & 38845.27 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low from there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed 130.04 points above its previous day close.
- It took Resistance & Support at 30635 & 30429.90 respectively.

Technical Diary- India VIX



- India VIX closed negative by 3.83% at 11.56
- It took Resistance & Support at 12.02 & 11.06 respectively.

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