

17-Jul-2019

Movement Of The Day

- ❑ Nifty opened positive at **11670.75** and made a low of **11651.15**. From there it moved towards the high of **11706.65** and closed positive at **11687.50**
- ❑ **Positive Sector in Nifty:** FINSERVICE, FMCG, PVT BANK, METAL, PSU BANK, REALTY, IT and MEDIA.
- ❑ **Negative Sector in Nifty:** AUTO and PHARMA.
- ❑ India VIX closed positive by **1.88%** at 11.77.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (2,059,950) (18 July expiry)
- ❑ Maximum open interest in Put: 11600 levels (2,229,450) (18 July expiry)
- ❑ Highest change in OI for call: 11700 levels (**+460,050**) (18 July expiry)
- ❑ Highest change in OI for Put: 11650 levels (**+693,000**) (18 July expiry)
- ❑ Nifty futures open interest: 1,61,74,800
- ❑ Nifty futures change in OI: **-2,02,950**
- ❑ Nifty VWAP : 11,670.43
- ❑ Bank Nifty futures open interest: 16,97,420
- ❑ Bank Nifty futures change in OI: **+50,560**
- ❑ Nifty futures closed with a discount of **-9.15** points.

Stocks In News

- ❑ **ZEEL (+2.60%):** Broader buying in Media shares.
- ❑ **ONGC (-1.51%):** Fall in crude oil prices.
- ❑ **MARUTI (-1.61%) & EICHERMOT (-2.95%):** Global brokerage houses has cut the target share prices of some leading automakers as the down cycle in the sector continues and retail demand remains weak.
- ❑ **GAIL (-2.75%):** Government to Launch Rules to End Gas Distributors' Monopoly In 34 cities.
- ❑ **YESBANK (-5.25%):** Yes Bank Q1 profit may fall sharply on muted loan growth, weak asset quality - Street Estimates.
- ❑ **HINDALCO (+2.41%) :** Aluminium makers expect prices to pick up even as supplies stabilize.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11700-18July	16.00	5,12,530	20,59,950
11750-18July	4.25	2,96,160	13,18,350
11800-18July	1.20	2,96,006	16,48,800
11650-18July	42.00	2,37,265	8,41,050
11600-18July	81.55	1,62,864	6,63,525

Market

Todays Closing

Market	Value	Points	% Change
Sensex	39,215.64	84.60	0.22%
Nifty	11,687.50	24.90	0.21%
Nifty Bank	30,735.50	164.70	0.54%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	21	15
Decline	5	27	16
Unchanged	0	2	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	1,88,692	13,709
Stock Futures	7,86,045	45,713
Index Options	1,30,36,363	9,08,849.50
Stock Options	8,65,285	51,375
F&O Total	1,48,76,385	10,19,645.62

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
IBULHSGFIN	664.10	2.75
ZEEL	355.25	2.60
UPL	658.00	2.51
HINDALCO	203.90	2.41
SBIN	373.00	2.37

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	98.40	-5.25
EICHERMOT	18480.00	-2.95
GAIL	143.30	-2.75
MARUTI	6059.00	-1.61
ONGC	149.95	-1.51

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-18July	4.30	3,97,708	22,29,450
11650-18July	11.50	3,02,232	15,19,575
11700-18July	31.40	2,75,046	10,78,650
11500-18July	1.00	2,26,583	14,31,900
11550-18July	1.60	1,92,486	10,75,950

Technical Diary - Nifty



- Nifty opened positive and made a low, from there it started moving towards the high and closed positive.
- It ended with a positive bias.
- It closed 24.90 points above previous day close.
- It took Resistance & Support at 11706.65 & 11651.15 respectively during the day.

Technical Diary- Sensex



- Sensex opened in positive and made a low. From there it started moving towards the high and closed in positive.
- It ended with a positive bias.
- It closed 84.60 points above previous day close.
- It took Resistance & Support at 39284.73 & 39081.14 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low from there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed 164.70 points above its previous day close.
- It took Resistance & Support at 30799.70 & 30568.30 respectively.

Technical Diary- India VIX



- India VIX closed positive by 1.88% at 11.77
- It took Resistance & Support at 11.91 & 09.16 respectively.

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