

18-Jul-2019

Movement Of The Day

- ❑ Nifty opened negative at **11,675.60** and marginally made a high of **11,677.15**. From there it moved towards the low of **11582.40** and closed negative at **11596.90**
- ❑ **Positive Sector in Nifty:** FINSERVICE and MEDIA.
- ❑ **Negative Sector in Nifty:** AUTO, PHARMA, FMCG, PVT BANK, METAL, PSU BANK, REALTY and IT.
- ❑ India VIX closed negative by **1.12%** at 11.66.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,487,200) (25 July expiry)
- ❑ Maximum open interest in Put: 11300 levels (2,609,775) (25 July expiry)
- ❑ Highest change in OI for call: 11700 levels (**+1,323,375**) (25 July expiry)
- ❑ Highest change in OI for Put: 11550 levels (**+368,850**) (25 July expiry)
- ❑ Nifty futures open interest: 1,65,12,375
- ❑ Nifty futures change in OI: **+8,69,250**
- ❑ Nifty VWAP : 11,632.51
- ❑ Bank Nifty futures open interest: 18,46,200
- ❑ Bank Nifty futures change in OI: **+1,89,060**
- ❑ Nifty futures closed with a premium of **6.25** points.

Stocks In News

- ❑ **WIPRO (+3.14%):** Wipro climbs as Q1 margin beats estimates.
- ❑ **HDFC (+2.24%):** HDFC maintains strong positioning and is expected to clock 15% YoY loan growth, as corporate book consolidates. As per street estimates.
- ❑ **BRITANNIA (+0.79%):** Company's Q1 PAT seen up 7.7% YoY to Rs. 278 cr as per street estimates.
- ❑ **YESBANK (-12.70%):** Yes Bank reports bad loans worth Rs.6,230 crore in Q1, net profit slumps 91%.
- ❑ **ONGC (-4.40%):** Oil prices fell on Thursday, extending declines into a fourth day.
- ❑ **COALINDIA (-4.37%):** Govt Might Split Coal India Ltd Into 5 Listed Units to Boost Competition.
- ❑ **TATAMOTORS (-4.11%) & MARUTI (-3.30%):** Global broberage house has downgrade the stocks to neutral.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11700-18July	0.05	9,08,072	41,53,725
11650-18July	0.05	8,58,479	33,01,725
11600-18July	0.05	4,02,187	11,74,575
11700-25July	24.50	1,83,586	30,35,175
11750-18July	0.05	1,69,780	13,28,250

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,897.46	-318.18	-0.81%
Nifty	11,596.90	-90.60	-0.78%
Nifty Bank	30,430.60	-304.90	-0.99%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	9	5
Decline	10	41	26
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,32,549	17,292
Stock Futures	8,88,472	52,515
Index Options	2,70,95,536	18,19,188.14
Stock Options	10,03,294	58,076
F&O Total	2,92,19,851	19,47,071.10

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
WIPRO	267.75	3.14
HDFC	2338.00	2.24
ZEEL	360.75	2.12
BRITANNIA	2820.00	0.79
HDFCBANK	2414.75	0.70

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	85.90	-12.70
ONGC	143.30	-4.40
COALINDIA	219.95	-4.37
TATAMOTORS	161.00	-4.11
MARUTI	5875.00	-3.30

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-18July	0.85	8,86,229	13,57,800
11650-18July	38.30	6,88,364	1,15,425
11700-18July	94.00	2,65,469	71925
11600-25July	62.00	1,67,738	25,58,325
11550-18July	0.05	1,52,374	12,93,375

Technical Diary - Nifty



- Nifty opened negative and made a high, from there it started moving towards the low and closed negative.
- It ended with a negative bias.
- It closed 90.60 points below previous day close.
- It took Resistance & Support at 11677.15 & 11582.40 respectively during the day.

Technical Diary- Sensex



- Sensex opened in negative, open high remained same. From there it started moving towards the low and closed in negative.
- It ended with a negative bias.
- It closed 318.18 points below previous day close.
- It took Resistance & Support at 39204.47 & 38861.25 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed 304.90 points below its previous day close.
- It took Resistance & Support at 30769.35 & 30378.60 respectively.

Technical Diary- India VIX



- India VIX closed negative by 1.12% at 11.66
- It took Resistance & Support at 11.98 & 09.22 respectively.

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