

22-Jul-2019

Movement Of The Day

- ❑ Nifty opened negative at **11,392.15** and made a high of **11,398.15**. From there it moved towards the low of **11301.25** and closed negative at **11337.15**
- ❑ **Positive Sector in Nifty:** AUTO, IT, METAL, PHARMA and MEDIA.
- ❑ **Negative Sector in Nifty:** FMCG, PVT BANK, PSU BANK, REALTY and FINSERVICE.
- ❑ India VIX closed positive by **4.49%** at 13.07.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11600 levels (3,371,175) (25 July expiry)
- ❑ Maximum open interest in Put: 11400 levels (**+2,219,175**) (25 July expiry)
- ❑ Highest change in OI for call: 11300 levels (**4,145,475**) (25 July expiry)
- ❑ Highest change in OI for Put: 11300 levels (**+1,101,450**) (25 July expiry)
- ❑ Nifty futures open interest: 1,56,45,000
- ❑ Nifty futures change in OI: **+5,42,775**
- ❑ Nifty VWAP : 11,347.20
- ❑ Bank Nifty futures open interest: 14,09,700
- ❑ Bank Nifty futures change in OI: **-51,540**
- ❑ Nifty futures closed with a premium of **14.85** points.

Stocks In News

- ❑ **YESBANK (+9.49%):** Dewan Housing Finance Limited is likely to announce a deal with investor Aion Capital for a majority stake in the housing finance company.
- ❑ **VEDL (+4.09%) & HINDALCO (3.42%):** Broader buying in metal stocks.
- ❑ **ZEEL (+3.00%):** Vodafone Idea offers subscribers exclusive access to ZEE5 Theatre.
- ❑ **HDFC (-5.57%) & HDFCBANK (-3.07%):** Concerns that sluggish auto industry and pressure in MSME and agriculture sector is likely to impact the growth.
- ❑ **EICHERMOT (-3.48%):** Global brokerage houses maintained NEUTRAL rating to the stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11400-25July	32.50	5,02,932	29,51,025
11500-25July	9.60	3,99,306	32,49,000
11600-25July	3.45	2,62,280	33,71,175
11450-25July	17.20	2,05,998	14,05,125
11300-25July	84.60	2,01,010	6,08,625

Market

Todays Closing			
Market	Value	Points	% Change
Sensex	38,031.13	-305.88	-0.80%
Nifty	11,337.15	-82.10	-0.72%
Nifty Bank	29,275.35	-495.00	-1.66%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	27	17
Decline	9	23	14
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)		
Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,88,440	28,508
Stock Futures	15,05,149	89,473
Index Options	1,25,77,850	8,72,551.68
Stock Options	12,00,498	73,449
F&O Total	1,56,71,937	10,63,981.45

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	91.15	9.49
VEDL	167.85	4.09
HINDALCO	202.70	3.42
IBULHSGFIN	654.50	3.08
ZEEL	363.55	3.00

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJAJFINSV	7144.90	-5.57
HDFC	2182.30	-5.26
KOTAKBANK	1444.90	-3.60
EICHERMOT	17049.00	-3.48
HDFCBANK	2302.80	-3.07

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11300-25July	36.50	4,83,786	41,45,475
11400-25July	79.95	2,65,951	21,61,200
11200-25July	15.00	2,65,840	22,93,125
11350-25July	54.00	1,64,389	10,52,025
11250-25July	23.35	1,52,241	5,50,950

Technical Diary - Nifty



- Nifty opened negative and made a high, from there it started moving towards the low and closed negative.
- It ended with a negative bias.
- It closed **82.10** points below previous day close.
- It took Resistance & Support at 11398.15 & 11301.25 respectively during the day.

Technical Diary- Sensex



- Sensex opened in negative, open high remained same. From there it started moving towards the low and closed in negative.
- It ended with a negative bias.
- It closed **305.88** points below previous day close.
- It took Resistance & Support at 38333.52 & 37890.32 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **495.40** points below its previous day close.
- It took Resistance & Support at 29635.15 & 29194.10 respectively.

Technical Diary- India VIX



- India VIX closed positive by **4.49%** at 13.07
- It took Resistance & Support at 13.40 & 11.56 respectively.

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