

24-Jul-2019

Movement Of The Day

- ❑ Nifty opened positive at **11,322.45** and made a high of **11,359.75**. From there it moved towards the low of **11229.80** and closed negative at **11271.30**
- ❑ **Positive Sector in Nifty:** FMCG and MEDIA
- ❑ **Negative Sector in Nifty:** BANK, AUTO, FIN SERVICE, IT, METAL, PHARMA, PSU BANK, PVT BANK and REALTY.
- ❑ India VIX closed negative by **3.76%** at 12.92

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11400 levels (3784200) (25 July expiry)
- ❑ Maximum open interest in Put: 11300 levels (3112125) (25 July expiry)
- ❑ Highest change in OI for call: 11300 levels (**+1797975**) (25 July expiry)
- ❑ Highest change in OI for Put: 11300 levels (**-848250**) (25 July expiry)
- ❑ Nifty futures open interest: 1,23,45,450
- ❑ Nifty futures change in OI: **419925**
- ❑ Nifty VWAP : 11,269.75
- ❑ Bank Nifty futures open interest: 13,72,460
- ❑ Bank Nifty futures change in OI: **257980**
- ❑ Nifty futures closed with a premium of **7.8** points.

Stocks In News

- ❑ **ZEEL (4.92%):** Zee received one binding offer and is expecting one in the next few days.
- ❑ **ASIANPAINT (3.73%):** Asian Paints posted strong quarterly results
- ❑ **HINDUNILVR (2.16%):** Company posted an increase of 14.40% in cons net profit for June 2019 qtr
- ❑ **UPL (-5.45%):** UPL Corporation, the international arm of UPL, has arranged financing of EUR 100 million
- ❑ **ADANI PORTS (-4.88%):** Fitch assigns Adani Ports \$650 m notes BBB- rating, outlook stable
- ❑ **EICHERMOT (-3.56%):** Eicher Motors tanks on news HDFC Bank stops funding to dealer.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11300-25July	22.00	815,031	2,671,125
11400-25July	2.50	661,720	3,784,200
11350-25July	7.00	535,030	2,386,275
11500-25July	0.80	345,916	2,642,100
11250-25July	46.00	324,967	996,600

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,847.65	-135.09	-0.36%
Nifty	11,271.30	-59.75	-0.53%
Nifty Bank	28,952.25	-175.85	-0.60%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	12	6
Decline	11	38	25
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	472,398	34,491
Stock Futures	1,935,005	113,535
Index Options	19,725,845	1,349,304
Stock Options	1,132,132	72,500
F&O Total	23,265,380	1,569,830

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ZEEL	376.25	4.28%
ASIANPAINT	1478.50	3.44%
HINDUNILVR	1730.40	2.19%
HDFC	2179.90	1.94%
HCLTECH	1023.00	1.19%

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
UPL	610.00	-5.45%
ADANI PORTS	379.45	-5.08%
IBULHSGFIN	611.70	-4.50%
EICHERMOT	16340.00	-3.73%
INDUSINDBK	1366.00	-3.58%

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11200-25July	8.50	769,534	2,344,425
11300-25July	41.85	549,354	3,112,125
11250-25July	19.30	474,109	1,432,650
11100-25July	2.30	292,365	2,046,225
11150-25July	3.85	281,365	991,950

Technical Diary - Nifty



- ❑ Nifty opened positive at 11,322.45 and made a high of 11,359.75. From there it moved towards the low of 11229.80 and closed negative at 11271.30
- ❑ It ended with a negative bias.
- ❑ It closed 59.75 points below previous day close.
- ❑ It took Resistance & Support at 11359.75 & 11229.80

Technical Diary- Sensex



- ❑ Sensex opened positive at 37990.23 and made a high of 38102.84. From there it moved towards the low of 37708.41 and closed negative at 37847.65
- ❑ It ended with a negative bias.
- ❑ It closed 135.09 points below previous day close.
- ❑ It took Resistance & Support at 38102.84 & 37708.41 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made low from there it started moving towards the high but finally ended negative.
- ❑ It traded with a negative bias.
- ❑ It closed 175.85 points below its previous day close.
- ❑ It took Resistance & Support at 29252.40 & 28871.00 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by 0.67% at 12.76
- ❑ It took Resistance & Support at 14.48 & 11.85 respectively.

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