

25-Jul-2019

Movement Of The Day

- ❑ Nifty opened positive at **11,290.40** and made a high of **11,361.40**. From there it moved towards the low of **11239.35** and closed negative at **11252.15**.
- ❑ **Positive Sector in Nifty:** MEDIA, FIN SERVICE, IT, PHARMA, PVT BANK and REALTY.
- ❑ **Negative Sector in Nifty:** AUTO, FMCG, METAL and PSU BANK
- ❑ India VIX closed negative by **2.39%** at 12.45

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11400 levels (1,465,650) (01 Aug expiry)
- ❑ Maximum open interest in Put: 11200 levels (996,675) (01 Aug expiry)
- ❑ Highest change in OI for call: 11500 levels (**+483,525**) (01 Aug expiry)
- ❑ Highest change in OI for Put: 11250 levels (**+498,975**) (01 Aug expiry)
- ❑ Nifty futures open interest: 1,75,14,675
- ❑ Nifty futures change in OI: **66,89,100**
- ❑ Nifty VWAP : 11,323.14
- ❑ Bank Nifty futures open interest: 14,09,320
- ❑ Bank Nifty futures change in OI: **4,07,200**
- ❑ Nifty futures closed with a premium of **62.85** points.

Stocks In News

- ❑ **ZEEL (+3.29%):** Borkerage firm has maintained buy on the stock.
- ❑ **CIPLA (+3.52%) & SUNPHARMA (+2.75%):** Broader buying Pharma sector.
- ❑ **TATAMOTORS (-4.79%):** Market expect the auto major to report a weak set of numbers.
- ❑ **COALINDIA (-3.34%):** Government has opened commercial coal mining to the private sector.
- ❑ **JSWSTEEL (-2.47%):** Street expect consolidated revenue to remain flat on yoy basis owing to flattish volumes and slightly lower realisations.
- ❑ **BAJFINANCE (-4.30%):** The tightening of standards dented disbursements of digital products to small businesses in rural and urban areas by 15-18%.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11300-25July	0.05	15,21,110	43,14,450
11350-25July	0.05	10,01,285	33,12,900
11400-25July	0.05	8,16,370	36,59,325
11250-25July	0.30	7,01,787	11,00,775
11200-25July	51.00	2,25,445	40,425

Market

Today's Closing

Market	Value	Points	% Change
Sensex	37,830.98	-16.67	-0.04%
Nifty	11,252.15	-19.15	-0.17%
Nifty Bank	29,043.05	90.80	0.31%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	22	16
Decline	6	27	15
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,03,581	44,797
Stock Futures	19,83,715	1,17,359.89
Index Options	3,58,01,178	23,62,105.84
Stock Options	12,17,536	79,107
F&O Total	3,96,06,010	26,03,370.58

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
VEDL	172.40	4.45
CIPLA	537.00	3.52
ZEEL	392.10	3.29
SUNPHARMA	437.25	2.75
INDUSINDBK	1394.95	2.42

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATAMOTORS	144.00	-4.79
BAJFINANCE	3037.00	-4.30
BAJAJFINSV	6770.00	-4.18
COALINDIA	209.60	-3.34
JSWSTEEL	248.95	-2.47

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11250-25July	0.10	11,67,212	13,72,500
11200-25July	0.10	10,16,481	29,47,575
11300-25July	41.00	9,96,294	12,88,200
11350-25July	84.00	2,93,434	1,43,325
11150-25July	0.05	1,85,522	9,32,025

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **19.15** points below previous day close.
- ❑ It took Resistance & Support at 11361.40 & 11239.35 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **16.67** points below previous day close.
- ❑ It took Resistance & Support at 38169.87 & 37775.51 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made high from there it started moving towards the low but finally ended positive.
- ❑ It traded with a positive bias.
- ❑ It closed **90.80** points above its previous day close.
- ❑ It took Resistance & Support at 29240.80 & 28931.05 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **2.39%** at 12.45
- ❑ It took Resistance & Support at 13.55 & 12.00 respectively.

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