

29-Jul-2019

Movement Of The Day

- ❑ Nifty opened positive at **11,307.50** and marginally made a high of **11,310.95**. From there it moved towards the low of **11152.40** and closed negative at **11189.20**.
- ❑ **Positive Sector in Nifty:** IT
- ❑ **Negative Sector in Nifty:** MEDIA, FIN SERVICE, PHARMA, PVT BANK, REALTY AUTO, FMCG, METAL and PSU BANK.
- ❑ India VIX closed positive by **7.64%** at 13.06

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (3,394,350) (01 Aug expiry)
- ❑ Maximum open interest in Put: 11200 levels (1,629,075) (01 Aug expiry)
- ❑ Highest change in OI for call: 11300 levels (**+1,749,450**) (01 Aug expiry)
- ❑ Highest change in OI for Put: 11200 levels (**-530,175**) (01 Aug expiry)
- ❑ Nifty futures open interest: 1,80,08,700
- ❑ Nifty futures change in OI: **11,45,925**
- ❑ Nifty VWAP : 11,230.13
- ❑ Bank Nifty futures open interest: 15,12,860
- ❑ Bank Nifty futures change in OI: **1,31,760**
- ❑ Nifty futures closed with a premium of **35.75** points.

Stocks In News

- ❑ **ICICIBANK (+2.90%):** Stock grew on robust Q1 numbers. Brokerage house's maintained Buy on the stock.
- ❑ **HCLTECH (+0.96%), TCS (+0.76%) and INFY (+0.62%):** Broader Buying in IT stock.
- ❑ **IBULHSGFIN (-12.07%):** Subramanian Swamy sends letter of fraud to PM Modi against the company.
- ❑ **VEDL (-5.30%):** Q1 EBITDA margin contracts to 24.3 percent from 27.9 percent (YoY).
- ❑ **TATAMOTOS (-6.35%):** Government's proposal to hike registration charges.
- ❑ **GRASIM (-9.59%):** As group firm Vodafone Idea slumps 25% in intraday.
- ❑ **INFRADEL (-5.07%):** Broader selling in telecom stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11300-01Aug	23.25	4,97,503	33,94,350
11200-01Aug	59.70	3,10,340	17,15,100
11400-01Aug	6.70	2,99,130	24,78,825
11250-01Aug	37.55	2,44,608	11,89,275
11350-01Aug	12.25	2,21,920	13,05,225

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,686.37	-196.42	-0.52%
Nifty	11,189.20	-95.10	-0.84%
Nifty Bank	29,295.90	-29.40	-0.10%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	7	7
Decline	8	43	24
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	2,64,503	18,898
Stock Futures	8,07,514	45,487
Index Options	1,15,55,992	7,95,437.81
Stock Options	6,57,122	38,509
F&O Total	1,32,85,131	8,98,331.92

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ICICIBANK	427.80	2.90
INDUSINDBK	1431.50	1.13
HCLTECH	1011.05	0.96
TCS	2125.10	0.76
INFY	791.85	0.62

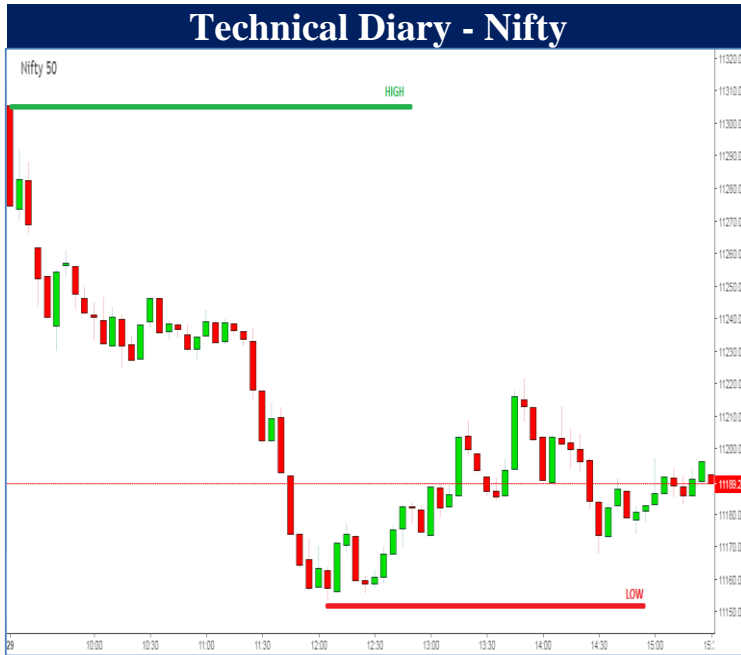
Top Nifty - 50 Index Losers

Symbol	LTP	% Change
IBULHSGFIN	549.00	-12.07
GRASIM	791.00	-9.59
TATAMOTORS	137.80	-6.35
VEDL	155.40	-5.30
INFRADEL	256.50	-5.07

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11200-01Aug	53.50	4,13,371	16,29,075
11100-01Aug	20.55	2,65,771	14,73,375
11150-01Aug	33.00	2,02,444	9,75,675
11000-01Aug	8.50	1,90,105	13,70,175
11300-01Aug	114.05	1,66,764	6,59,775

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **95.10** points below previous day close.
- ❑ It took Resistance & Support at 1131095 & 11152.40 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and open high remain same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **196.42** points below previous day close.
- ❑ It took Resistance & Support at 38043.22 & 37519.16 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **29.40** points below its previous day close.
- ❑ It took Resistance & Support at 29592.95 & 29104.85 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **7.64%** at 13.06
- ❑ It took Resistance & Support at 13.53 & 12.04 respectively.

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