

30-Jul-2019

**Movement Of The Day**

- ❑ Nifty opened positive at **11,213.70** and made a high of **11,267.45**. From there it moved towards the low of **11072.65** and closed negative at **11085.40**.
- ❑ **Positive Sector in Nifty:** IT
- ❑ **Negative Sector in Nifty:** MEDIA, FIN SERVICE, PHARMA, PVT BANK, REALTY AUTO, FMCG, METAL and PSU BANK.
- ❑ India VIX closed positive by **3.82%** at 13.56

**Key Derivative Highlights**

- ❑ Maximum open interest in Call: 11300 levels (3,499,275) (01 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (1,705,950) (01 Aug expiry)
- ❑ Highest change in OI for call: 11200 levels (**+2,670,750**) (01 Aug expiry)
- ❑ Highest change in OI for Put: 11200 levels (**-1,086,525**) (01 Aug expiry)
- ❑ Nifty futures open interest: 1,82,85,900
- ❑ Nifty futures change in OI: **14,23,125**
- ❑ Nifty VWAP : 11,188.56
- ❑ Bank Nifty futures open interest: 16,64,880
- ❑ Bank Nifty futures change in OI: **2,83,780**
- ❑ Nifty futures closed with a premium of **16.6** points.

**Stocks In News**

- ❑ **BHARTIARTL (+3.99%):** Global brokerage houses has maintained BUY on the stock. - The favourable risk-reward with tariff hike adding the upside optionality.
- ❑ **TCS (+2.17%), HCLTECH (+0.74%) and WIPRO (+0.71%):** Broader Buying in IT stocks.
- ❑ **HEROMOTOCO (-5.69%):** The company is going to publish its Q1FY20 result today. Market expects Q1 profit may fall over 15% amid subdued volume; sequential growth seen on all counts.
- ❑ **SUNPHARMA (-4.80%):** Broader selling in Pharma stocks.

**Nifty Most Active Call**

Index Option	Price INR	No. of Contract VOL	in lacs OI
11300-01Aug	4.75	6,07,271	34,99,275
11200-01Aug	13.50	5,63,129	29,41,650
11250-01Aug	7.60	4,25,581	18,44,550
11400-01Aug	1.70	3,66,598	24,02,625
11350-01Aug	2.75	2,51,345	16,85,250

**Market**

**Todays Closing**

Market	Value	Points	% Change
Sensex	37,397.24	-289.13	-0.77%
Nifty	11,085.40	-103.80	-0.93%
Nifty Bank	28,791.60	-504.30	-1.72%

**Advance / Decline**

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	10	9
Decline	11	39	22
Unchanged	0	1	0

**Instrument Wise Volume and Turnover**

**Derivative Volumes (INR in Crores)**

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,54,304	25,108
Stock Futures	9,27,724	51,680
Index Options	1,82,53,005	12,38,176.84
Stock Options	7,82,498	45,836
F&O Total	2,03,17,531	13,60,800.42

**Top Nifty - 50 Index Gainers**

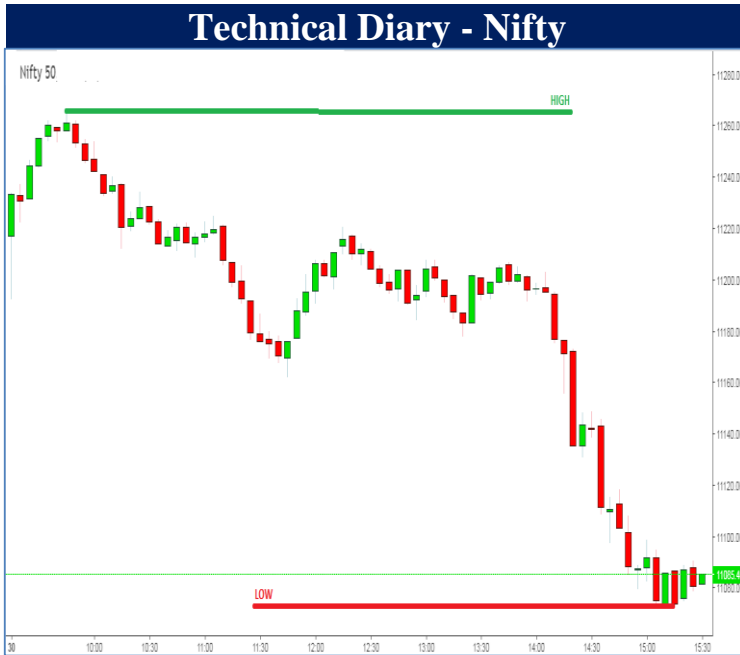
Symbol	LTP	% Change
BHARTIARTL	347.90	3.99
TCS	2176.30	2.17
HCLTECH	1023.00	0.74
WIPRO	264.25	0.71
HDFCBANK	2254.80	0.47

**Top Nifty - 50 Index Losers**

Symbol	LTP	% Change
YESBANK	85.80	-9.45
INDUSINDBK	1329.70	-7.16
IBULHSGFIN	522.90	-6.57
HEROMOTOCO	2267.75	-5.69
SUNPHARMA	410.35	-4.80

**Nifty Most Active Put**

Index Option	Price INR	No. of Contract VOL	in lacs OI
11200-01Aug	127.65	5,65,185	10,72,725
11100-01Aug	60.00	4,65,403	16,20,150
11000-01Aug	23.60	3,66,081	17,05,950
11150-01Aug	90.00	3,57,560	3,95,625
11050-01Aug	38.10	1,81,803	7,80,300



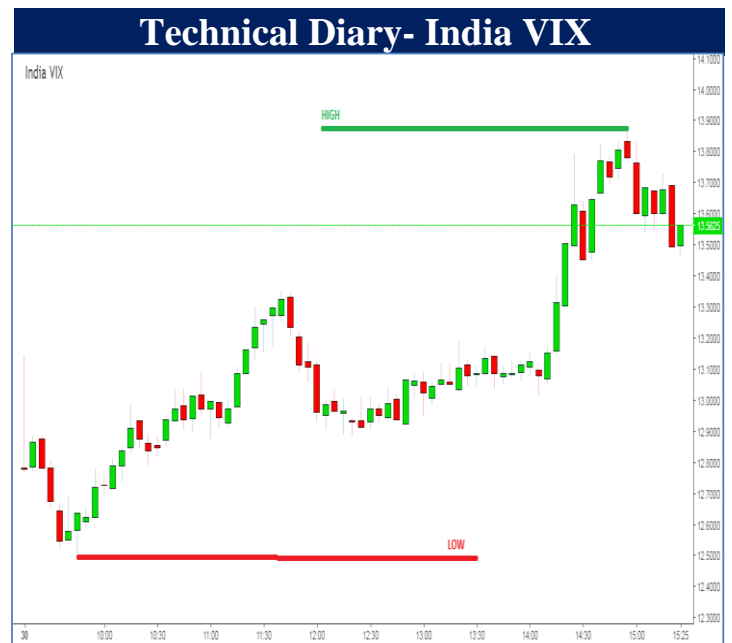
- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **103.80** points below previous day close.
- ❑ It took Resistance & Support at 11267.45 & 11072.65 respectively during the day.



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **289.13** points below previous day close.
- ❑ It took Resistance & Support at 37950.21 & 37359.03 respectively during the day.



- ❑ Nifty Bank opened positive and made high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **504.30** points below its previous day close.
- ❑ It took Resistance & Support at 29530.30 & 28737.80 respectively.



- ❑ India VIX closed positive by **3.82%** at 13.56
- ❑ It took Resistance & Support at 13.87 & 12.50 respectively.

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