

31-Jul-2019

## Movement Of The Day

- ❑ Nifty opened negative at **11034.05** and made a low of **10999.40**. From there it moved towards the high of **11145.30** and closed positive at **11118.00**
- ❑ **Positive Sector in Nifty:** IT, PHARMA, PVT BANK, AUTO, FMCG, METAL and PSU BANK.
- ❑ **Negative Sector in Nifty:** MEDIA, FIN SERVICE and REALTY.
- ❑ India VIX closed positive by **0.38%** at 13.66

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (3,109,875) (01 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (2,437,350) (01 Aug expiry)
- ❑ Highest change in OI for call: 11400 levels (**-737,550**) (01 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels (**+747,075**) (01 Aug expiry)
- ❑ Nifty futures open interest: 1,86,05,775
- ❑ Nifty futures change in OI: **12,68,850**
- ❑ Nifty VWAP : 11,096.84
- ❑ Bank Nifty futures open interest: 15,31,220
- ❑ Bank Nifty futures change in OI: **1,24,760**
- ❑ Nifty futures closed with a premium of **10** points.

## Stocks In News

- ❑ **INDUSINDBK (+5.29%) & YESBANK (+4.24%):** Short covering.
- ❑ **INFRATEL (-2.12%):** The key risk for Infratel is on tenancy growth concerns, pricing and possibly in worst case, Vodafone Idea's survival (it is an anchor tenant).
- ❑ **AXISBANK (-4.64%):** For the June quarter, slippages have increased though marginally. Street analysts are cautious on the outlook.
- ❑ **HEROMOTOCO (+3.90%):** Brokerage house's maintained their buy and accumulate rating on account of premium launches.
- ❑ **IOC (+3.93%):** The revenue for the quarter stood at Rs1.50 lakh cr from Rs1.49 lakh cr in the same quarter last year.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11100-01Aug	37.95	7,76,972	13,95,375
11200-01Aug	8.30	6,45,781	25,81,350
11150-01Aug	19.00	4,69,324	11,74,650
11300-01Aug	1.40	4,33,385	31,09,875
11250-01Aug	3.15	3,13,202	17,39,325

## Market

### Today's Closing

Market	Value	Points	% Change
Sensex	37,481.12	83.88	0.22%
Nifty	11,118.00	32.60	0.29%
Nifty Bank	28,876.00	84.40	0.29%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	37	22
Decline	2	13	9
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,65,465	25,905
Stock Futures	8,69,458	49,791
Index Options	2,08,52,587	14,07,030.62
Stock Options	7,06,195	42,632
F&O Total	2,27,93,705	15,25,357.99

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INDUSINDBK	1408.05	5.29
TATASTEEL	433.00	4.32
YESBANK	89.70	4.24
IOC	138.75	3.93
HEROMOTOCO	2346.80	3.90

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	361.10	-5.25
AXISBANK	674.80	-4.64
BHARTIARTL	336.00	-2.82
TITAN	1054.40	-2.30
INFRATEL	244.25	-2.12

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11000-01Aug	6.60	8,05,173	24,37,350
11100-01Aug	29.00	4,41,385	23,18,925
11050-01Aug	13.00	4,18,244	9,75,000
10900-01Aug	2.30	3,49,925	15,60,225
10950-01Aug	3.95	2,80,663	7,91,325

## Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **32.60** points above previous day close.
- ❑ It took Resistance & Support at 11145.30 & 10999.40 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **83.88** points above previous day close.
- ❑ It took Resistance & Support at 37576.37 & 37128.26 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **84.40** points above its previous day close.
- ❑ It took Resistance & Support at 28979.75 & 28529.75 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **0.38%** at 13.66
- ❑ It took Resistance & Support at 14.54 & 13.42 respectively.

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