

1-Aug-2019

Movement Of The Day

- ❑ Nifty opened negative at **11060.20** and made a high of **11076.75**. From there it moved towards the low of **10881.00** and closed negative at **10980.00**
- ❑ **Positive Sector in Nifty:** AUTO.
- ❑ **Negative Sector in Nifty:** MEDIA, FIN SERVICE, REALTY, IT, PHARMA, PVT BANK, FMCG, METAL and PSU BANK.
- ❑ India VIX closed positive by **7.15%** at 14.56

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (1,947,900) (08 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (1,561,350) (08 Aug expiry)
- ❑ Highest change in OI for call: 11100 levels **(+1,355,700)** (08 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels **(+761,775)** (08 Aug expiry)
- ❑ Nifty futures open interest: 1,99,71,150
- ❑ Nifty futures change in OI: **23,18,625**
- ❑ Nifty VWAP : 11,012.92
- ❑ Bank Nifty futures open interest: 18,90,920
- ❑ Bank Nifty futures change in OI: **4,50,420**
- ❑ Nifty futures closed with a premium of **46.95** points.

Stocks In News

- ❑ **MARUTI (+2.13%):** Broader buying in auto stocks.
- ❑ **WIPRO (+2.11%):** Company received final comments on share buyback from SEBI on July 30. Buyback of shares to open on August 14 and close on August 28.
- ❑ **POWERGRID (+2.16%):** Government lines up more CPSE share buybacks -Officials say the list of companies that meet the government's share buyback criteria include Power Grid Corp of India Ltd.
- ❑ **VEDL (-5.61%), JSWSTEEL (-5.01%) and HINDALCO (-4.17%) :** Broader selling in metal stock - growing worries about demand slowdown and correction in commodity prices.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in VOL	lacs OI
11000-01Aug	0.05	10,30,257	41,12,775
11100-01Aug	0.05	8,67,220	35,89,725
11050-01Aug	0.05	7,94,126	24,78,675
10950-01Aug	25.00	5,12,094	1,81,950
11150-01Aug	0.05	4,07,199	13,75,050

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,018.32	-462.80	-1.23%
Nifty	10,980.00	-105.40	-1.24%
Nifty Bank	28,367.25	-424.35	-1.76%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	11	7
Decline	12	38	24
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,24,506	29,524
Stock Futures	8,55,068	48,310
Index Options	4,21,54,673	26,81,561.26
Stock Options	6,68,228	40,157
F&O Total	4,41,02,475	27,99,552.19

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
MARUTI	5586.00	2.13
WIPRO	270.90	2.11
INFRA TEL	250.50	1.93
POWERGRID	214.65	1.83
RELIANCE	1185.75	1.67

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
VEDL	145.45	-5.61
JSWSTEEL	225.55	-5.01
SBIN	316.60	-4.70
TATAMOTORS	129.70	-4.35
HINDALCO	182.60	-4.17

Nifty Most Active Put

Index Option	Price INR	No. of Contract in VOL	lacs OI
11000-01Aug	19.00	9,78,134	2,08,425
10950-01Aug	0.05	8,85,986	10,15,275
10900-01Aug	0.05	8,24,171	21,72,900
11050-01Aug	56.25	3,87,443	27,375
11100-01Aug	107.00	2,44,647	3,19,950

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **105.40** points below previous day close.
- ❑ It took Resistance & Support at 11076.75 & 10881.00 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **462.80** points below previous day close.
- ❑ It took Resistance & Support at 37387.18 & 36694.18 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **424.35** points below its previous day close.
- ❑ It took Resistance & Support at 28819.70 & 28047.35 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **7.15%** at 14.56
- ❑ It took Resistance & Support at 15.28 & 13.27 respectively.

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