

2-Aug-2019

## Movement Of The Day

- ❑ Nifty opened negative at **10930.30** and made a low of **10848.95**. From there it moved towards the high of **11080.15** and closed positive at **10997.35**
- ❑ **Positive Sector in Nifty:** AUTO, FIN SERVICE, FMCG and IT.
- ❑ **Negative Sector in Nifty:** MEDIA, REALTY, PHARMA, PVT BANK, METAL and PSU BANK.
- ❑ India VIX closed positive by **4.49%** at 15.21

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11100 levels (2,156,175) (08 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (1,788,900) (08 Aug expiry)
- ❑ Highest change in OI for call: 10900 levels (**+377,025**) (08 Aug expiry)
- ❑ Highest change in OI for Put: 10900 levels (**+781,275**) (08 Aug expiry)
- ❑ Nifty futures open interest: 1,98,77,175
- ❑ Nifty futures change in OI: **8,75,775**
- ❑ Nifty VWAP : 10,987.93
- ❑ Bank Nifty futures open interest: 17,63,200
- ❑ Bank Nifty futures change in OI: **87,420**
- ❑ Nifty futures closed with a premium of **22.25** points.

## Stocks In News

- ❑ **BHARTIARTL (+6.99%):** After Vodafone Idea shocker, Bharti Airtel reports a steady performance.
- ❑ **EICHERMOT (+2.53%), BAJAJ-AUTO (+2.48%) and MARUTI (+2.47%):** Short covering.
- ❑ **ASAINPAINT (+2.88%):** Softness in crude oil price.
- ❑ **TATASTEEL (-2.99%):** Broader selling in metal stock - growing worries about demand slowdown and correction in commodity prices.
- ❑ **COALINDIA (-2.74%):** Coal India's July production fell 5.1 percent to 38.5 million tonnes. July offtake declined 2.9 percent to 46.82 million tonnes.
- ❑ **SBIN (-2.90%):** Stock has shown downtrend, due to higher slippages in Q1FY20 result update.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-08Aug	90.05	5,12,673	13,16,400
11100-08Aug	52.00	4,74,696	21,56,175
11200-08Aug	26.05	4,04,746	19,50,075
11300-08Aug	11.20	2,29,489	16,98,450
10900-08Aug	148.55	2,21,527	5,74,350

## Market

### Today's Closing

Market	Value	Points	% Change
Sensex	37,118.22	99.90	0.27%
Nifty	10,997.35	17.35	0.16%
Nifty Bank	28,204.95	-162.30	-0.57%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	25	17
Decline	8	25	14
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,84,265	33,646
Stock Futures	10,11,507	58,715
Index Options	1,45,86,899	9,96,085.83
Stock Options	8,64,270	53,930
F&O Total	1,69,46,941	11,42,376.65

## Top Nifty - 50 Index Gainers

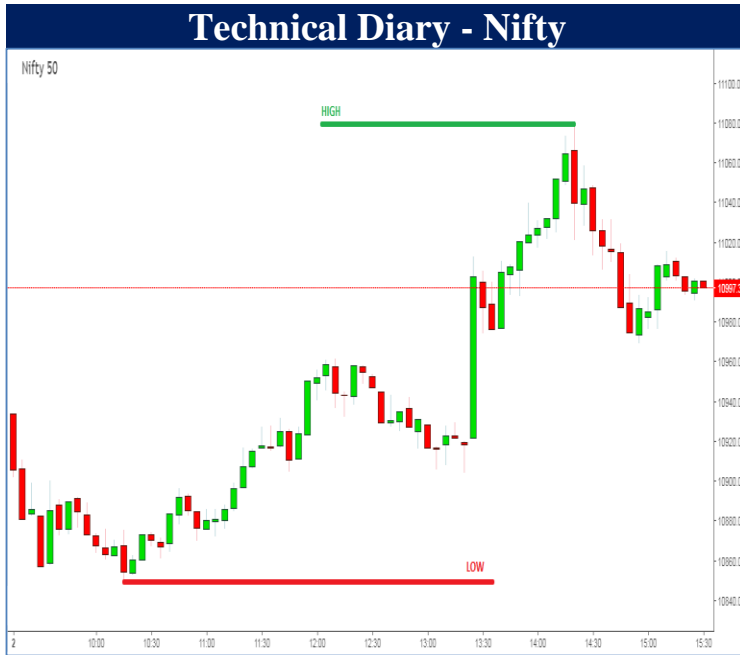
Symbol	LTP	% Change
BHARTIARTL	346.55	6.99
ASIANPAINT	1548.00	2.88
EICHERMOT	16982.00	2.53
BAJAJ-AUTO	2600.55	2.48
MARUTI	5710.00	2.47

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
IBULHSGFIN	477.00	-8.61
TATASTEEL	407.45	-2.99
SBIN	307.95	-2.90
COALINDIA	196.90	-2.74
WIPRO	263.75	-2.46

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10900-08Aug	46.90	4,40,959	15,59,625
10800-08Aug	27.95	4,08,170	13,11,450
11000-08Aug	83.30	2,62,137	17,88,900
10700-08Aug	16.80	2,24,474	8,98,425
10850-08Aug	34.20	1,66,807	5,04,000



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **17.35** points above previous day close.
- ❑ It took Resistance & Support at 11080.15 & 10848.95 respectively during the day.



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **99.90** points above previous day close.
- ❑ It took Resistance & Support at 37375.16 & 36607.41 respectively during the day.



- ❑ Nifty Bank opened negative and made low, from there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **162.30** points below its previous day close.
- ❑ It took Resistance & Support at 28544.55 & 27936.35 respectively.



- ❑ India VIX closed positive by **4.49%** at 15.21
- ❑ It took Resistance & Support at 16.16 & 14.44 respectively.

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