

6-Aug-2019

## Movement Of The Day

- ❑ Nifty opened negative at **10815.40** and made a low of **10813.40**. From there it moved towards the high of **11018.55** and closed positive at **10948.25**
- ❑ **Positive Sector in Nifty:** REALTY, PHARMA, PVT BANK, METAL, PSU BANK, AUTO, FIN SERVICE and FMCG.
- ❑ **Negative Sector in Nifty:** IT and MEDIA.
- ❑ India VIX closed negative by **0.82%** at 16.44

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (2,219,550) (08 Aug expiry)
- ❑ Maximum open interest in Put: 10800 levels (1,749,525) (08 Aug expiry)
- ❑ Highest change in OI for call: 10900 levels (**-638,550**) (08 Aug expiry)
- ❑ Highest change in OI for Put: 10700 levels (**+534,975**) (08 Aug expiry)
- ❑ Nifty futures open interest: 2,11,08,300
- ❑ Nifty futures change in OI: **12,21,750**
- ❑ Nifty VWAP : 10,962.85
- ❑ Bank Nifty futures open interest: 18,78,440
- ❑ Bank Nifty futures change in OI: **-56,520**
- ❑ Nifty futures closed with a premium of **15.30** points.

## Stocks In News

- ❑ **IBULHSGFIN (+7.39%):** Stock has rallied prior to its Q1FY20 result.
- ❑ **YESBANK (+5.49%):** Broader buying in private banks.
- ❑ **TECHM (+3.70%):** Brokerage house's has maintained their buy and hold rating on the stock - valuation support and strong recovery in earnings in second half of FY20 offers attractive risk reward.
- ❑ **BHARTIARTL (+3.16%):** Bharti Airtel replaces Vodafone Idea in second spot by mobile revenues.
- ❑ **ZEEL (-5.85%):** Promoter stake sale - not the best deal possible. Deal addresses only part of the promoter debt problems.
- ❑ **TCS (-1.55%):** Broader selling in IT stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11000-08Aug	45.00	4,76,996	22,19,550
11100-08Aug	15.45	3,28,425	16,97,325
10900-08Aug	95.60	2,70,814	9,96,600
11200-08Aug	4.05	2,28,212	27,42,675
11300-08Aug	1.10	1,82,304	17,97,750

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	36,976.85	277.01	0.75%
Nifty	10,948.25	85.65	0.79%
Nifty Bank	28,022.10	374.05	1.35%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	35	22
Decline	0	15	9
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,75,603	26,421
Stock Futures	8,53,515	48,942
Index Options	1,26,83,519	8,49,289.00
Stock Options	6,88,762	41,702
F&O Total	1,46,01,399	9,66,353.76

## Top Nifty - 50 Index Gainers

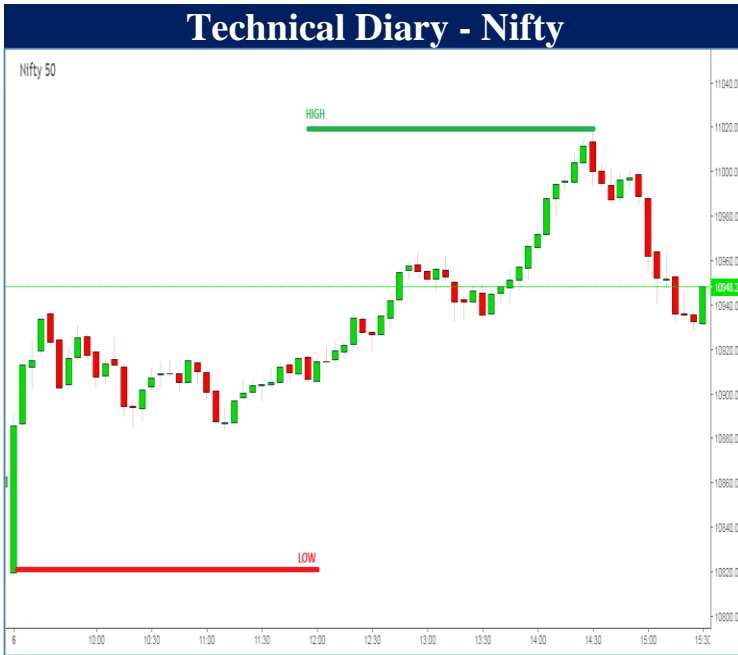
Symbol	LTP	% Change
IBULHSGFIN	512.00	7.39
YESBANK	85.55	5.49
TECHM	672.00	3.70
BAJFINANCE	3274.95	3.64
BHARTIARTL	369.00	3.16

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	311.60	-5.85
CIPLA	502.35	-3.19
RELIANCE	1122.35	-1.84
POWERGRID	197.70	-1.72
TCS	2213.75	-1.55

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
10900-08Aug	52.00	3,67,582	14,20,500
10800-08Aug	28.00	3,47,324	17,49,525
10700-08Aug	14.80	2,19,381	14,97,450
11000-08Aug	96.00	1,79,240	10,31,925
10850-08Aug	37.00	1,54,756	7,40,325



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed points 85.65 above previous day close.
- ❑ It took Resistance & Support at 11018.55 & 10813.80 respectively during the day.



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 277.01 points above previous day close.
- ❑ It took Resistance & Support at 37241.77 & 36536.59 respectively during the day.



- ❑ Nifty Bank opened negative and made low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 374.05 points above its previous day close.
- ❑ It took Resistance & Support at 28148.40 & 27503.90 respectively.



- ❑ India VIX closed negative by 0.82% at 16.44
- ❑ It took Resistance & Support at 16.78 & 15.59 respectively.

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