

8-Aug-2019

Movement Of The Day

- ❑ Nifty opened positive at 10899.20 and made a low of 10842.95 From there it moved towards the high of 11058.05 and closed positive at 11032.45
- ❑ Positive Sector in Nifty: IT, PHARMA, MEDIA, REALTY, PVT BANK, METAL, PSU BANK, AUTO, FIN SERVICE and FMCG.
- ❑ Negative Sector in Nifty: NIL
- ❑ India VIX closed negative by 1.95% at 16.41

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11100 levels (1,201,500) (14 Aug expiry)
- ❑ Maximum open interest in Put: 10900 levels (1,107,075) (14 Aug expiry)
- ❑ Highest change in OI for call: 11500 levels (+655,200) (14 Aug expiry)
- ❑ Highest change in OI for Put: 10900 levels (+879,525) (14 Aug expiry)
- ❑ Nifty futures open interest: 1,97,45,775
- ❑ Nifty futures change in OI: +11,28,375
- ❑ Nifty VWAP : 10,968.10
- ❑ Bank Nifty futures open interest: 19,28,920
- ❑ Bank Nifty futures change in OI: +88,740
- ❑ Nifty futures closed with a premium of 40.55 points.

Stocks In News

- ❑ **HCLTECH (+6.67%)**: HCL Tech gained as revenues surged 18% in June quarter. Brokerage house's maintain buy on the stock - the improvement in organic growth led by better than expected ramp-up in large deals is positive.
- ❑ **CIPLA (-2.78%)**: Stock falls on muted Q1 results; Brokerage house's downgrades to sell, slashes target price.
- ❑ **TATASTEEL (-4.03%)** ;Tata Steel Q1 misses estimates, profit tanks 64% on muted revenue growth.
- ❑ **IBULHSGFIN (-0.99%)**: Company has posted dismal Q1 numbers.
- ❑ **ULTRACEMCO (-2.28%)**: The stock has shown downtrend after its Q1 result.
- ❑ **BPCL (+3.93%)**: Due to fall in crude oil prices.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-08Aug	29.20	11,40,280	6,09,075
10900-08Aug	118.90	10,69,900	1,97,325
10950-08Aug	68.50	9,30,298	1,90,200
11050-08Aug	0.05	2,90,438	16,07,325
10850-08Aug	170.15	2,86,072	2,17,800

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,327.36	636.86	1.74%
Nifty	11,032.45	176.95	1.63%
Nifty Bank	28,110.45	408.40	1.47%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	46	28
Decline	0	4	3
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,07,191	27,826
Stock Futures	9,12,092	50,085
Index Options	4,27,45,568	26,48,067.67
Stock Options	7,88,790	46,350
F&O Total	4,48,53,641	27,72,328.66

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HCLTECH	1090.90	6.67
TATAMOTORS	124.00	5.62
JSWSTEEL	222.85	4.99
RELIANCE	1156.65	4.26
BPCL	344.10	3.93

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATASTEEL	366.50	-4.03
CIPLA	503.90	-2.78
ULTRACEMCO	4242.60	-2.28
IBULHSGFIN	441.00	-0.99
-	-	-

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10800-08Aug	0.05	8,09,070	26,16,900
10900-08Aug	0.05	7,94,869	22,24,500
10850-08Aug	0.05	6,75,515	15,21,675
11000-08Aug	0.05	3,14,516	20,85,000
10750-08Aug	0.05	3,07,061	12,07,500

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed points 176.95 above previous day close.
- ❑ It took Resistance & Support at 11058.05 & 10842.95 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 636.86 points above previous day close.
- ❑ It took Resistance & Support at 37405.48 & 36655.41 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 408.40 points above its previous day close.
- ❑ It took Resistance & Support at 28227.55 & 27531.05 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by 1.95% at 16.41
- ❑ It took Resistance & Support at 16.74 & 15.52 respectively.

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