

14-Aug-2019

Movement Of The Day

- ❑ Nifty opened positive at **11003.25** and made a low of **10935.60**. From there it moved towards the high of **11078.15** and closed positive at **11029.40**
- ❑ **Positive Sector in Nifty:** REALTY, PVT BANK, AUTO, FIN SERVICE, FMCG IT, MEDIA, METAL and PSU BANK.
- ❑ **Negative Sector in Nifty:** PHARMA.
- ❑ India VIX closed negative by **8.07%** at 16.34

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (944,625) (22 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (971,325) (22 Aug expiry)
- ❑ Highest change in OI for call: 11200 levels (**+603,000**) (22 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels (**+798,525**) (22 Aug expiry)
- ❑ Nifty futures open interest: 1,82,72,775
- ❑ Nifty futures change in OI: **+6,25,575**
- ❑ Nifty VWAP : 11,028.69
- ❑ Bank Nifty futures open interest: 16,24,360
- ❑ Bank Nifty futures change in OI: **-52,020**
- ❑ Nifty futures closed with a discount of **17.4** points.

Stocks In News

- ❑ **ZEEL (+4.55%):** Zee Entertainment Enterprises has concluded the acquisition of 26% stake in the company's 74% subsidiary Zee-Turner - Invesco Oppenheimer reaffirms confidence in Zee; targets to close deal soon.
- ❑ **VEDL (+4.11%) and TATASTEEL (4.13%)** Easing tension between US China, lifted the metal sector.
- ❑ **WIPRO (-2.86%):** 50% H1B Applications By TCS, HCL, Infosys, Wipro Rejected By US; Visa Denials At All-Time High.
- ❑ **DRREDDY (-1.72%):** Stock tanks on amid concerns the drugmaker's plan to launch a generic version of a female contraceptive in the US may face a delay.
- ❑ **SUNPHARMA (-5.18%):** Broader selling in PHARMA stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11100-14Aug	0.05	11,68,194	32,59,800
11050-14Aug	0.05	10,19,634	20,39,250
11000-14Aug	18.00	7,66,710	2,85,600
11150-14Aug	0.05	4,98,371	24,71,025
11200-14Aug	0.05	4,01,457	33,17,625

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,311.53	353.37	0.96%
Nifty	11,029.40	103.55	0.95%
Nifty Bank	28,019.20	290.10	1.05%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	37	24
Decline	1	s	7
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,41,701	24,055
Stock Futures	8,92,327	48,789
Index Options	3,67,43,796	23,35,482.85
Stock Options	8,09,084	46,110
F&O Total	3,87,86,908	24,54,436.35

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
UPL	526.90	4.73
BAJAJFINSV	7413.00	4.57
ZEEL	342.20	4.55
TATASTEEL	363.10	4.13
VEDL	145.50	4.11

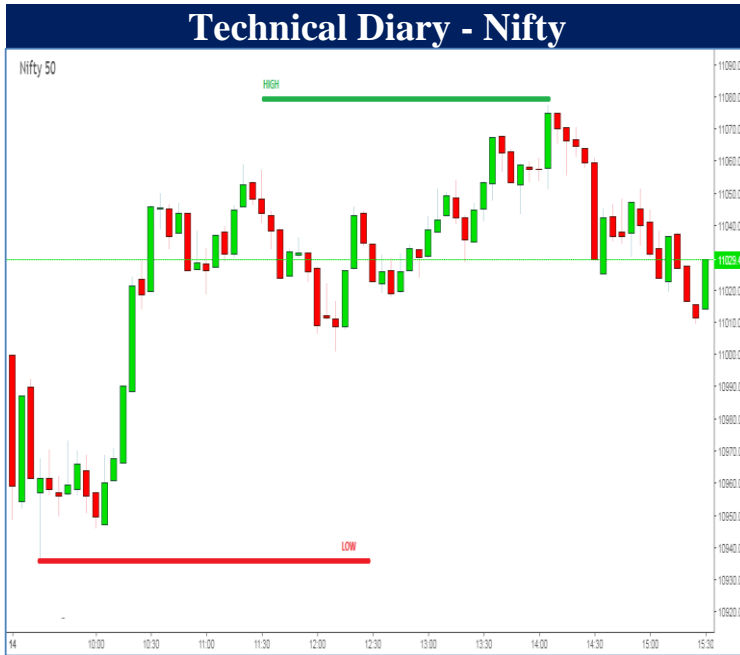
Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SUNPHARMA	416.50	-5.18
IBULHSGFIN	544.65	-4.96
WIPRO	251.10	-2.86
COALINDIA	199.90	-1.89
DRREDDY	2512.50	-1.72

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-14Aug	0.05	11,17,802	33,83,025
10900-14Aug	0.05	8,43,062	33,42,675
10950-14Aug	0.05	6,63,778	20,43,675
11050-14Aug	19.05	5,12,945	3,57,525
10850-14Aug	0.05	3,11,892	11,37,600

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed points **103.55** above previous day close.
- ❑ It took Resistance & Support at 11078.15 & 10935.60 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **353.37** points above previous day close.
- ❑ It took Resistance & Support at 37473.61 & 37000.77 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **290.10** points above its previous day close.
- ❑ It took Resistance & Support at 28107.05 & 27726.65 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **8.07%** at 16.34
- ❑ It took Resistance & Support at 17.78 & 16.11 respectively.

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