6 p.m Coffee with Narnolia



19-Aug-2019

Movement Of The Day

- □ Nifty opened positive at 11094.80 and made a high of 11146.90. From there it moved towards the low of 11037.85 and closed positive at 11053.90
- ☐ Positive Sector in Nifty: IT, MEDIA, PHARMA, PVT BANK and REALTY.
- Negative Sector in Nifty: METAL, AUTO, FIN SERVICE, FMCG and PSU BANK.
- ☐ India VIX closed positive by 0.27% at 16.69

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11100 levels (1,631,850) (22 Aug expiry)
- ☐ Maximum open interest in Put: 11000 levels (1,709,400) (22 Aug expiry)
- ☐ Highest change in OI for call: 11300 levels (+358,575) (22 Aug expiry)
- ☐ Highest change in OI for Put: 11100 levels (+593,250) (22 Aug expiry)
- ☐ Nifty futures open interest: 1,86,96,150
- ☐ Nifty futures change in OI: +4,52,850
- ☐ Nifty VWAP : 11,100.54
- ☐ Bank Nifty futures open interest: 15,96,680
- ☐ Bank Nifty futures change in OI: -2,680
- ☐ Nifty futures closed with a premium of 8.10 points.

Stocks In News

- □ SUNPHARMA (+2.72%): Sun Pharma and China Medical System Holdings entered into a licensing agreement for generic products to develop and commercialise seven generic products in mainland China.
- ✓ YESBANK (-3.34%): YES Bank needs up to Rs 4000 crore more for credit growth.
- ☐ GRASIM (-1.66%): Brokerage House's has maintained Neutral view on the stock.
- ☐ TECHM (+2.26%): BlockApps and Tech Mahindra partner to accelerate the adoption of blockchain business networks globally.
- ☐ TITAN (+1.24%): Company gains after hiking stake in subsidiary.

Nifty Most Active Call			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11100-22Aug	51.95	3,43,775	16,31,850
11200-22Aug	21.15	3,36,083	14,55,225
11150-22Aug	33.70	1,95,482	8,46,750
11300-22Aug	7.05	1,94,196	14,73,525
11400-22Aug	2.40	1,24,814	9,40,800

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	37,402.49	52.16	0.14%
Nifty	11,053.90	6.10	0.06%
Nifty Bank	28,186.10	-30.90	-0.11%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	5	20	12
Decline	7	30	18
Unchanged	0	0	1

Instrument Wise Volume and Turnover				
Derivative Volumes (INR in Crores)				
Exchange No. of Contracts Turnover (crs)				
Index Futures	3,06,829	21,552		
Stock Futures	6,89,697	38,521		
Index Options	1,15,85,662	7,73,535.09		
Stock Options	6,85,202	40,258		
F&O Total	1,32,67,390	8,73,866.54		

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
SUNPHARMA	426.00	2.72	
TECHM	673.90	2.26	
AXISBANK	685.20	1.41	
INFRATEL	252.50	1.32	
TITAN	1089.10	1.24	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
YESBANK	76.80	-3.34	
GRASIM	733.00	-2.56	
IBULHSGFIN	533.60	-1.69	
GAIL	127.50	-1.66	
COALINDIA	198.90	-1.51	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
11000-22Aug	50.00	3,60,374	17,09,400
11100-22Aug	94.00	2,66,284	9,11,625
10900-22Aug	25.80	2,20,716	15,59,850
11050-22Aug	67.90	1,51,063	9,95,625
10800-22Aug	12.70	1,28,176	9,43,500







- ☐ Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- $\hfill \square$ It ended with a positive bias.
- ☐ It closed points 6.10 above previous day close.
- ☐ It took Resistance & Support at 11146.90 & 11037.85 respectively during the day.
- ☐ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed 52.16 points above previous day close.
- ☐ It took Resistance & Support at 37718.88 & 37358.49 respectively during the day.





- ☐ Nifty Bank opened positive and made a high, from there it started moving towards the low and closed negative.
- ☐ It traded with a negative bias.
- ☐ It closed 30.90 points below its previous day close.
- ☐ It took Resistance & Support at 28468.90 & 28146.50 respectively.
- lue India VIX closed positive by 0.27% at 16.69
- ☐ It took Resistance & Support at 17.02 & 14.71 respectively.

Narnolia Financial Advisors Ltd. is a SEBI registered Research Analyst having SEBI Registration No. INH300006500. The Company/Analyst (s) does/do not have any holding in the stocks discussed but these stocks may have been recommended to clients in the past. Clients of Narnolia Financial Advisors Ltd. may be holding aforesaid stocks.

The stocks recommended are based on our analysis which is based on information obtained from public sources and sources believed to be reliable, but no independent verification has been made nor is its accuracy or completeness guaranteed.

<u>Disclosures</u>: Narnolia Financial Advisors Ltd. (NFAL) (FormerlyMicrosec Capital Ltd.) is a SEBI Registered Research Analyst having registration no. INH300006500. NFALis engaged in the business of providing Stock Broking, Depository Participant, Merchant Banking, Portfolio Management & distribution of various financial products. Details of associate entities of NFAL is available on the website at www.narnolia.com

No penalties have been levied on NFAL by any Regulatory/Statutory authority. NFAL, it's associates, Research Analyst or their relative may have financial interest in the subject company. NFAL and/or its associates and/or Research Analyst may have beneficial ownership of 1% or more securities in the subject company at the end of the month immediately preceding the date of publication of the Research Report. NFAL and its associate company(ies), their directors and Research Analyst and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the associates of NFAL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. All and/or its associates may have served as director/officer, etc. in the subject company in the last 12 months. In the last 12 months period ending on the last day of the month immediately preceding the date of publication of this research report. NFAL and it's associates may have: a) managed or companing of securities from subject company of this research report. All the products or services other than investment banking or merchant banking or merchant banking or brokerage services from subject company of this research report. Of NFAL or it's associates have not received any compensation

Analyst Certification The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report.

Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report NIL

A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

Registration details of Company: Narnolia Financial Advisors Ltd. (NFAL): SEBI Stock Broker Registration: INZ000166737 (NSE/BSE/MSEI); NSDL/CDSL: IN-DP-380-2018; Research Analyst: INH300006500, Merchant Banking: (Registration No.: INM000010791), PMS: (Registration No.: INP000002304), AMFI Registered Mutual Fund distributor: ARN 3087

Registration Details of Group entities: G. Raj & Company Consultants Ltd (G RAJ)-BSE Broker INZ260010731; NSDL DP: IN-DP-NSDL-371-2014 | Narnolia Commerze Limited (Formerly Microsec Commerze Ltd.)-MCX/NCDEX Commodities Broker: INZ000051636 | NarnoliaVelox Advisory Ltd. - SEBI Registered PMS: INP000005109 | Eastwind Capital Advisors Pvt Ltd. (EASTWIND)-SEBI Registered Investment Adviser: INA300005439 | Narnolia Insurance Brokers Limited (Formerly Microsec Insurance Brokers Ltd.)-IRDA Licensed Direct Insurance Broker (Life & Non-Life) Certificate No. 134, License No. DB046/02 | Narnolia Securities Ltd. (NSL)-AMFI Registered Mutual Fund distributor: ARN 20558, PFRDA NPS POP: 27092018 | Narnolia Capital Advisors Pvt. Ltd. - RBI Registered NBFC:BO:0.02568.

Disclaimer:

This report has been prepared by Narnolia Financial Advisors Ltd. (NFAL)and is meant for sole use by the recipient and not for public circulation. The report and information contained herein is strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of NFAL. The report is based on the facts, figures and information has not been independently excited and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and does not constitute an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments for the clients. Nothing in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. Certain transactions -including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult his/her/its own advisors to determine the merits and risks of such an investment of their receiving this report. Neither the Company, not its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits or lost opportunities that may arise from or in connection with the use of the information/report. The person accessing this informatio

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject NFAL & its group companies to registration or licensing requirements within such jurisdictions.