

20-Aug-2019

Movement Of The Day

- ❑ Nifty opened positive at **11063.90** and made a high of **11076.30**. From there it moved towards the low of **10985.30** and closed negative at **11017.00**
- ❑ **Positive Sector in Nifty:** AUTO, IT and PHARMA.
- ❑ **Negative Sector in Nifty:** METAL, FIN SERVICE, FMCG, PSU BANK, MEDIA, PVT BANK and REALTY.
- ❑ India VIX closed negative by **1.74%** at 16.45

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11100 levels (1,971,675) (22 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (1,780,125) (22 Aug expiry)
- ❑ Highest change in OI for call: 11000 levels (**+679,575**) (22 Aug expiry)
- ❑ Highest change in OI for Put: 10950 levels (**+445,125**) (22 Aug expiry)
- ❑ Nifty futures open interest: 1,85,81,550
- ❑ Nifty futures change in OI: **+7,14,300**
- ❑ Nifty VWAP : 11,029.47
- ❑ Bank Nifty futures open interest: 15,29,200
- ❑ Bank Nifty futures change in OI: **+34,420**
- ❑ Nifty futures closed with a premium of **20** points.

Stocks In News

- ❑ **MARUTI (+4.02%):** Maruti Suzuki Will Continue To Open Dealerships Despite Auto Slowdown, Says Chairman RC Bhargava.
- ❑ **TATAMOTORS (+2.48%):** Auto stocks see gains on hopes of monsoon revival, government stimulus.
- ❑ **HCLTECH (+1.97%) & INFY (+1.91%):** Broader buying in IT stock as rise in dollar.
- ❑ **YESBANK (-6.65%):** The lender holds 12.8 percent stake in CG Power. In CG Power suspect transactions found.
- ❑ **BRITANNIA (-3.24%):** Company's Q1FY20 remained soggy. Consolidated revenue growth of about 6% appears discouraging, missing Street expectations.
- ❑ **ULTRACEMCO (-3.23%):** Cement stocks under pressure; A Infrastructure slips 5%.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11100-22Aug	30.20	4,77,042	19,71,675
11000-22Aug	72.50	3,30,340	12,30,225
11200-22Aug	9.85	3,02,630	16,74,600
11050-22Aug	47.80	2,40,162	8,45,250
11300-22Aug	2.40	2,05,545	14,84,100

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,328.01	-74.48	-0.20%
Nifty	11,017.00	-36.90	-0.33%
Nifty Bank	27,982.45	-203.65	-0.72%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	20	13
Decline	10	30	18
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,30,237	22,856
Stock Futures	8,21,496	44,112
Index Options	1,44,97,455	9,55,208.58
Stock Options	8,38,607	47,000
F&O Total	1,64,87,795	10,69,175.83

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
MARUTI	6223.00	4.02
TATAMOTORS	123.80	2.48
HCLTECH	1085.05	1.97
INFY	792.50	1.91
DRREDDY	2553.00	1.75

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	71.55	-6.65
IBULHSGFIN	519.00	-3.32
BRITANNIA	2398.00	-3.24
ULTRACEMCO	4023.70	-3.23
INDUSINDBK	1404.10	-2.66

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-22Aug	42.45	4,50,189	17,80,125
10900-22Aug	16.75	3,21,977	15,91,800
10950-22Aug	26.80	2,03,400	9,09,600
10800-22Aug	6.00	1,75,790	9,86,475
11100-22Aug	97.00	1,51,468	6,79,200

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed points **36.90** below previous day close.
- ❑ It took Resistance & Support at 11076.30 & 10985.30 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **74.48** points below previous day close.
- ❑ It took Resistance & Support at 37511.55 & 37219.90 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **203.65** points below its previous day close.
- ❑ It took Resistance & Support at 28215.40 & 27839.65 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **1.74%** at 16.45
- ❑ It took Resistance & Support at 17.10 & 15.10 respectively.

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