6 p.m Coffee with Narnolia



20-Aug-2019

Movement Of The Day

- □ Nifty opened positive at 11063.90 and made a high of 11076.30. From there it moved towards the low of 10985.30 and closed negative at 11017.00
- ☐ Positive Sector in Nifty: AUTO, IT and PHARMA.
- Negative Sector in Nifty: METAL, FIN SERVICE, FMCG, PSU BANK, MEDIA, PVT BANK and REALTY.
- ☐ India VIX closed negative by 1.74% at 16.45

Key Derivative Highlights

- ☐ Maximum open interest in Call: 11100 levels (1,971,675) (22 Aug expiry)
- ☐ Maximum open interest in Put: 11000 levels (1,780,125) (22 Aug expiry)
- ☐ Highest change in OI for call: 11000 levels (+679,575) (22 Aug expiry)
- ☐ Highest change in OI for Put: 10950 levels (+445,125) (22 Aug expiry)
- ☐ Nifty futures open interest: 1,85,81,550
- ☐ Nifty futures change in OI: +7,14,300
- ☐ Nifty VWAP : 11,029.47
- Bank Nifty futures open interest: 15,29,200
- ☐ Bank Nifty futures change in OI: +34,420
- ☐ Nifty futures closed with a premium of 20 points.

Stocks In News

- ☐ MARUTI (+4.02%): Maruti Suzuki Will Continue To Open Dealerships Despite Auto Slowdown, Says Chairman RC Bhargava.
- ☐ TATAMOTORS (+2.48%): Auto stocks see gains on hopes of monsoon revival, government stimulus.
- ☐ HCLTECH (+1.97%) & INFY (+1.91%): Broader buying in IT stock as rise in doller.
- ☐ YESBANK (-6.65%): The lender holds 12.8 percent stake in CG Power. In CG Power suspect transactions found.
- BRITANNIA (-3.24%): Company's Q1FY20 remained soggy. Consolidated revenue growth of about 6% appears discouraging, missing Street expectations.
- □ ULTRACEMCO (-3.23%): Cement stocks under pressure; A Infrastructure slips 5%.

| Nifty Most Active Call | | | |
|------------------------|-------|-----------|----------------|
| Index | Price | No. of Co | ntract in lacs |
| Option | INR | VOL | OI |
| 11100-22Aug | 30.20 | 4,77,042 | 19,71,675 |
| 11000-22Aug | 72.50 | 3,30,340 | 12,30,225 |
| 11200-22Aug | 9.85 | 3,02,630 | 16,74,600 |
| 11050-22Aug | 47.80 | 2,40,162 | 8,45,250 |
| 11300-22Aug | 2.40 | 2,05,545 | 14,84,100 |

| Market | | | |
|----------------|-----------|---------|----------|
| Todays Closing | | | |
| Market | Value | Points | % Change |
| Sensex | 37,328.01 | -74.48 | -0.20% |
| Nifty | 11,017.00 | -36.90 | -0.33% |
| Nifty Bank | 27,982.45 | -203.65 | -0.72% |

| Advance / Decline | | | |
|-------------------|------------|----------|--------|
| Group | Nifty Bank | Nifty 50 | Sensex |
| Advance | 2 | 20 | 13 |
| Decline | 10 | 30 | 18 |
| Unchanged | 0 | 0 | 0 |

| Instrument Wise Volume and Turnover | | | |
|--|-------------|--------------|--|
| Derivative Volumes (INR in Crores) | | | |
| Exchange No. of Contracts Turnover (crs) | | | |
| Index Futures | 3,30,237 | 22,856 | |
| Stock Futures | 8,21,496 | 44,112 | |
| Index Options | 1,44,97,455 | 9,55,208.58 | |
| Stock Options | 8,38,607 | 47,000 | |
| F&O Total | 1,64,87,795 | 10,69,175.83 | |

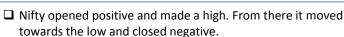
| Top Nifty - 50 Index Gainers | | | |
|------------------------------|---------|----------|--|
| Symbol | LTP | % Change | |
| MARUTI | 6223.00 | 4.02 | |
| TATAMOTORS | 123.80 | 2.48 | |
| HCLTECH | 1085.05 | 1.97 | |
| INFY | 792.50 | 1.91 | |
| DRREDDY | 2553.00 | 1.75 | |

| Top Nifty - 50 Index Losers | | | |
|-----------------------------|---------|----------|--|
| Symbol | LTP | % Change | |
| YESBANK | 71.55 | -6.65 | |
| IBULHSGFIN | 519.00 | -3.32 | |
| BRITANNIA | 2398.00 | -3.24 | |
| ULTRACEMCO | 4023.70 | -3.23 | |
| INDUSINDBK | 1404.10 | -2.66 | |

| Nifty Most Active Put | | | |
|-----------------------|-------|-------------------------|-----------|
| Index | Price | No. of Contract in lacs | |
| Option | INR | VOL | OI |
| 11000-22Aug | 42.45 | 4,50,189 | 17,80,125 |
| 10900-22Aug | 16.75 | 3,21,977 | 15,91,800 |
| 10950-22Aug | 26.80 | 2,03,400 | 9,09,600 |
| 10800-22Aug | 6.00 | 1,75,790 | 9,86,475 |
| 11100-22Aug | 97.00 | 1,51,468 | 6,79,200 |





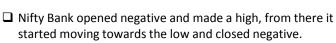


- ☐ It ended with a negative bias.
- ☐ It closed points 36.90 below previous day close.
- ☐ It took Resistance & Support at 11076.30 & 10985.30 respectively during the day.



- ☐ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed 74.48 points below previous day close.
- ☐ It took Resistance & Support at 37511.55 & 37219.90 respectively during the day.





- ☐ It traded with a negative bias.
- ☐ It closed 203.65 points below its previous day close.
- ☐ It took Resistance & Support at 28215.40 & 27839.65 respectively.



- ☐ India VIX closed negative by 1.74% at 16.45
- ☐ It took Resistance & Support at 17.10 & 15.10 respectively.

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