

21-Aug-2019

## Movement Of The Day

- ❑ Nifty opened flat at 11018.15 and made a high of 11034.20. From there it moved towards the low of 10906.65 and closed negative at 10918.70
- ❑ Positive Sector in Nifty: NIL.
- ❑ Negative Sector in Nifty: METAL, FIN SERVICE, FMCG, PSU BANK, MEDIA, PVT BANK, REALTY AUTO, IT and PHARMA.
- ❑ India VIX closed positive by 2.26% at 17.01.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11100 levels (3,114,975) (22 Aug expiry)
- ❑ Maximum open interest in Put: 10900 levels (1,578,075) (22 Aug expiry)
- ❑ Highest change in OI for call: 11000 levels (+1,402,050) (22 Aug expiry)
- ❑ Highest change in OI for Put: 10950 levels (-700,050) (22 Aug expiry)
- ❑ Nifty futures open interest: 1,93,90,350
- ❑ Nifty futures change in OI: +9,86,925
- ❑ Nifty VWAP : 10,966.78
- ❑ Bank Nifty futures open interest: 16,58,320
- ❑ Bank Nifty futures change in OI: +2,23,180
- ❑ Nifty futures closed with a premium of 17.25 points.

## Stocks In News

- ❑ HEROMOTOCO (+1.64%), EICHERMOT (+0.53%) and MARUTI (+0.97%): Auto stocks see gains on hopes of monsoon revival, government stimulus.
- ❑ INFY (+0.82%) and TECHM (+0.72%): Broader buying in IT stocks as rupee get weaker.
- ❑ TATAMOTORS (-5.93%): Downtrend in stock on uncertainty of Brexit Deal.
- ❑ TATASTEEL (-4.54%): Rising inventory levels in China and subdued metal prices are driving metal stocks down.
- ❑ YESBANK (-8.64%): Bank hits its 52-week low of Rs 67.55 per share on Wednesday, extending Tuesday's losses amid concerns over its exposure to CG Power.
- ❑ GRASIM (-4.69%): Vodafone-Idea loss triggers Rs 21.5K cr m-cap loss in Birla firms.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11000-22Aug	16.55	5,90,873	25,90,125
11100-22Aug	3.80	5,01,383	31,14,975
11200-22Aug	1.15	3,55,339	22,71,450
11050-22Aug	8.00	3,47,758	15,89,475
11150-22Aug	1.65	2,34,938	15,30,825

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	37,060.37	-267.64	-0.72%
Nifty	10,918.70	-98.30	-0.89%
Nifty Bank	27,719.05	-263.40	-0.94%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	11	8
Decline	10	39	23
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,21,705	21,892
Stock Futures	8,60,989	45,022
Index Options	1,85,57,002	12,04,801.15
Stock Options	8,37,441	45,108
F&O Total	2,05,77,137	13,16,824.22

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HEROMOTOCO	2713.00	1.64
MARUTI	6250.90	0.97
INFY	799.25	0.82
TECHM	673.70	0.72
EICHERMOT	15980.00	0.53

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATAMOTORS	112.00	-9.57
IBULHSGFIN	474.80	-8.94
YESBANK	65.05	-8.64
GRASIM	695.05	-4.69
TATASTEEL	342.00	-4.54

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
10900-22Aug	28.85	4,70,466	15,78,075
11000-22Aug	81.00	3,87,650	10,40,475
10950-22Aug	51.00	2,90,128	5,65,200
10800-22Aug	7.00	2,64,001	11,70,675
10850-22Aug	15.30	2,15,307	5,16,450

## Technical Diary - Nifty



- ❑ Nifty opened flat and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed points **98.30** below previous day close.
- ❑ It took Resistance & Support at 11034.20 & 10906.65 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **267.64** points below previous day close.
- ❑ It took Resistance & Support at 37406.55 & 37022.52 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **263.40** points below its previous day close.
- ❑ It took Resistance & Support at 28098.90 & 27666.20 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **2.26%** at 17.01
- ❑ It took Resistance & Support at 17.33 & 14.00 respectively.

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