6 p.m Coffee with Narnolia

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<u>23-Aug-2019</u>

Movement Of The Day

- Nifty opened negative at 10699.60 and made a low of 10637.15. From there it moved towards the high of 10862.55 and closed positive at 10829.35
- Positive Sector in Nifty: METAL, FIN SERVICE, PSU BANK, MEDIA, REALTY AUTO, PHARMA and IT.
- □ Negative Sector in Nifty: FMCG and PVT BANK.
- □ India VIX closed negative by 3.13% at 17.29.

Key Derivative Highlights

- Maximum open interest in Call: 11000 levels (4,617,300) (29 Aug expiry)
- Maximum open interest in Put: 10700 levels (2,825,250) (29 Aug expiry)
- □ Highest change in OI for call: 11600 levels (-229,500) (29 Aug expiry)
- □ Highest change in OI for Put: 10600 levels (+564,975) (29 Aug expiry)
- □ Nifty futures open interest: 2,00,53,725
- □ Nifty futures change in OI: +10,87,200
- □ Nifty VWAP : 10,782.44
- □ Bank Nifty futures open interest: 18,41,220
- □ Bank Nifty futures change in OI: +1,01,940
- □ Nifty futures closed with a premium of 25.65 points.

Stocks In News

- □ YESBANK (+5.60%): Yes Bank climbs on plans to raise additional \$1.2 billion.
- ❑ VEDANTA (+5.70%): Zambian government said its open to any progressive talks that will facilitate amicable exit of Vedanta from Konkola Copper Mines.
- KOTAK BANK (-0.60%), INDUSINDBK (-1.78%) and ICICIBANK (-0.80): Broader Selling in PVT banks.
- **EICHERMOT (-0.94%):** Broader Selling in Auto sector.

Nifty Most Active Call			
Index	Price	No. of Co	ontract in lacs
Option	INR	VOL	OI
10900-29Aug	75.50	4,32,052	21,83,550
10800-29Aug	125.00	4,27,799	15,32,925
11000-29Aug	41.25	3,97,490	46,17,300
11100-29Aug	19.45	2,18,171	27,89,625
10700-29Aug	191.00	2,07,048	6,18,450

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Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	36,701.16	228.23	0.63%
Nifty	10,829.35	88.00	0.82%
Nifty Bank	26,958.65	-75.55	-0.28%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	8	41	23
Decline	4	9	8
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
ExchangeNo. of ContractsTurnover (crs)			
Index Futures	5,16,286	34,351	
Stock Futures	12,09,261	63,463	
Index Options	1,33,22,016	8,77,427.81	
Stock Options	11,92,448	67,913	
F&O Total	1,62,40,011	10,43,153.98	

Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
ZEEL	350.50	6.55	
UPL	550.05	6.18	
VEDL	136.40	5.70	
YESBANK	59.45	5.60	
BPCL	329.35	5.22	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
INDUSINDBK	1311.85	-1.78	
ITC	236.45	-1.50	
EICHERMOT	15377.00	-0.94	
ICICIBANK	395.90	-0.80	
KOTAKBANK	1469.45	-0.60	

Nifty Most Active Put			
Index	Price	No. of Contract in lacs	
Option	INR	VOL	OI
10700-29Aug	43.05	4,17,961	28,25,250
10600-29Aug	24.35	3,53,777	25,10,550
10500-29Aug	14.40	3,04,261	26,18,400
10800-29Aug	73.95	2,35,043	21,20,775
10650-29Aug	31.95	1,49,676	4,80,600

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- Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed points 88.00 above previous day close.
- □ It took Resistance & Support at 10862.55 & 10637.15 respectively during the day.



- Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- □ It ended with a positive bias.
- □ It closed 228.23 points above previous day close.
- □ It took Resistance & Support at 36807.34 & 36102.35 respectively during the day.



- Nifty Bank opened negative and made a low, from there it started moving towards the high and closed negative.
- □ It traded with a negative bias.
- □ It closed **75.55** points below its previous day close.
- □ It took Resistance & Support at 27207.30 & 26560.60 respectively.



- India VIX closed negative by 3.13% at 17.29
- □ It took Resistance & Support at 18.26 & 13.70 respectively.

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