

26-Aug-2019

Movement Of The Day

- ❑ Nifty opened positive at **11000.30** and made a low of **10756.55**. From there it moved towards the high of **11070.30** and closed positive at **11057.85**
- ❑ **Positive Sector in Nifty:** FIN SERVICE, PSU BANK, MEDIA, REALTY AUTO, PHARMA, IT, FMCG and PVT BANK.
- ❑ **Negative Sector in Nifty:** METAL.
- ❑ India VIX closed negative by **3.90%** at 16.67.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (4,004,775) (29 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (3,472,425) (29 Aug expiry)
- ❑ Highest change in OI for call: 11800 levels **(-772,125)** (29 Aug expiry)
- ❑ Highest change in OI for Put: 10900 levels **(+1,393,125)** (29 Aug expiry)
- ❑ Nifty futures open interest: 1,91,82,525
- ❑ Nifty futures change in OI: **+10,71,225**
- ❑ Nifty VWAP : 10,927.68
- ❑ Bank Nifty futures open interest: 16,06,220
- ❑ Bank Nifty futures change in OI: **-55,340**
- ❑ Nifty futures closed with a discount of **12.35** points.

Stocks In News

- ❑ **ADANI PORTS (+5.81%):** Adani Ports gains as buyback to open on 6 Sept.
- ❑ **HDFC (+5.20%) and BAJFINANCE (+5.06%):** FM announced more credit support for purchase of houses, vehicles, consumption goods.
- ❑ **JSWSTEEL (-3.06%), VEDL (-2.29%) and TATASTEEL (-2.10%) :** The escalating trade war between the US and China push down global base metal prices due to weak demand in the future if global economies enter into recession.
- ❑ **YESBANK (+5.06%):** Stock rallied after govt's recapitalisation announcement.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-29Aug	102.00	7,52,888	40,04,775
11100-29Aug	54.95	5,50,785	32,66,100
10900-29Aug	172.00	4,48,025	11,86,425
11200-29Aug	24.40	3,87,932	32,73,675
11050-29Aug	75.95	2,22,692	6,91,500

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,494.12	792.96	2.16%
Nifty	11,057.85	228.50	2.11%
Nifty Bank	27,951.35	992.70	3.68%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	37	22
Decline	0	13	9
Unchanged	1	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	7,22,172	49,415
Stock Futures	17,77,091	94,686
Index Options	1,97,37,932	12,97,273.84
Stock Options	12,30,393	72,123
F&O Total	2,34,67,588	15,13,497.60

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ADANI PORTS	369.65	5.81
HDFC	2150.00	5.20
BAJFINANCE	3335.00	5.06
YESBANK	62.25	5.06
ULTRACEMCO	4055.00	5.00

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
JSWSTEEL	213.90	-3.06
VEDL	134.25	-2.29
TATASTEEL	338.00	-2.10
HEROMOTOCO	2585.10	-2.09
SUNPHARMA	418.95	-2.07

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10800-29Aug	18.05	4,73,953	29,48,325
10700-29Aug	11.00	3,98,235	28,64,100
10900-29Aug	31.95	3,92,523	22,91,925
10600-29Aug	6.55	2,98,447	27,62,175
11000-29Aug	56.40	2,79,072	34,72,425

Technical Diary - Nifty



- ☐ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed points **228.50** above previous day close.
- ☐ It took Resistance & Support at 11070.30 & 10756.55 respectively during the day.

Technical Diary- Sensex



- ☐ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **792.96** points above previous day close.
- ☐ It took Resistance & Support at 37544.48 & 36492.65 respectively during the day.

Technical Diary - Bank Nifty



- ☐ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ☐ It traded with a positive bias.
- ☐ It closed **992.70** points above its previous day close.
- ☐ It took Resistance & Support at 27995.25 & 26859.35 respectively.

Technical Diary- India VIX



- ☐ India VIX closed negative by **3.90%** at 16.67
- ☐ It took Resistance & Support at 19.14 & 13.70 respectively.

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