

27-Aug-2019

Movement Of The Day

- ❑ Nifty opened positive at 11106.55 and made a low of 11049.50. From there it moved towards the high of 11141.75 and closed positive at 11105.35
- ❑ **Positive Sector in Nifty:** FIN SERVICE, PSU BANK, REALTY AUTO, FMCG, METAL and PVT BANK.
- ❑ **Negative Sector in Nifty:** IT, MEDIA and PHARMA.
- ❑ India VIX closed negative by 4.39% at 15.92.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (3,702,975) (29 Aug expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,515,300) (29 Aug expiry)
- ❑ Highest change in OI for call: 11000 levels (-719,325) (29 Aug expiry)
- ❑ Highest change in OI for Put: 11000 levels (+1,067,025) (29 Aug expiry)
- ❑ Nifty futures open interest: 1,71,06,150
- ❑ Nifty futures change in OI: +1,08,300
- ❑ Nifty VWAP : 11,094.99
- ❑ Bank Nifty futures open interest: 16,26,100
- ❑ Bank Nifty futures change in OI: +1,88,500
- ❑ Nifty futures closed with a premium of 12.05 points.

Stocks In News

- ❑ **TATAMOTORS (+8.96%):** Tata Motors spokesperson said that the current challenging market situation is likely to improve gradually in the coming months with the onset of the festive season.
- ❑ **BRITANNIA (+6.70%):** Britannia Industries is looking to double turnover of its dairy verticals over the next two to three years.
- ❑ **TATASTEEL (+4.08%):** Easing tension between US China, positive for the stock.
- ❑ **INFY (-2.12%):** Stock slips on closure of share buyback, recovery in rupee.
- ❑ **TECHM (-2.32%):** Recovery in rupee.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11200-29Aug	21.25	5,50,942	37,02,975
11100-29Aug	62.50	5,46,156	25,24,575
11300-29Aug	5.20	3,00,326	27,38,100
11150-29Aug	38.10	2,49,696	8,52,375
11000-29Aug	130.20	2,04,391	24,33,375

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,641.27	147.15	0.39%
Nifty	11,105.35	47.50	0.43%
Nifty Bank	28,126.15	174.80	0.63%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	35	23
Decline	3	15	8
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,99,568	35,052
Stock Futures	20,28,788	1,13,878.38
Index Options	1,57,19,118	10,44,755.72
Stock Options	10,70,356	63,697
F&O Total	1,93,17,830	12,57,383.06

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	120.45	8.96
BRITANNIA	2703.60	6.70
TATASTEEL	351.85	4.08
YESBANK	64.95	3.26
NTPC	123.95	3.25

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
IBULHSGFIN	470.60	-3.52
BHARTIARTL	347.95	-3.52
TECHM	675.10	-2.32
INFY	785.50	-2.12
GRASIM	725.45	-1.61

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11000-29Aug	21.00	5,11,648	45,15,300
11100-29Aug	47.90	3,83,343	16,82,400
10900-29Aug	9.35	2,69,134	22,91,925
10800-29Aug	4.70	2,35,178	30,76,800
11050-29Aug	30.80	1,71,211	9,01,200

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed points 47.50 above previous day close.
- ❑ It took Resistance & Support at 11141.75 & 11049.50 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 147.15 points above previous day close.
- ❑ It took Resistance & Support at 37731.51 & 37449.69 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 174.80 points above its previous day close.
- ❑ It took Resistance & Support at 28277.70 & 27960.80 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by 4.39% at 15.92
- ❑ It took Resistance & Support at 16.83 & 14.42 respectively.

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