

29-Aug-2019

Movement Of The Day

- ❑ Nifty opened negative at **10996.05** and made a low of **10922.40** From there it moved towards the high of **11021.10** and closed negative at **10948.30**
- ❑ **Positive Sector in Nifty:** IT, METAL, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, PSU BANK, AUTO, FMCG, PVT BANK and MEDIA.
- ❑ India VIX closed negative by **3.34%** at 16.27.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11100 levels (1,845,900) (05 Sept expiry)
- ❑ Maximum open interest in Put: 11000 levels (1,275,225) (05 Sept expiry)
- ❑ Highest change in OI for call: 11100 levels (+1,506,600) (05 Sept expiry)
- ❑ Highest change in OI for Put: 10900 levels (+358,050) (05 Sept expiry)
- ❑ Nifty futures open interest: 1,81,17,375
- ❑ Nifty futures change in OI: **+84,88,200**
- ❑ Nifty VWAP : 11,012.10
- ❑ Bank Nifty futures open interest: 15,45,860
- ❑ Bank Nifty futures change in OI: **+6,94,240**
- ❑ Nifty futures closed with a premium of **66.7** points.

Stocks In News

- ❑ **SUNPHARMA (+5.06%):** Sebi inquiry clears Sun Pharma, finds no merit in allegations of fraud.
- ❑ **YESBANK (-3.36%):** Shares drops on fundraising plans. Also credit rating agency has downgraded the stock.
- ❑ **AXISBANK (-2.21%) and SBIN (-3.30%):** Broader selling in banking stocks.
- ❑ **KOTAKBANK (-2.21%):** Global brokerage house has downgraded the stock to neutral.
- ❑ **COALINDIA (+2.54%):** 100 percent FDI through automatic route allowed in coal mining & sale, coal mining & associated infra and contract manufacturing.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-29Aug	0.05	14,51,371	34,79,100
11050-29Aug	0.05	8,58,084	18,73,350
11100-29Aug	0.05	8,50,532	33,94,050
10950-29Aug	0.05	6,39,481	12,27,600
11150-29Aug	0.05	2,80,041	14,16,600

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,068.93	-382.91	-1.02%
Nifty	10,948.30	-97.80	-0.89%
Nifty Bank	27,305.20	-499.10	-1.80%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	21	9
Decline	10	29	22
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	8,08,042	57,700
Stock Futures	19,27,617	1,02,792.51
Index Options	4,15,18,229	25,80,853.97
Stock Options	10,87,124	63,168
F&O Total	4,53,41,012	28,04,515.11

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
SUNPHARMA	434.00	5.06
INFRATEL	257.40	3.46
JSWSTEEL	212.00	3.04
VEDL	135.80	2.61
COALINDIA	189.75	2.54

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	57.50	-3.36
SBIN	275.50	-3.30
HDFC	2129.70	-2.63
KOTAKBANK	1450.90	-2.21
AXISBANK	663.20	-2.21

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10900-29Aug	0.05	10,24,445	26,14,275
10950-29Aug	0.60	9,18,010	4,43,025
11000-29Aug	50.10	7,76,309	15,41,100
10850-29Aug	0.05	3,48,252	10,86,150
10800-29Aug	0.05	2,92,108	30,40,125

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **97.80** points below previous day close.
- ❑ It took Resistance & Support at 11021.10 & 10922.40 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **382.91** points below previous day close.
- ❑ It took Resistance & Support at 37381.80 & 36987.35 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **499.10** points below its previous day close.
- ❑ It took Resistance & Support at 27719.05 & 27239.95 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **3.34%** at 16.27
- ❑ It took Resistance & Support at 17.44 & 13.87 respectively.

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