

3-Sep-2019

## Movement Of The Day

- ❑ Nifty opened negative at **10960.95** and made a high of **10967.50** From there it moved towards the low of **10772.70** and closed negative at **10797.90**
- ❑ **Positive Sector in Nifty:** NIL.
- ❑ **Negative Sector in Nifty:** IT, METAL, PHARMA, REALTY, FIN SERVICE, PSU BANK, AUTO, FMCG, PVT BANK and MEDIA.
- ❑ India VIX closed positive by **11.43%** at 18.14.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (2,955,975) (05 Sept expiry)
- ❑ Maximum open interest in Put: 10800 levels (1,633,650) (05 Sept expiry)
- ❑ Highest change in OI for call: 10900 levels **(+2,017,425)** (05 Sept expiry)
- ❑ Highest change in OI for Put: 11000 levels **(-1,133,625)** (05 Sept expiry)
- ❑ Nifty futures open interest: 1,90,96,275
- ❑ Nifty futures change in OI: **+16,70,850**
- ❑ Nifty VWAP : 10,901.39
- ❑ Bank Nifty futures open interest: 16,82,500
- ❑ Bank Nifty futures change in OI: **+2,32,160**
- ❑ Nifty futures closed with a premium of **15.9** points.

## Stocks In News

- ❑ **TECHM (+1.35%) and HCLTECH (+0.51%):** IT stocks rallied as the rupee depreciated 65 paise against its previous close to trade at 72.07 in early session.
- ❑ **TATASTEEL (-4.52%);** Tata Steel to shut some operations in UK.
- ❑ **IOC (-4.12%)** Indian Oil Corporation Ltd. slumped on reports that the government is weighing an IOCL-BPCL merger.
- ❑ **ICICIBANK (-4.35%):** Broader selling in PVT bank stocks.
- ❑ **TITAN (-4.23%):** Company has trimmed its FY20 guidance for revenue growth in its watches division to account for the slowdown in demand.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-05Sept	9.45	4,45,638	29,55,975
10900-05Sept	28.50	4,02,296	25,92,075
11100-05Sept	2.50	3,18,754	26,61,450
10950-05Sept	16.65	2,24,816	15,25,500
11200-05Sept	1.15	2,24,611	23,15,550

## Market

### Today's Closing

Market	Value	Points	% Change
Sensex	36,562.91	-769.88	-2.06%
Nifty	10,797.90	-225.35	-2.04%
Nifty Bank	26,824.15	-603.70	-2.20%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	2	2
Decline	12	48	29
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,72,008	25,449
Stock Futures	7,22,987	38,632
Index Options	1,26,07,649	8,33,694.49
Stock Options	5,76,051	33,264
F&O Total	1,42,78,695	9,31,039.85

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TECHM	703.00	1.35
HCLTECH	1106.00	0.51
-	-	-
-	-	-
-	-	-

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATASTEEL	329.30	-4.52
ULTRACEMCO	3875.00	-4.37
ICICIBANK	391.85	-4.35
TITAN	1058.40	-4.23
IOC	117.40	-4.12

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10800-05Sept	75.50	3,74,575	16,33,650
10900-05Sept	137.00	3,66,748	14,50,800
10700-05Sept	36.00	2,27,913	11,85,600
10850-05Sept	103.00	1,99,466	5,96,175
11000-05Sept	218.65	1,51,359	10,81,650

## Technical Diary - Nifty



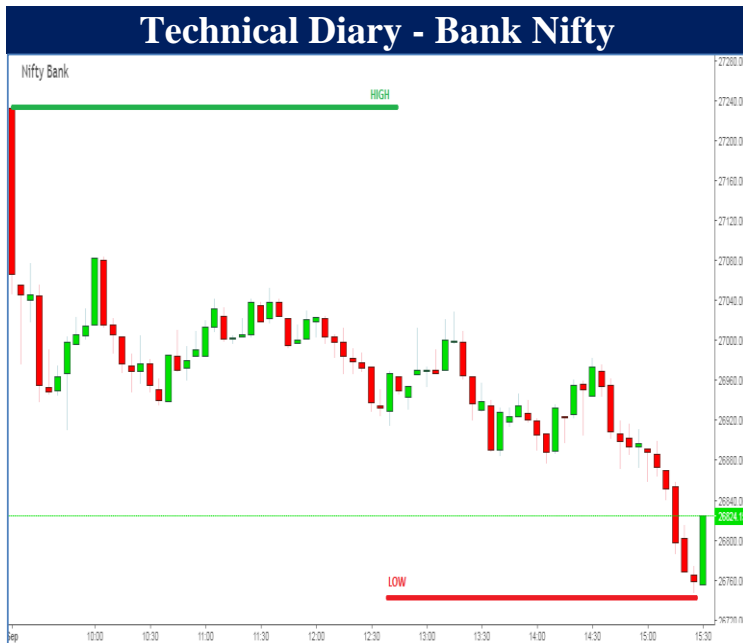
- Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **225.35** points below previous day close.
- It took Resistance & Support at 10967.50 & 10772.70 respectively during the day.

## Technical Diary- Sensex



- Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **769.88** points below previous day close.
- It took Resistance & Support at 37188.38 & 36466.01 respectively during the day.

## Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **603.70** points below its previous day close.
- It took Resistance & Support at 27247.05 & 26742.60 respectively.

## Technical Diary- India VIX



- India VIX closed positive by **11.43%** at 18.14
- It took Resistance & Support at 18.27 & 16.28 respectively.

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