

5-Sep-2019

## Movement Of The Day

- Nifty opened positive at **10860.95** and made a high of **10920.10** From there it moved towards the low of **10816** and closed flat to positive at **10847.90**
- Positive Sector in Nifty:** METAL, PSU BANK, PHARMA, AUTO and MEDIA.
- Negative Sector in Nifty:** FIN SERVICE, IT, FMCG, PVT BANK and REALTY.
- India VIX closed positive by **0.02%** at 17.24.

## Key Derivative Highlights

- Maximum open interest in Call: 11000 levels (1,581,375) (12 Sept expiry)
- Maximum open interest in Put: 10800 levels (1,206,750) (12 Sept expiry)
- Highest change in OI for call: 11000 levels (**+758,025**) (12 Sept expiry)
- Highest change in OI for Put: 10800 levels (**+804,750**) (12 Sept expiry)
- Nifty futures open interest: 1,81,90,950
- Nifty futures change in OI: **+9,73,950**
- Nifty VWAP : 10,895.69
- Bank Nifty futures open interest: 17,96,440
- Bank Nifty futures change in OI: **+2,31,580**
- Nifty futures closed with a premium of **27.45** points.

## Stocks In News

- TATAMOTORS (+8.08%):** Transport Minister Nitin Gadkari said the government was considering a cut in the goods and services tax (GST) rate on hybrid vehicle.
- COALINDIA (+7.30%):** Coal India signs MoUs with Russia for coking coal.
- ONGC (+5.29%):** Stock rallied after clarification on fire incident in Navi Mumbai plant.
- BPCL (+4.52%):** BPCL to invest Rs 25,000 cr on an ethylene cracker unit at Rasayani - Part of plan to grow petrochemicals business.
- HDFC (-2.81%), ICICIBANK (-2.24%), IBULHSGFIN (-2.25) and KOTAKBANK (-1.22%):** RBI mandated benchmarking of some loan rates externally.

## Nifty Most Active Call

| Index Option | Price INR | No. of Contract in lacs VOL | OI        |
|--------------|-----------|-----------------------------|-----------|
| 10900        | 0.05      | 13,34,976                   | 39,40,875 |
| 10850        | 0.10      | 9,09,138                    | 22,54,500 |
| 10950        | 0.05      | 7,52,208                    | 23,40,675 |
| 11000        | 0.05      | 6,85,378                    | 36,28,500 |
| 10800        | 48.00     | 3,83,903                    | 8,84,175  |

## Market

### Todays Closing

| Market     | Value     | Points  | % Change |
|------------|-----------|---------|----------|
| Sensex     | 36,644.42 | -80.32  | -0.22%   |
| Nifty      | 10,847.90 | 3.25    | 0.03%    |
| Nifty Bank | 26,919.70 | -204.15 | -0.75%   |

## Advance / Decline

| Group     | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance   | 5          | 34       | 19     |
| Decline   | 7          | 16       | 12     |
| Unchanged | 0          | 0        | 0      |

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

| Exchange      | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 3,89,690         | 25,972         |
| Stock Futures | 7,58,644         | 40,161         |
| Index Options | 4,19,77,431      | 25,49,318.74   |
| Stock Options | 5,84,532         | 33,702         |
| F&O Total     | 4,37,10,297      | 26,49,152.72   |

## Top Nifty - 50 Index Gainers

| Symbol     | LTP    | % Change |
|------------|--------|----------|
| TATAMOTORS | 118.35 | 8.08     |
| COALINDIA  | 195.45 | 7.30     |
| ONGC       | 125.30 | 5.29     |
| BPCL       | 380.00 | 4.52     |
| YESBANK    | 61.80  | 3.95     |

## Top Nifty - 50 Index Losers

| Symbol     | LTP     | % Change |
|------------|---------|----------|
| HDFC       | 2041.00 | -2.81    |
| IBULHSGFIN | 448.00  | -2.25    |
| ICICIBANK  | 388.60  | -2.24    |
| TCS        | 2215.95 | -1.31    |
| KOTAKBANK  | 1409.00 | -1.22    |

## Nifty Most Active Put

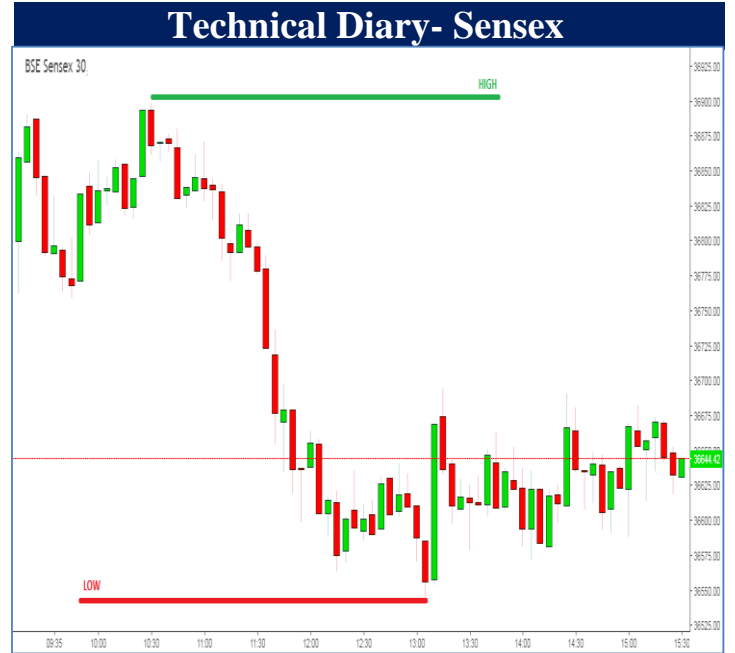
| Index Option | Price INR | No. of Contract in lacs VOL | OI        |
|--------------|-----------|-----------------------------|-----------|
| 10800        | 0.05      | 10,85,613                   | 27,78,900 |
| 10850        | 2.15      | 8,43,550                    | 8,86,200  |
| 10900        | 51.75     | 5,68,854                    | 10,57,650 |
| 10750        | 0.05      | 4,75,333                    | 14,50,950 |
| 10700        | 0.05      | 3,36,946                    | 19,04,475 |

## Technical Diary - Nifty



- Nifty opened positive and made a high. From there it moved towards the low and closed flat to positive.
- It ended with a positive bias.
- It closed **3.25** points above previous day close.
- It took Resistance & Support at 10920.10 & 10816.00 respectively during the day.

## Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **80.32** points below previous day close.
- It took Resistance & Support at 36898.99 & 36541.88 respectively during the day.

## Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **204.15** points below its previous day close.
- It took Resistance & Support at 27243.95 & 26815.40 respectively.

## Technical Diary- India VIX



- India VIX closed positive by **0.02%** at 17.24
- It took Resistance & Support at 17.70 & 16.05 respectively.

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