

6-Sep-2019

Movement Of The Day

- ❑ Nifty opened positive at **10883.80** and made a low of **10867.45** From there it moved towards the high of **10957.05** and closed positive at **10946.20**
- ❑ **Positive Sector in Nifty:** METAL, PSU BANK, AUTO, MEDIA, FIN SERVICE, IT and PVT BANK.
- ❑ **Negative Sector in Nifty:** FMCG, PHARMA and REALTY.
- ❑ India VIX closed negative by **6.88%** at 16.08.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (1,902,975) (12 Sept expiry)
- ❑ Maximum open interest in Put: 10900 levels (2,240,250) (12 Sept expiry)
- ❑ Highest change in OI for call: 11100 levels (**+454,875**) (12 Sept expiry)
- ❑ Highest change in OI for Put: 10900 levels (**+1,252,425**) (12 Sept expiry)
- ❑ Nifty futures open interest: 1,80,73,575
- ❑ Nifty futures change in OI: **+5,58,225**
- ❑ Nifty VWAP : 10,948.91
- ❑ Bank Nifty futures open interest: 16,75,840
- ❑ Bank Nifty futures change in OI: **+20,160**
- ❑ Nifty futures closed with a premium of **21.80** points.

Stocks In News

- ❑ **SUNPHARMA (-1.57%):** Sebi orders forensic audit of Sun Pharma.
- ❑ **IBULHSGFIN (-4.57%):** Stock has shown downtrend on alleged PIL, calls it a 'blackmailing racket'.
- ❑ **TECHM (+3.85%):** Tech Mahindra Announces Multi-Year Agreement to Accelerate AT&T's Technology Transformation.
- ❑ **NTPC (+3.28%):** The government is likely to sell stake in state-owned companies through strategic divestments instead of an offer-for-sale or exchange traded funds.
- ❑ **AXISBANK (+3.23%):** Brokerage house's remains positive on corporate banks and expects profitability improvement on the back of higher NII growth.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11000-12Sept	50.55	2,95,067	19,02,975
10900-12Sept	103.00	2,40,573	12,86,325
11100-12Sept	20.35	1,80,865	12,90,375
11200-12Sept	6.00	1,19,550	13,88,475
10950-12Sept	73.60	1,17,678	4,29,300

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,981.77	337.35	0.92%
Nifty	10,946.20	98.30	0.91%
Nifty Bank	27,247.90	328.20	1.22%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	35	24
Decline	2	15	7
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,07,451	20,597
Stock Futures	7,60,577	40,851
Index Options	83,48,214	5,43,591.68
Stock Options	6,63,275	38,213
F&O Total	1,00,79,517	6,43,252.40

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
MARUTI	6199.90	3.87
TECHM	722.25	3.85
TATASTEEL	357.00	3.43
NTPC	127.50	3.28
AXISBANK	670.55	3.23

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
IBULHSGFIN	427.50	-4.57
YESBANK	60.75	-1.94
SUNPHARMA	425.00	-1.57
WIPRO	251.75	-1.51
HCLTECH	1097.05	-1.34

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
10900-12Sept	58.90	2,44,368	22,40,250
10800-12Sept	28.20	2,14,214	16,82,625
10700-12Sept	13.30	1,36,535	12,16,575
10850-12Sept	40.65	1,09,735	8,37,375
10600-12Sept	6.00	77,855	9,61,050

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **98.30** points above previous day close.
- ❑ It took Resistance & Support at 10957.05 & 10867.45 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **337.35** points above previous day close.
- ❑ It took Resistance & Support at 37012.98 & 36727.66 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **328.20** points above its previous day close.
- ❑ It took Resistance & Support at 27311.05 & 26950.55 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **5.78%** at 16.28
- ❑ It took Resistance & Support at 17.27 & 15.88 respectively.

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