

9-Sep-2019

## Movement Of The Day

- ❑ Nifty opened negative at **10936.70** and made a low of **10889.80**. From there it moved towards the high of **11028.85** and closed positive at **11003.05**
- ❑ **Positive Sector in Nifty:** METAL, PSU BANK, AUTO, MEDIA, FIN SERVICE, PVT BANK, FMCG, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed negative by **2.93%** at 15.79.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (1,780,500) (12 Sept expiry)
- ❑ Maximum open interest in Put: 10900 levels (3,076,125) (12 Sept expiry)
- ❑ Highest change in OI for call: 11050 levels (**+334,200**) (12 Sept expiry)
- ❑ Highest change in OI for Put: 10900 levels (**+979,050**) (12 Sept expiry)
- ❑ Nifty futures open interest: 1,75,55,100
- ❑ Nifty futures change in OI: **+3,91,950**
- ❑ Nifty VWAP : 11,007.78
- ❑ Bank Nifty futures open interest: 17,22,060
- ❑ Bank Nifty futures change in OI: **+1,23,180**
- ❑ Nifty futures closed with a premium of **23.95** points.

## Stocks In News

- ❑ **MARUTI (+2.72%):** MoS Finance Anurag Thakur said the government was open to taking car-makers' requests for lower taxes to the tax council.
- ❑ **HCLTECH (-1.40%), INFY (-1.21%) and TECHM (-1.07):** Broader selling in IT stocks due to dollar depreciation.
- ❑ **EICHERMOT (-1.26%) and BAJAJ-AUTO (-1.03%):** Broader selling in those stocks.
- ❑ **LT (+2.40%):** HAL ties up with Larsen & Toubro, others as Modi govt taps private talent for Tejas Mark 1A.
- ❑ **BHARTIARTL (+2.28%):** Broader in the stock.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11000-12Sept	53.80	4,57,394	17,80,500
11100-12Sept	15.15	3,81,616	13,20,600
11200-12Sept	2.55	2,80,985	16,72,650
11050-12Sept	29.80	2,24,591	7,73,400
11150-12Sept	6.20	2,05,173	8,40,450

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	37,145.45	163.68	0.44%
Nifty	11,003.05	56.85	0.52%
Nifty Bank	27,504.65	256.75	0.94%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	35	21
Decline	1	15	10
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,10,050	20,830
Stock Futures	6,63,027	35,172
Index Options	1,33,31,492	8,69,901.94
Stock Options	6,35,447	36,345
F&O Total	1,49,40,016	9,62,248.40

## Top Nifty - 50 Index Gainers

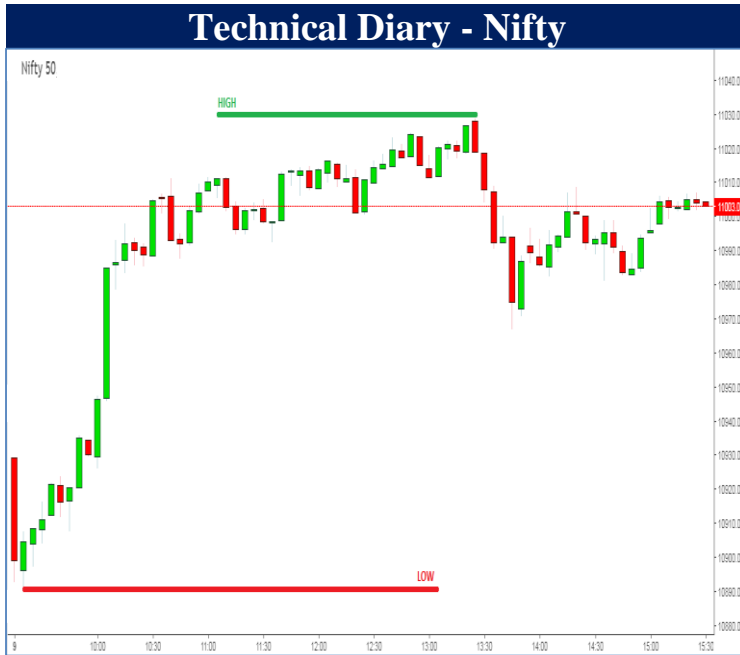
Symbol	LTP	% Change
YESBANK	63.00	4.30
UPL	589.80	3.85
MARUTI	6355.05	2.72
LT	1360.50	2.40
BHARTIARTL	357.20	2.28

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HCLTECH	1085.00	-1.40
EICHERMOT	16201.00	-1.26
INFY	830.00	-1.21
TECHM	714.00	-1.07
BAJAJ-AUTO	2810.00	-1.03

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
10900-12Sept	19.95	3,83,853	30,76,125
11000-12Sept	50.75	3,10,563	13,60,200
10800-12Sept	6.75	2,85,940	20,05,275
10950-12Sept	31.20	2,07,106	10,37,100
10850-12Sept	12.20	1,77,281	8,64,525



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **56.85** points above previous day close.
- ❑ It took Resistance & Support at 11028.85 & 10889.80 respectively during the day.



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **163.68** points above previous day close.
- ❑ It took Resistance & Support at 37244.08 & 36784.47 respectively during the day.



- ❑ Nifty Bank opened negative and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **256.75** points above its previous day close.
- ❑ It took Resistance & Support at 27565.55 & 26993.90 respectively.



- ❑ India VIX closed negative by **2.93%** at 15.79
- ❑ It took Resistance & Support at 16.64 & 13.66 respectively.

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Correspondence Office Address: Arch Waterfront, 5<sup>th</sup> Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; [www.narnolia.com](http://www.narnolia.com).

Registered Office Address: Marble Arch, Office 201, 2<sup>nd</sup> Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; [www.narnolia.com](http://www.narnolia.com)

Compliance Officer: Manish Kr Agarwal, Email Id: [mkagarwal@narnolia.com](mailto:mkagarwal@narnolia.com), Contact No.:033-40541700.

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