

17-Sep-2019

## Movement Of The Day

- ❑ Nifty opened negative at **11000.10** and open high remained same. From there it moved towards the low of **10796.50** and closed negative at **10817.60**
- ❑ **Positive Sector in Nifty:** NIL.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, PSU BANK, METAL, AUTO, PVT BANK, REALTY, FMCG, IT, MEDIA and PHARMA.
- ❑ India VIX closed positive by **6.97%** at 15.99.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11100 levels (3,497,250) (19 Sept expiry)
- ❑ Maximum open interest in Put: 10800 levels (1,888,125) (19 Sept expiry)
- ❑ Highest change in OI for call: 10900 levels **(+1,705,500)** (19 Sept expiry)
- ❑ Highest change in OI for Put: 11000 levels **(-1,126,200)** (19 Sept expiry)
- ❑ Nifty futures open interest: 1,91,74,275
- ❑ Nifty futures change in OI: **+16,26,600**
- ❑ Nifty VWAP : 10,903.76
- ❑ Bank Nifty futures open interest: 17,09,900
- ❑ Bank Nifty futures change in OI: **+1,94,660**
- ❑ Nifty futures closed with a premium of **23.4** points.

## Stocks In News

- ❑ **HEROMOTOCO (-6.25%), TATAMOTORS (-4.98%), MARUTI (-4.62%):** Broader selling ahead of GST council meet.
- ❑ **TATASTEEL (-4.93%):** Broader selling in METAL stocks.
- ❑ **TITAN (+0.98%):** Titan gains for a third straight session after the company's comment on August demand.
- ❑ **AXISBANK (-4.68%):** Amitabh Chaudhry over-promised and didn't deliver: Global Brokerage negative towards the Bank.
- ❑ **GAIL (+1.85%):** GAIL makes a high profit on marketing US LNG if Brent is over US\$60/bbl.
- ❑ **INFY (0.56%):** Infosys collaborates with Microsoft to enable digital transformation for JG Summit Holdings.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11000-19Sept	8.50	6,19,424	33,41,325
11100-19Sept	2.50	4,35,363	34,97,250
10900-19Sept	29.80	3,53,018	19,96,725
10950-19Sept	16.75	3,15,913	13,00,050
11050-19Sept	4.25	2,99,800	17,10,975

## Market

### Today's Closing

Market	Value	Points	% Change
Sensex	36,481.09	-642.22	-1.73%
Nifty	10,817.60	-185.90	-1.69%
Nifty Bank	27,131.75	-723.25	-2.60%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	6	3
Decline	12	44	28
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,51,031	30,347
Stock Futures	8,53,337	47,242
Index Options	1,89,64,039	12,34,778.19
Stock Options	9,22,324	54,615
F&O Total	2,11,90,731	13,66,981.65

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
GAIL	132.10	1.85
TITAN	1159.75	0.98
HINDUNILVR	1834.00	0.97
ASIANPAINT	1532.00	0.70
INFY	832.35	0.56

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HEROMOTOCO	2567.60	-6.25
TATAMOTORS	122.20	-4.98
TATASTEEL	343.30	-4.93
AXISBANK	639.50	-4.68
MARUTI	6116.30	-4.62

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
10900-19Sept	99.00	4,29,033	10,60,200
10800-19Sept	45.90	4,13,881	18,88,125
10700-19Sept	17.80	2,48,223	12,95,100
10850-19Sept	69.00	2,44,982	6,94,725
11000-19Sept	179.20	2,33,534	8,26,125

## Technical Diary - Nifty



- Nifty opened negative and open high remained same. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **185.90** points below previous day close.
- It took Resistance & Support at 11000.10 & 10796.50 respectively during the day.

## Technical Diary- Sensex



- Sensex opened negative and open high remained same.. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **642.22** points below previous day close.
- It took Resistance & Support at 37169.56 & 36419.09 respectively during the day.

## Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **723.25** points below its previous day close.
- It took Resistance & Support at 27851.40 & 27047.95 respectively.

## Technical Diary- India VIX



- India VIX closed positive by **6.97%** at 15.99.
- It took Resistance & Support at 16.30 & 13.27 respectively.

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