

20-Sep-2019

Movement Of The Day

- ❑ Nifty opened positive at 10746.80 and made a low of 10691.00. From there it moved towards the high of 11381.90 and closed positive at 11274.20
- ❑ **Positive Sector in Nifty:** FIN SERVICE, PSU BANK, METAL, REALTY, FMCG, AUTO, MEDIA, PHARMA and PVT BANK.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed negative by 1.33% at 15.34.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11200 levels (3,038,100) (26 Sept expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,965,300) (26 Sept expiry)
- ❑ Highest change in OI for call: 11000 levels (-2,109,225) (26 Sept expiry)
- ❑ Highest change in OI for Put: 11000 levels (+2,760,675) (26 Sept expiry)
- ❑ Nifty futures open interest: 1,95,82,425
- ❑ Nifty futures change in OI: +18,42,150
- ❑ Nifty VWAP : 11,113.75
- ❑ Bank Nifty futures open interest: 16,63,580
- ❑ Bank Nifty futures change in OI: +1,62,960
- ❑ Nifty futures closed with a premium of 26.80 points.

Stocks In News

- ❑ **EICHERMOT (+13.38%), HEROMOTOCO (+12.34%), INDUSINDBK (+10.94%), BAJFINANCE (+10.59%) and MARUTI (+10.54%):** Government announced deep cuts in corporate taxes to revive flagging growth.
- ❑ **INFY (-1.63%) and TCS (-1.57%):** Tax rationalism should help INR appreciate.
- ❑ **ZEEL (-2.87%):** Arbitrator asked its promoters to not sell any unpledged shares.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11300-26Sept	89.40	5,56,160	28,37,700
11200-26Sept	145.50	4,81,369	30,38,100
11500-26Sept	26.00	4,73,506	28,28,250
11000-26Sept	311.65	4,72,529	23,51,325
11400-26Sept	49.00	4,62,428	25,42,200

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,014.62	1921.15	5.32%
Nifty	11,274.20	569.40	5.32%
Nifty Bank	28,981.55	2223.90	8.31%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	44	26
Decline	0	6	5
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	12,39,086	86,030
Stock Futures	23,80,611	1,36,245.62
Index Options	2,37,49,135	16,36,348.47
Stock Options	23,00,319	1,37,555.44
F&O Total	2,96,69,151	19,96,179.29

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
EICHERMOT	17860.00	13.38
HEROMOTOCO	2844.65	12.34
INDUSINDBK	1422.50	10.94
BAJFINANCE	3718.00	10.59
MARUTI	6601.00	10.54

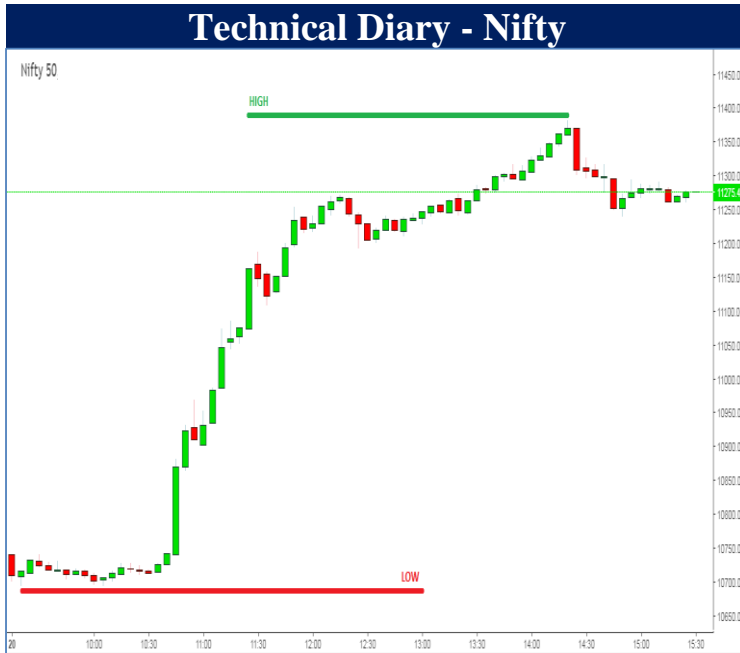
Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	300.00	-2.87
POWERGRID	195.75	-2.68
INFY	807.30	-1.63
TCS	2069.00	-1.57
NTPC	119.85	-1.52

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
10800-26Sept	6.55	4,89,949	38,59,200
11000-26Sept	15.25	4,88,551	49,65,300
10700-26Sept	5.80	4,76,962	22,89,225
10900-26Sept	8.70	4,46,877	25,15,500
10600-26Sept	5.00	3,20,761	27,49,875

Technical Diary - Nifty



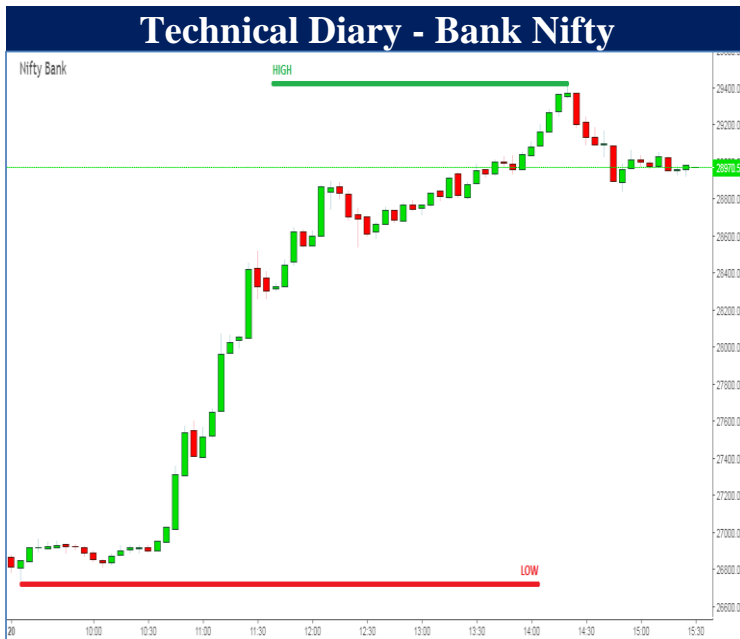
- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed 569.40 points above previous day close.
- It took Resistance & Support at 11381.90 & 10691.00 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed 1921.15 points above previous day close.
- It took Resistance & Support at 38378.02 & 36085.74 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed 2223.90 points above its previous day close.
- It took Resistance & Support at 29418.95 & 26727.55 respectively.

Technical Diary- India VIX



- India VIX closed negative by 1.33% at 15.34.
- It took Resistance & Support at 17.04 & 13.82 respectively.

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