

23-Sep-2019

## Movement Of The Day

- ❑ Nifty opened positive at **11542.70** and made a low of **11471.35**. From there it moved towards the high of **11694.85** and closed positive at **11603.40**
- ❑ **Positive Sector in Nifty:** FIN SERVICE, PSU BANK, METAL, REALTY, FMCG, AUTO, MEDIA and PVT BANK.
- ❑ **Negative Sector in Nifty:** IT and PHARMA
- ❑ India VIX closed positive by **10.74%** at 17.05.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11600 levels (3,091,050) (26 Sept expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,419,225) (26 Sept expiry)
- ❑ Highest change in OI for call: 11600 levels **(+1,246,575)** (26 Sept expiry)
- ❑ Highest change in OI for Put: 11500 levels **(+2,033,325)** (26 Sept expiry)
- ❑ Nifty futures open interest: 1,78,57,350
- ❑ Nifty futures change in OI: **+3,66,300**
- ❑ Nifty VWAP : 11,563.18
- ❑ Bank Nifty futures open interest: 14,09,980
- ❑ Bank Nifty futures change in OI: **+80,520**
- ❑ Nifty futures closed with a discount of **2** points.

## Stocks In News

- ❑ **BPCL (+13.66):** Govt. may complete PSU stake sale in 2019-20. The government is aiming for Rs 50,000-60,000 crore revenue via privatisation.
- ❑ **LT (+9.14%), BAJFINANCE (+8.91%) and EICHERMOT (+8.90):** Trades sentiment remained upbeat on the Modi government's move to cut corporate taxes to revive flagging growth.
- ❑ **INFY (-4.97%):** There will be no material impact on IT companies of the corporate tax rate cuts.
- ❑ **ZEEL (-8.08%):** Speculation that a lender had sold a part of the company's pledged shares in the open market.
- ❑ **DRREDDY (-3.95%):** Broader selling in Pharma Stock.

## Nifty Most Active Call

| Index Option | Price INR | No. of Contract in lacs VOL | OI        |
|--------------|-----------|-----------------------------|-----------|
| 11600-26Sept | 100.00    | 5,44,655                    | 30,91,050 |
| 11700-26Sept | 60.10     | 5,15,673                    | 24,11,550 |
| 12000-26Sept | 13.00     | 2,99,667                    | 20,48,550 |
| 11500-26Sept | 154.00    | 2,98,639                    | 21,09,900 |
| 11800-26Sept | 36.50     | 2,79,566                    | 20,34,375 |

## Market

### Todays Closing

| Market     | Value     | Points  | % Change |
|------------|-----------|---------|----------|
| Sensex     | 39,090.03 | 1075.41 | 2.83%    |
| Nifty      | 11,603.40 | 329.20  | 2.92%    |
| Nifty Bank | 30,548.45 | 1566.90 | 5.41%    |

## Advance / Decline

| Group     | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance   | 10         | 32       | 16     |
| Decline   | 2          | 18       | 15     |
| Unchanged | 0          | 0        | 0      |

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

| Exchange      | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 7,87,147         | 57,066         |
| Stock Futures | 21,82,002        | 1,31,017.94    |
| Index Options | 1,61,14,345      | 11,63,295.62   |
| Stock Options | 12,61,380        | 80,424         |
| F&O Total     | 2,03,44,874      | 14,31,803.60   |

## Top Nifty - 50 Index Gainers

| Symbol     | LTP      | % Change |
|------------|----------|----------|
| BPCL       | 459.00   | 13.66    |
| LT         | 1540.45  | 9.14     |
| BAJFINANCE | 4032.00  | 8.91     |
| EICHERMOT  | 19450.00 | 8.90     |
| IOC        | 143.75   | 8.45     |

## Top Nifty - 50 Index Losers

| Symbol     | LTP     | % Change |
|------------|---------|----------|
| ZEEL       | 277.05  | -8.08    |
| INFY       | 765.00  | -4.97    |
| POWERGRID  | 187.65  | -4.36    |
| TATAMOTORS | 127.70  | -4.17    |
| DRREDDY    | 2725.80 | -3.95    |

## Nifty Most Active Put

| Index Option | Price INR | No. of Contract in lacs VOL | OI        |
|--------------|-----------|-----------------------------|-----------|
| 11500-26Sept | 54.85     | 4,05,559                    | 26,18,550 |
| 11400-26Sept | 35.00     | 3,64,577                    | 22,96,725 |
| 11200-26Sept | 16.00     | 3,03,064                    | 21,45,150 |
| 11300-26Sept | 24.50     | 2,96,334                    | 22,01,550 |
| 11600-26Sept | 96.00     | 2,57,742                    | 17,46,975 |



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **329.20** points above previous day close.
- ❑ It took Resistance & Support at 11694.85 & 11471.35 respectively during the day.



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **1075.41** points above previous day close.
- ❑ It took Resistance & Support at 39441.12 & 38674.04 respectively during the day.



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **1566.90** points above its previous day close.
- ❑ It took Resistance & Support at 30801.30 & 29776.30 respectively.



- ❑ India VIX closed positive by **10.74%** at 17.05.
- ❑ It took Resistance & Support at 17.64 & 14.21 respectively.

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