

24-Sep-2019

## Movement Of The Day

- ❑ Nifty opened negative at **11590.70** and made a high of **11655.05**. From there it moved towards the low of **11539.20** and closed negative at **11588.20**
- ❑ **Positive Sector in Nifty:** IT, PHARMA, FMCG and MEDIA.
- ❑ **Negative Sector in Nifty:** AUTO, FIN SERVICE, METAL, PSU BANK, PVT BANK and REALTY.
- ❑ India VIX closed negative by **0.10%** at 16.77.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (2,818,350) (26 Sept expiry)
- ❑ Maximum open interest in Put: 11000 levels (4,041,750) (26 Sept expiry)
- ❑ Highest change in OI for call: 11700 levels (**+732,825**) (26 Sept expiry)
- ❑ Highest change in OI for Put: 11500 levels (**+902,625**) (26 Sept expiry)
- ❑ Nifty futures open interest: 1,67,22,525
- ❑ Nifty futures change in OI: **+2,62,125**
- ❑ Nifty VWAP : 11,606.07
- ❑ Bank Nifty futures open interest: 12,01,460
- ❑ Bank Nifty futures change in OI: **-26,820**
- ❑ Nifty futures closed with a premium of **27.20** points.

## Stocks In News

- ❑ **INFY (+3.88%):** Infosys 3rd best regarded company in world: Forbes.
- ❑ **TECHM (+3.11%):** Broader buying in IT stocks.
- ❑ **RELIANCE (+3.09%):** Global brokerage houses has maintained their buy rating on the stock.
- ❑ **TATAMOTORS (+2.74%):** Brokerage houses has maintained buy on the stock.
- ❑ **JSWSTEEL (-4.19%):** Broader selling in METAL Stocks.
- ❑ **EICHERMOT (-3.84%):** Brokerage house's has maintained sell on the stock due to weak demand.
- ❑ **SBIN (-4.06%) & AXISBANK (-3.08%):** Broader selling in PVT & PSU Banks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-26Sept	34.05	4,22,422	28,18,350
11600-26Sept	74.10	4,08,326	22,25,475
11800-26Sept	15.35	3,12,227	23,16,825
11900-26Sept	7.40	1,97,589	12,07,800
12000-26Sept	4.40	1,79,660	22,76,775

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	39,097.14	7.11	0.02%
Nifty	11,588.20	-12.00	-0.10%
Nifty Bank	30,183.10	-383.10	-1.25%

### Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	22	16
Decline	9	28	15
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,13,182	45,237
Stock Futures	21,93,127	1,29,397.46
Index Options	1,60,43,133	11,22,601.99
Stock Options	11,38,504	71,832
F&O Total	1,99,87,946	13,69,068.92

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFY	794.00	3.88
ZEEL	281.55	3.66
TECHM	704.05	3.11
RELIANCE	1277.50	3.09
TATAMOTORS	131.40	2.74

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
JSWSTEEL	233.50	-4.19
SBIN	301.00	-4.06
EICHERMOT	18500.00	-3.84
AXISBANK	703.15	-3.08
IOC	138.25	-3.08

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11500-26Sept	24.25	5,20,828	35,14,125
11600-26Sept	60.30	3,73,853	21,64,950
11400-26Sept	12.20	3,20,435	25,34,775
11300-26Sept	7.90	2,07,131	17,44,200
11550-26Sept	38.35	1,52,236	6,52,425

## Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed 12 points below previous day close.
- ❑ It took Resistance & Support at 11655.05 & 11539.20 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 7.11 points above previous day close.
- ❑ It took Resistance & Support at 39306.37 & 38913.06 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed 383.10 points below its previous day close.
- ❑ It took Resistance & Support at 30668.10 & 29889.55 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by 0.10% at 16.77.
- ❑ It took Resistance & Support at 18.53 & 15.89 respectively.

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