

25-Sep-2019

## Movement Of The Day

- ❑ Nifty opened negative at **11564.85** and open high remained same. From there it moved towards the low of **11416.10** and closed negative at **11440.20**
- ❑ **Positive Sector in Nifty:** IT.
- ❑ **Negative Sector in Nifty:** AUTO, FIN SERVICE, METAL, PSU BANK, PVT BANK, REALTY, PHARMA, FMCG and MEDIA.
- ❑ India VIX closed negative by **3.15%** at 16.20.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11500 levels (3,512,025) (26 Sept expiry)
- ❑ Maximum open interest in Put: 11000 levels (2,868,975) (26 Sept expiry)
- ❑ Highest change in OI for call: 11500 levels **(+1,660,875)** (26 Sept expiry)
- ❑ Highest change in OI for Put: 11500 levels **(-1,347,900)** (26 Sept expiry)
- ❑ Nifty futures open interest: 1,49,21,025
- ❑ Nifty futures change in OI: **+12,72,450**
- ❑ Nifty VWAP : 11,501.00
- ❑ Bank Nifty futures open interest: 11,39,580
- ❑ Bank Nifty futures change in OI: **+72,300**
- ❑ Nifty futures closed with a premium of **21.71** points.

## Stocks In News

- ❑ **TCS (+1.92%):** TCS shares climb after deal with QNB Group. QNB Group is the largest financial institution in the Middle East and Africa.
- ❑ **TATAMOTORS (-5.92%), EICHERMOT (-4.54%) and MARUTI (-4.41%):** Tax cut won't solve the real issue facing auto sector: weak demand.
- ❑ **SBIN (-4.99%):** Global brokerage house has downgraded the stock.
- ❑ **HCLTECH (+0.72%) :** HCLT has the scope for revising its revenue growth guidance upwards in the current financial year on the back of strong momentum in the large-deal space.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-26Sept	6.15	6,38,791	29,61,900
11500-26Sept	25.00	6,14,814	35,12,025
11550-26Sept	11.75	3,26,731	9,18,675
11700-26Sept	3.30	3,20,739	26,86,050
11650-26Sept	3.95	2,26,045	8,38,800

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	38,593.52	-503.62	-1.29%
Nifty	11,440.20	-148.00	-1.28%
Nifty Bank	29,586.05	-597.05	-1.98%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	13	6
Decline	11	37	25
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,97,396	44,516
Stock Futures	21,42,031	1,25,249.31
Index Options	1,91,25,264	13,23,760.16
Stock Options	11,82,650	77,235
F&O Total	2,30,47,341	15,70,760.45

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
POWERGRID	197.75	3.83
TCS	2084.00	1.92
NTPC	116.95	1.56
IOC	140.40	1.23
HCLTECH	1054.95	0.72

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SBIN	279.30	-7.70
TATAMOTORS	123.15	-5.92
YESBANK	53.25	-5.00
EICHERMOT	17596.70	-4.54
MARUTI	6700.00	-4.41

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11500-26Sept	66.00	6,34,971	21,50,175
11400-26Sept	23.65	5,47,094	27,91,350
11450-26Sept	40.55	2,94,382	8,79,900
11300-26Sept	9.35	2,41,674	19,77,525
11600-26Sept	148.00	1,84,374	9,69,150

## Technical Diary - Nifty



- Nifty opened negative and open high remained same. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **148** points below previous day close.
- It took Resistance & Support at 11564.95 & 11416.10 respectively during the day.

## Technical Diary- Sensex



- Sensex opened negative and open high remained same. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **503.62** points below previous day close.
- It took Resistance & Support at 39087.20 & 38510.97 respectively during the day.

## Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **597.05** points below its previous day close.
- It took Resistance & Support at 30067.60 & 29470.10 respectively.

## Technical Diary- India VIX



- India VIX closed negative by **3.15%** at 16.20.
- It took Resistance & Support at 17.41 & 14.01 respectively.

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