

26-Sep-2019

Movement Of The Day

- ❑ Nifty opened positive at 11469.85 and made a low of 11466.35. From there it moved towards the high of 11610.85 and closed positive at 11573.30
- ❑ **Positive Sector in Nifty:** AUTO, FIN SERVICE, METAL, PSU BANK, PVT BANK, REALTY, PHARMA, FMCG and MEDIA.
- ❑ **Negative Sector in Nifty:** IT.
- ❑ India VIX closed positive by 0.64% at 16.27.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11600 levels (1,068,075) (03 Oct expiry)
- ❑ Maximum open interest in Put: 11500 levels (1,072,200) (03 Oct expiry)
- ❑ Highest change in OI for call: 11600 levels (+496,425) (03 Oct expiry)
- ❑ Highest change in OI for Put: 11500 levels (+710,100) (03 Oct expiry)
- ❑ Nifty futures open interest: 1,55,63,625
- ❑ Nifty futures change in OI: +46,82,250
- ❑ Nifty VWAP : 11,619.13
- ❑ Bank Nifty futures open interest: 10,01,920
- ❑ Bank Nifty futures change in OI: +3,03,840
- ❑ Nifty futures closed with a premium of 50.7 points.

Stocks In News

- ❑ **YESBANK (-4.66%):** The bank has applied to the Reserve Bank of India, requesting approval for an increase in the bank's authorised share capital.
- ❑ **IOC (+4.69%):** OMCs rise as oil prices decline.
- ❑ **ZEEL (+4.66%):** Lenders agree to extend timeline for Essel Group.
- ❑ **INFY (-1.02%) & WIPRO (-0.67%):** Broader selling IT stocks.
- ❑ **IBULHSGFIN (-3.35%):** Credit agency has downgraded the stock.
- ❑ **M&M (+5.67%):** Ford likely to seal JV deal with Mahindra in India.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-26Sept	0.05	14,82,881	30,97,500
11550-26Sept	21.70	7,40,769	5,34,000
11650-26Sept	0.05	7,03,214	17,85,075
11500-26Sept	71.65	5,87,460	14,34,675
11700-26Sept	0.05	5,39,300	28,59,900

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,989.74	396.22	1.03%
Nifty	11,573.30	133.10	1.22%
Nifty Bank	30,013.30	427.25	1.52%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	41	24
Decline	2	9	7
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	8,65,894	62,810
Stock Futures	19,95,059	1,17,840.62
Index Options	4,60,41,414	30,78,849.58
Stock Options	12,80,050	84,196
F&O Total	5,01,82,417	33,43,696.98

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
VEDL	166.95	6.88
M&M	565.00	5.67
COALINDIA	203.00	5.40
IOC	147.30	4.69
ZEEL	286.20	4.66

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	51.20	-4.66
IBULHSGFIN	409.70	-3.35
INFY	784.60	-1.02
HINDUNILVR	2037.00	-0.71
WIPRO	237.20	-0.67

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11500-26Sept	0.05	12,99,899	31,96,500
11550-26Sept	0.05	8,44,362	24,85,200
11400-26Sept	0.05	5,56,475	19,76,250
11600-26Sept	28.40	5,36,518	8,59,125
11450-26Sept	0.05	5,21,777	11,74,650

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed 131 points above previous day close.
- It took Resistance & Support at 11610.85 & 11466.35 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed 396.22 points above previous day close.
- It took Resistance & Support at 39158.07 & 38676.11 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed 416.55 points above its previous day close.
- It took Resistance & Support at 30718.35 & 29627.00 respectively.

Technical Diary- India VIX



- India VIX closed positive by 0.64% at 16.27.
- It took Resistance & Support at 17.01 & 13.64 respectively.

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