

27-Sep-2019

Movement Of The Day

- Nifty opened negative at **11556.35** and made a high of **11593.60**. From there it moved towards the low of **11499.75** and closed negative at **11512.40**
- Positive Sector in Nifty:** NIL.
- Negative Sector in Nifty:** IT, AUTO, FIN SERVICE, METAL, PSU BANK, PVT BANK, REALTY, PHARMA, FMCG and MEDIA.
- India VIX closed negative by **2.01%** at 16.01.

Key Derivative Highlights

- Maximum open interest in Call: 11600 levels (2,093,775) (03 Oct expiry)
- Maximum open interest in Put: 11500 levels (1,255,575) (03 Oct expiry)
- Highest change in OI for call: 11600 levels (+1,031,250) (03 Oct expiry)
- Highest change in OI for Put: 11400 levels (+455,250) (03 Oct expiry)
- Nifty futures open interest: 1,51,36,800
- Nifty futures change in OI: **+3,53,025**
- Nifty VWAP : 11,600.91
- Bank Nifty futures open interest: 10,61,940
- Bank Nifty futures change in OI: **+1,73,340**
- Nifty futures closed with a premium of **67.55** points.

Stocks In News

- ITC (+1.36%):** Brokerage house has retains overweight call, expects 19% FY20 earnings growth.
- BAJFINANCE (1.61%) & BAJAJFINSV (+1.13%):** FM: liquidity is no longer an issue for NBFC's, expressed the hope that demand is ready to be kicked off from the festival season onwards.
- VEDL (-5.69%):** Ajay Kapur, CEO-Aluminium & Power, Vedanta, says he is unsure if the CorporateTax cuts will help the company much.
- TATASTEEL (-4.70%):** Broader selling in Metal stocks.
- BHARTIARTL (+2.89%):** Brokerage houses has maintained buy on the stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-03Oct	63.50	2,97,423	20,93,775
11700-03Oct	35.35	1,98,904	15,89,025
11800-03Oct	18.05	1,37,595	10,79,325
11500-03Oct	108.90	1,00,822	9,21,525
11900-03Oct	9.50	86,204	11,37,750

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,822.57	-167.17	-0.43%
Nifty	11,512.40	-58.80	-0.51%
Nifty Bank	29,876.65	-125.95	-0.42%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	11	10
Decline	7	39	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,28,169	23,239
Stock Futures	8,20,257	45,273
Index Options	78,37,217	5,53,796.39
Stock Options	5,58,634	32,262
F&O Total	95,44,277	6,54,569.54

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BHARTIARTL	354.00	2.89
BAJFINANCE	4065.25	1.61
ITC	253.80	1.36
BAJAJFINSV	8560.00	1.13
KOTAKBANK	1642.65	0.97

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
VEDL	156.65	-5.69
YESBANK	48.50	-5.00
INDUSINDBK	1471.80	-4.92
TATASTEEL	358.10	-4.70
ZEEL	273.40	-4.64

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11500-03Oct	69.95	2,85,597	12,55,575
11400-03Oct	35.85	1,87,356	11,75,850
11600-03Oct	122.70	1,18,423	9,24,600
11300-03Oct	19.00	1,16,264	10,03,425
11550-03Oct	93.05	1,01,431	3,39,675

Technical Diary - Nifty



- Nifty opened negative and made a high . From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **58.80** points below previous day close.
- It took Resistance & Support at 11593.60 & 11499.75 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **167.17** points below previous day close.
- It took Resistance & Support at 39107.37 & 38782.60 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low, from there it started moving towards the high and closed negative.
- It traded with a negative bias.
- It closed **125.95** points below its previous day close.
- It took Resistance & Support at 30112.65 & 29711.35 respectively.

Technical Diary- India VIX



- India VIX closed negative by **2.01%** at 16.01.
- It took Resistance & Support at 16.81 & 15.92 respectively.

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