

1-Oct-2019

Movement Of The Day

- ❑ Nifty opened positive at **11515.40** and made a high of **11554.20**. From there it moved towards the low of **11247.90** and closed negative at **11359.90**
- ❑ **Positive Sector in Nifty:** NIL
- ❑ **Negative Sector in Nifty:** IT, FMCG, AUTO, FIN SERVICE, METAL, PSU BANK, PVT BANK, REALTY, PHARMA and MEDIA.
- ❑ India VIX closed positive by **5.22%** at 16.70.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11600 levels (2,934,525) (03 Oct expiry)
- ❑ Maximum open interest in Put: 11300 levels (1,159,575) (03 Oct expiry)
- ❑ Highest change in OI for call: 11600 levels **(+668,550)** (03 Oct expiry)
- ❑ Highest change in OI for Put: 11400 levels **(-878,475)** (03 Oct expiry)
- ❑ Nifty futures open interest: 1,61,64,750
- ❑ Nifty futures change in OI: **+14,69,175**
- ❑ Nifty VWAP : 11,468.33
- ❑ Bank Nifty futures open interest: 16,25,320
- ❑ Bank Nifty futures change in OI: **+2,97,680**
- ❑ Nifty futures closed with a premium of **75** points.

Stocks In News

- ❑ **BPCL (+4.85%):** Group of Secretaries panel cleared disinvestment in 5 companies including the sale of entire stake in BPCL and SCI.
- ❑ **M&M (+2.17%) and MARUTI (+1.06%):** Growth in Auto sales on YoY basis.
- ❑ **HDFCBANK (+1.85%):** HDFC Bank launches three-month-long discount campaign.
- ❑ **YESBANK (-22.22%):** A sense that there is interlinkage in terms of the loans and the exposure across Indiabulls.
- ❑ **INDUSINDBK (-5.61%):** Bank has exposure in Indiabulls housing.
- ❑ **ZEEL (-10.79%):** Stock is in downtrand after the news reports about promoter leaving the country amid ongoing debt crisis.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11500-03Oct	13.00	7,33,875	22,24,125
11600-03Oct	4.50	6,53,890	29,34,525
11550-03Oct	8.05	4,28,145	13,55,100
11700-03Oct	2.25	3,80,759	17,61,375
11400-03Oct	41.00	3,52,278	13,20,150

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,305.41	-361.92	-0.94%
Nifty	11,359.90	-114.55	-1.00%
Nifty Bank	28,725.50	-377.65	-1.30%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	11	7
Decline	10	39	24
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,28,647	43,643
Stock Futures	13,07,065	66,123
Index Options	2,47,88,941	16,94,508.57
Stock Options	9,58,019	50,267
F&O Total	2,76,82,672	18,54,541.80

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BPCL	492.90	4.85
M&M	559.00	2.17
HDFCBANK	1250.20	1.85
IOC	149.00	1.09
MARUTI	6786.60	1.05

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	32.20	-22.22
ZEEL	236.85	-10.79
INDUSINDBK	1306.00	-5.61
SBIN	256.25	-5.37
GRASIM	693.50	-5.01

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11400-03Oct	51.90	6,02,350	11,05,425
11300-03Oct	19.00	5,23,072	11,59,575
11500-03Oct	125.35	5,00,362	5,76,300
11200-03Oct	6.30	3,23,935	9,58,950
11350-03Oct	30.85	2,83,652	4,35,000

Technical Diary - Nifty



- Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **114.55** points below previous day close.
- It took Resistance & Support at 11554.20 & 11247.90 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **361.92** points below previous day close.
- It took Resistance & Support at 38923.78 & 37929.89 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high, from there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **377.65** points below its previous day close.
- It took Resistance & Support at 29526.40 & 28077.35 respectively.

Technical Diary- India VIX



- India VIX closed positive by **5.22%** at 16.70.
- It took Resistance & Support at 18.21 & 14.94 respectively.

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