

9-Oct-2019

## Movement Of The Day

- Nifty opened positive at **11152.95** and made a low of **11090.15**. From there it moved towards the high of **11321.60** and closed positive at **11313.30**
- Positive Sector in Nifty:** MEDIA, PVT BANK, FMCG, FIN SERVICE, METAL, PHARMA, AUTO, REALTY and PSU BANK.
- Negative Sector in Nifty:** IT.
- India VIX closed negative by **4.13%** at 17.09.

## Key Derivative Highlights

- Maximum open interest in Call: 11500 levels (1,873,050) (10 Oct expiry)
- Maximum open interest in Put: 11200 levels (1,905,600) (10 Oct expiry)
- Highest change in OI for call: 11300 levels **(-753,825)** (10 Oct expiry)
- Highest change in OI for Put: 11250 levels **(+1,038,600)** (10 Oct expiry)
- Nifty futures open interest: 1,61,25,525
- Nifty futures change in OI: **+6,00,675**
- Nifty VWAP : 11,236.28
- Bank Nifty futures open interest: 14,67,380
- Bank Nifty futures change in OI: **+26,320**
- Nifty futures closed with a premium of **49** points.

## Stocks In News

- INDUSINDBK (+5.52%):** Street Expects : Private lender IndusInd Bank is expected to report a strong operating performance for the July-September quarter of the financial year 2020 on October 10.
- YESBANK (-5.15%):** YES Bank tanks on denying reports of strategic investment by Microsoft.
- TITAN (-2.27%):** Titan Company said sales growth of its mainstay jewellery business remained muted in the quarter ended September as rising gold prices deterred buyers.
- HCLTECH (-2.17%):** Nifty IT down ahead of Q2 results - Street Expects Margin to get impacted due to CC terms.
- ZEEL (-2.27%):** Promoters increase pledge to 90%.
- SBIN (+5.10%):** Street Expectation: NII is expected to increase by 10.2 percent Y-o-Y to Rs. 23,033.4 crore

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11300-10Oct	58.05	5,81,427	13,33,575
11200-10Oct	137.95	5,20,740	10,21,350
11400-10Oct	15.90	3,66,080	17,17,650
11250-10Oct	94.20	3,39,873	4,06,200
11350-10Oct	31.40	3,11,723	9,18,675

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	38,177.95	645.97	1.72%
Nifty	11,313.30	186.90	1.68%
Nifty Bank	28,785.85	1018.30	3.67%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	38	23
Decline	1	12	8
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,85,220	32,617
Stock Futures	9,16,477	48,850
Index Options	2,18,33,214	14,36,532.94
Stock Options	6,98,926	39,973
F&O Total	2,39,33,837	15,57,972.95

## Top Nifty - 50 Index Gainers

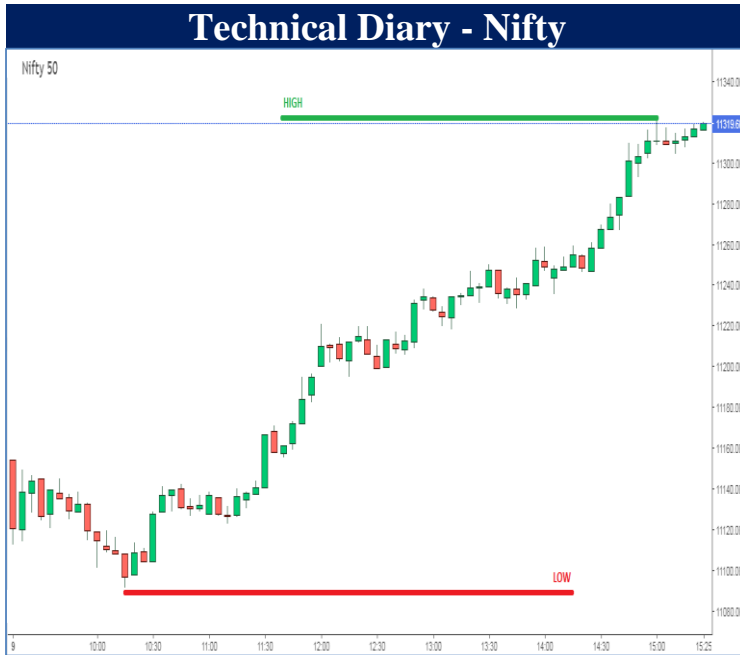
Symbol	LTP	% Change
INDUSINDBK	1309.50	5.52
INFRATEL	259.20	5.34
BHARTIARTL	359.40	5.23
SBIN	261.80	5.10
ULTRACEMCO	4061.00	4.92

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
YESBANK	43.30	-5.15
HEROMOTOCO	2599.00	-2.80
ZEEL	245.55	-2.37
TITAN	1230.40	-2.27
HCLTECH	1051.05	-2.17

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11100-10Oct	2.80	5,13,687	16,50,525
11200-10Oct	6.80	4,58,104	19,05,600
11000-10Oct	2.20	3,88,373	18,68,550
11150-10Oct	3.95	2,65,192	8,55,000
11050-10Oct	2.15	1,91,998	3,91,125



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **186.90** points above previous day close.
- ❑ It took Resistance & Support at 11321.60 & 11090.15 respectively during the day.



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **645.97** points above previous day close.
- ❑ It took Resistance & Support at 38209.84 & 37415.83 respectively during the day.



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **1018.30** points above its previous day close.
- ❑ It took Resistance & Support at 28857.70 & 27702.05 respectively.



- ❑ India VIX closed negative by **4.13%** at 17.09.
- ❑ It took Resistance & Support at 18.32 & 16.33 respectively.

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