

10-Oct-2019

Movement Of The Day

- ❑ Nifty opened negative at **11280.50** and made a high of **11293.35**. From there it moved towards the low of **11208.55** and closed negative at **11234.55**
- ❑ **Positive Sector in Nifty:** PHARMA.
- ❑ **Negative Sector in Nifty:** IT, MEDIA, PVT BANK, FMCG, FIN SERVICE, METAL, AUTO, REALTY and PSU BANK.
- ❑ India VIX closed positive by **0.24%** at 17.19.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11300 levels (955,650) (17 Oct expiry)
- ❑ Maximum open interest in Put: 11000 levels (680,250) (17 Oct expiry)
- ❑ Highest change in OI for call: 11300 levels (**+624,300**) (17 Oct expiry)
- ❑ Highest change in OI for Put: 11100 levels (**+316,275**) (17 Oct expiry)
- ❑ Nifty futures open interest: 1,48,39,800
- ❑ Nifty futures change in OI: **+2,89,125**
- ❑ Nifty VWAP : 11,264.39
- ❑ Bank Nifty futures open interest: 15,64,680
- ❑ Bank Nifty futures change in OI: **+2,12,760**
- ❑ Nifty futures closed with a premium of **23.85** points.

Stocks In News

- ❑ **BHARTIARTL (+4.35%):** Bharti Airtel has raised \$750 million (about Rs 5,330 crore) from investors based in Asia, Europe and the U.S. through a hybrid financial instrument.
- ❑ **RELIANCE (+2.67%):** The company has decided to charge customers 6 paise per minute for every call they make to a rival's network.
- ❑ **YESBANK (-5.43%):** YES Bank tanks on denying reports of strategic investment by Microsoft.
- ❑ **TATAMOTORS (-3.39%):** Global wholesale numbers dip 27% in Sept.
- ❑ **INDUSINDBK (-6.04%):** In Q2FY19, NII contracted and Slippages got increased.
- ❑ **VEDL (-3.23%):** Rising tension between US and China denting the global metal prices down.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11300-10Oct	0.05	10,23,237	31,07,400
11250-10Oct	0.05	8,98,056	22,42,425
11200-10Oct	35.05	4,87,541	4,02,825
11350-10Oct	0.05	4,84,508	19,55,475
11400-10Oct	0.05	3,62,351	24,14,775

Market

Todays Closing

Market	Value	Points	% Change
Sensex	37,880.40	-297.55	-0.78%
Nifty	11,234.55	-78.75	-0.70%
Nifty Bank	28,013.45	-772.40	-2.68%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	15	8
Decline	12	35	23
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,91,882	26,068
Stock Futures	8,25,731	42,370
Index Options	3,92,73,105	24,53,050.51
Stock Options	7,00,243	38,121
F&O Total	4,11,90,961	25,59,609.40

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BHARTIARTL	375.05	4.35
GRASIM	695.00	3.67
RELIANCE	1360.15	2.67
HINDUNILVR	1980.00	1.64
HCLTECH	1064.00	1.23

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INDUSINDBK	1229.55	-6.04
YESBANK	40.90	-5.43
GAIL	127.30	-3.63
TATAMOTORS	116.80	-3.39
VEDL	141.00	-3.23

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11200-10Oct	0.05	11,38,413	22,19,325
11250-10Oct	15.00	5,43,452	2,35,425
11150-10Oct	0.05	3,95,955	12,24,600
11300-10Oct	64.90	2,95,751	1,96,950
11100-10Oct	0.05	2,39,158	15,37,050

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **78.75** points below previous day close.
- ❑ It took Resistance & Support at 11293.35 & 11208.55 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **297.55** points below previous day close.
- ❑ It took Resistance & Support at 38130.23 & 37802.93 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high, from there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **772.40** points below its previous day close.
- ❑ It took Resistance & Support at 28552.75 & 27914.15 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **0.24%** at 17.19
- ❑ It took Resistance & Support at 17.54 & 15.72 respectively.

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