

NIFTY KEY LEVELS

Support 1 : 11340
Support 2 : 11290
Resistance1: 11465
Resistance2: 11555

Events Today

Results

DBCORP
FEDERALBNK
MINDTREE
BIRLAMONEY
EIMCOELECO
HATHWAY
KOKUYOCMLN
MRO-TEK

Amalgamation

GRUH

Ex-Date : 16-10-2019

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 11360.85 and made a low of 11342.10. From there it moved towards the high of 11462.35 and closed positive at 11428.30. On Sectoral front only IT traded with negative bias. India VIX closed negative by 3.67% at 16.79.

Nifty recouped previous day losses and Bulls made strong come back after giving close above 100 DMA suggest optimism among market participants. Green signal from China in the trade talk lifted the market sentiments. As long as it holds above 11340 followed by 11290 levels, stance will remain positive and nifty can approach towards 11555 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	38,506.09	0.76%
NIFTY	11,428.30	0.77%
BANK NIFTY	28,555.10	1.32%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,024.80	0.89%
NASDAQ	8,148.71	1.24%
CAC	5,702.05	1.05%
DAX	12,629.79	1.15%
FTSE	7,211.64	-0.03%
EW ALL SHARE	18,631.08	0.67%

Morning Asian Market (8:30 am)

SGX NIFTY	11,478.50	0.38%
NIKKIE	22,554.50	1.56%
HANG SENG	26,655.25	0.57%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	38,036.00	-0.50%
SILVER	45,226.00	-1.26%
CRUDEOIL	58.83	0.15%
NATURALGAS	167.90	2.94%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	71.54	0.45%
RS./EURO	78.76	0.29%
RS./POUND	90.54	1.27%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	6.49	0.17%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
15-Oct-19	6474	6038	436
Oct-19	45500	47453	(1953)
2019	1038068	1022357	16646
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
15-Oct-19	4104	3175	929
Oct-19	35814	30678	5137
2019	729208	677862	51346

Please refer to page pg 6 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "One of the funny things about the stock market is that every time one person buys, another sells, and both think they are astute."

HUL	BUY	15-Oct-19
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HUL's volume growth remained 5%, in line with our expectations, impacted by tapering down of rural growth (rural currently growing .5x of urban came down from ~1.4x) in 2QFY20. Going forward, we expect gradual demand recovery on the back of government's initiatives. On company's front, better execution and market share gain (led by price cut and GST impact) are expected to drive HUL's sales while benign input prices, cost saving measures and premiumization are expected to boost margins going ahead. We continue to like HUL on the back of its strong execution capability, proactive management and better return ratios among its peers. We have largely kept our eps estimates for FY20& FY21 unchanged and retained our BUY rating with the target price of Rs 2319.

LIFE INSURANCE	MACRO	14-Oct-19
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The Individual Weighted received Premium of the Life Insurance industry witnessed a negative growth of 3% for the first time in the past 10 months. Private players in the individual space saw a marginal 3% growth while the LIC witnessed a 11% fall in the individual weighted premium. SBI Life continued to be the leader by market share among the private insurance players on the basis of total weighted new business premium with 11.7% market share. Listed players like ICICI Prudential Life and HDFC Life followed suit at market share of 8.5% and 6.3% respectively. Max Life witnessed market share of 4.6% for the month of September'19. The overall policies sold in the month of September 2019 have increased by 6% on a yearly basis to 2342743 policies from 2220190 policies a year ago.

IIP & CPI	MACRO	14-Oct-19
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The Industrial Output for the month of August 2019 contracted by 1.1% reinforcing growth concerns in the economy. The IIP has been lowest since November 2012. The IIP for the April-August period stood at 2.4% as opposed to 5.3% a year ago. Consumer Price Index for the month of September 2019 climbed up to 3.99 as opposed to 3.15 in July'19. The large upscale in the inflation can be attributed to higher food prices. Food and beverages saw a 4.7% growth as compared to 2.96% in the previous month. The IIP figures for the month of August'19 has been dismal and fell to a 7 year low growth rate of -1.1%. This will definitely be a slowdown signal for the MPC as they mentioned growth orientation approach. The Consumer Price Index surprised with an upward swing with food inflation pressure causing the CPI to reach 3.99%. The RBI's further monetary policy decisions will not be easy as they have mixed signals from inflation and growth point of view. An immediate rate cut in the December policy should be out of the books for the RBI to navigate through the further inflationary risks but we factor in another rate cut of 25 bps by the end of this fiscal.

DMART	HOLD	13-Oct-19
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Dmart's 2QFY20 result remained largely in line with our expectations. Positive remained maintenance of gross margin expansion for last two quarters. Dmart is a strong retail play; the company has one of best operating parameters among other retail companies. Considering low organised retail penetration in India, we remain positive on Dmart. We have largely kept our sales & PAT estimates for FY20e and FY21e, same. We continue to value Dmart at 4x FY21e EV/sales and maintain our previous target price of Rs. 2000 with the HOLD recommendation.

INFOSYS	ACCUMULATE	12-Oct-19
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We expect Infosys to post 10% revenue growth in FY20 . The confidence of strong revenue growth comes from robust deal intake, growing deal pipeline (USD 2.8bn in 2QFY20; ~35% net new wins in 1H) and continued traction in digital business. Though, macro challenges in financial services, Manufacturing as well as Retail cannot be ignored but we still expect to see double digit YoY growth driven by strong deal wins coupled with robust execution. Even lowering of margins due continued investment in localization has bottomed out and higher attrition has started to soothe which further gives us the sense of improved performance in FY20. Despite macro concern that hauls around the industry, we remain positive on the stock. Post results, with stable organic/ inorganic growth expectations going ahead, we have raised our target price slightly to Rs927 valuing the stock at 21 times FY21E EPS and recommend Accumulate.

Stocks in News:

- ❑ **IMF slashes India's FY20 growth outlook by 90 bps to 6.1%:** The International Monetary Fund (IMF) has reduced India's growth forecast for FY20 by 90 basis points to 6.1 percent, down from the 7 percent estimate in July. Meanwhile, the growth forecast for FY21, which stood at 7.2 percent in July, was slashed by 20 bps to 7 percent.
- ❑ **Wipro (Q2, Consolidated QoQ)** Revenue rose 2.3 percent to Rs 15,130 crore. Net profit rose 6.6 percent to Rs 2,561 crore. EBIT rose 6.6 percent to Rs 2,613 crore. Margin stood at 17.3 percent versus 16.6 percent. IT services revenues rose 0.5 percent to \$2,049 million. IT services Q3FY20 guidance \$2,065 million to \$2,106 million. Translates to 0.8 percent to 2.8 percent QoQ growth.
- ❑ **ACC (Q3CY19, Standalone YoY)** Revenue rose 2.7 percent to Rs 3,527.6 crore. Net profit rose 45.9 percent to Rs 300 crore. Ebitda rose 25.7 percent to Rs 556.4 crore. Margin stood at 15.7 percent versus 12.9 percent.
- ❑ **ACC** said it is executing projects that will add new capacity in the markets of Uttar Pradesh, Madhya Pradesh, Bihar, Jharkhand and West Bengal. They also maintained a positive outlook for demand in the coming months.
- ❑ **SBI Life Insurance (Q2, YoY)** Gross premium rose 33 percent to Rs 10,243.4 crore. Net profit rose 21 percent to Rs 348.91 crore. Thirteen month persistency at 83.13 percent versus 80.03 percent.
- ❑ **MCX (Q2, Consolidated YoY)** Revenue rose 40.9 percent to Rs 100.2 crore. Net profit rose 2 times to Rs 71.8 crore. Ebitda rose 2.1 times to Rs 47.3 crore. Margin stood at 47.2 percent versus 32.2 percent.
- ❑ **Karnataka Bank (Q2, YoY)** Net interest income rose 6.6 percent to Rs 498.7 crore. Net profit fell 5.4 percent to Rs 105.9 crore. Provisions stood at Rs 262.4 crore versus Rs 193.2 crore. (Rs 201.1 crore QoQ) GNPA stood at 4.78 percent versus 4.55 percent (QoQ). NNPA was at 3.48 percent versus 3.33 percent (QoQ).
- ❑ **NBCC** has secured total business of Rs 852.17 crore for the month of September.
- ❑ **Sterling & Wilson** signed contract for a new engineering, construction and procurement for Solar Farm In Australia for 220.83 million Australian dollar.
- ❑ **Bajaj Consumer Care** promoter sold 3.22 crore shares or about 21.9 percent stake, according to data from stock exchanges. This brings down its holding in the company to 38 percent. Interestingly, nearly 38 percent of the company's equity is pledged with Axis Finance Ltd.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

Concall Highlights Q2FY20

Wipro 2QFY20 concall highlights

- ❑ **2QFY20 performance:** The company had good quarter execution in revenue and margins considering the slow start in this fiscal year. Revenue grew 1.1%QoQ in cc terms at the midpoint of guidance range of 0% to 2% .For H1 Company grew 4.8%QoQ in cc terms.
- ❑ **Margin performance:** Margin during the quarter was managed to within the narrow range of 18% to 18.5% mainly driven by cost optimization from lower marketing and sales expenses, better collection, and benefit from cost line improved the margin (1.2% improvement), however it was offset by investment made by company on bench, two months impact of wage hike and continued investment in digital, cloud, engineering (adversely impacted 1.1%).Going ahead, as the company priority is towards growth , the company will continue to remain invested in commitment made on big bets as well as remain committed to some of work done on building right capabilities. The company will not hesitate to invest if needed.
- ❑ **Top client performance:** As the company top client happens to be the bank and company is doing digital work for them However given the current macro uncertainty as some projected got over in digital , the company saw softness in top client performance .Also company is seeing slowness in renewal of those project and thus remain uncertain for 3QFY20 outlook .
- ❑ **ETR rate:** Due to tax changes during the course of this quarter whereby the ETR was 18.3% however going forward company expects ETR to be in 20% to 21% band.
- ❑ **Localization:** Reached 68% in US, up from 65% in the last quarter. The company is continued to do campus hiring, deepening employee engagement and continue to make significant investment in training and reskilling the employees.
- ❑ **Automation:** HOLMES is now in 350+ clients. Bots contributed 16.5% of FPP compared to 15.1% in 4QFY19.

Vertical performance

- ❑ **BFSI:** The Company had strong set of offerings and robust pipeline of digital deals .The growth however has decelerated in 2Q due to softness in spend by banking and capital market clients and completion of large digital transformation projects. For 3QFY20 due to furlough, the company will continue to see same or slightly more worse performance from BFSI segment (Challenges in capital market in Europe).Hopeful of uptick once the IT budget is decided .
- ❑ **Consumer:** In line with expectation of the company the consumer vertical grew well on back of good deal win. Despite challenges the company is confident of strong growth in this segment and does not see any headwinds coming in near term.
- ❑ **Communication:** The global business in communication grew in double digit during the quarter while the India business which contributes to large portion in communication remained volatile impacting the overall growth of this segment. The company is seeing traction to continue in this segment.
- ❑ **Healthcare:** Outside of HPS, the company is winning well in the rest of the business and expects to continue to see growth in this vertical.
- ❑ **Manufacturing:** the company going through restructuring and see strong pipeline .Hopeful of turnaround however expects to improve in couple of quarters.
- ❑ **Demand Environment:** The demand environment remained unchanged, though there continues to be overhang of macro uncertainty in certain sectors. US growth is pretty strong while Europe continued to be weak. The company continues to see robust pipeline and momentum of order book in 2Q (net new wins like ICICI bank and from US mid tier banks)has been better than 1Q and some deal that the company has mention of delayed in 1Q, has been signed in 2Q.
- ❑ **Investment on big bets:**
 1. Digital: The company global investment in digital has created requisite presence, experience and scale to support transformation not to just core market but helping in the emerging markets. The company is getting transformation deals in Canada, Australia, and APAC and also continuing to win deals in UK and US. Digital for company grew by 7%sequentially and now it contributes just under ~40% of company's revenue.
 2. Engineering services: the company has revamped and re-launched its engineering services with WIPRO Engineering NEXT. Historically the company practiced was focused around tech vertical however with engineering NEXT the company is expanding their services across many more verticals where company is seeing strong tractions.
 3. Cyber security: The cyber security as offering grew 16.6%YoY in 2Q for the company .The Company had made various wipro ventures which are all leveraged to provide this services.
- ❑ **Outlook:** Despite the current macro environment, the company continues to see and improve quarterly growth trajectory which is reflected in 2Q and 3Q guidance. The company has given guidance of 0.8% to 2.8%QoQ in cc terms for 3QFY20 factoring in 0.3% growth coming from ITI acquisition.

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MCX 2QFY20 Concall update:

- Gold contracts witnessed a record delivery of 5.2 MT (valued at Rs. 1,821 Cr.) in August 2019 delivery contracts, surpassing previous record of 5.05 MT in Oct 2009.
- Turnover in Crude Oil futures contracts made a lifetime high of Rs. 26,622 Cr. on September 17, 2019.
- Cotton contract successfully concluded current crop season (Oct 18 - Aug 19) with record delivery of 3.98 lakh bales, which surged 119 percent vis-à-vis 1.82 lakh bales the previous Cotton season.
- Best quarterly performance since levy of CTT .The half yearly ADT surpassed Rs. 30,000 Cr. mark since FY 13-14 (i.e. Rs. 31,055 Cr.).
- Crude oil and Gold futures have been major contributor to high volume growth reported in 2QFY20 and the management expects many more commodities to trade actively going ahead.
- Other Income increased by 100%/41% YoY/QoQ in 2QFY20 on the account of MTM gain due yield movement in investment portfolio. Rs 25-30 Cr is the reasonable expectation for other income going ahead.
- The company could not take the benefit of corporate tax rate cut due to some MAT credit availability but once the company exhaust it, it will get benefited from this rate cut. So Tax rate of 20-22% is expected to continue.
- Average realization declined to Rs 2.10 from Rs 2.19 YoY in 2QFY20, the reason being the increase in contribution from larger broker in ADT.
- There has been cash outflow of Rs 183 Cr and Rs 20 Cr for other financial assets on the account of member margins.
- The company is looking at launching index futures going ahead in FY20 itself.
- One of biggest growth drivers for ADTV are expected to be institutional participation going ahead if infrastructure issues are addressed.
- Data related to hedger and speculators is available from October 2019.

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BULK DEAL

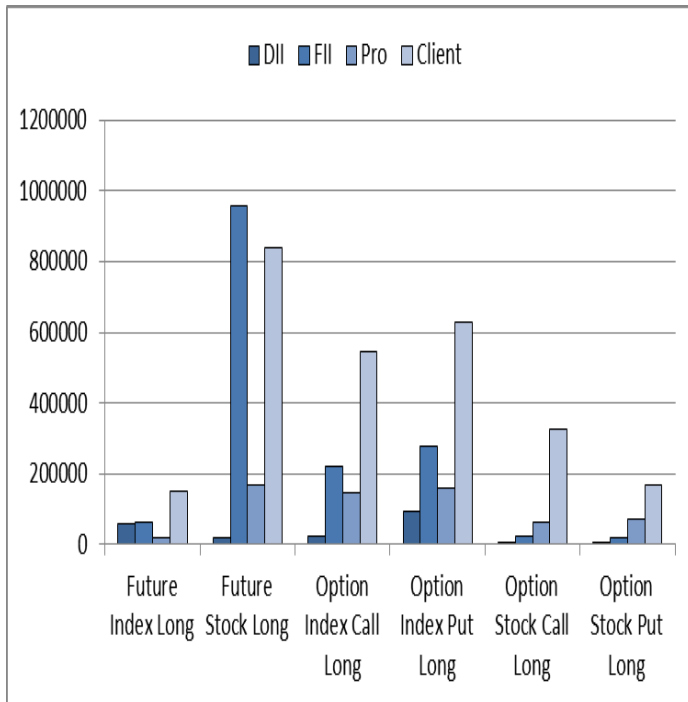
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	15-10-19	ARL	BHANSALI MAFATLAL KALIDAS(HUF)	S	76,000	34.3
BSE	15-10-19	BAJAJCON	NATWEST BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	B	2,323,000	193
BSE	15-10-19	BAJAJCON	BIRLA SUNLIFE TRUSTEE COMPMAY PVT LTD	B	1,300,000	195
BSE	15-10-19	BAJAJCON	ADITYA BIRLA SUN LIFE MUTUAL FUND	B	2,600,000	195
BSE	15-10-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND -	B	1,011,110	195
BSE	15-10-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND	B	800,000	195
BSE	15-10-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND	B	1,011,111	195
BSE	15-10-19	BAJAJCON	ICICI PRUDENTIAL MUTUAL FUND	B	910,000	195
BSE	15-10-19	BAJAJCON	HDFC MUTUAL FUND	B	1,050,000	195
BSE	15-10-19	BAJAJCON	ICG Q LIMITED	B	1,800,000	193
BSE	15-10-19	BAJAJCON	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	B	2,315,000	195
BSE	15-10-19	BAJAJCON	HDFC MUTUAL FUND	B	6,700,000	195
BSE	15-10-19	BAJAJCON	BAJAJ RESOURCES LIMITED	S	32,265,100	194.56
BSE	15-10-19	BAJAJCON	MILLENNIUM STOCK BROKING PVT LTD	B	781,572	203.24
BSE	15-10-19	BAJAJCON	MILLENNIUM STOCK BROKING PVT LTD	S	185,433	204.35
BSE	15-10-19	BCLENTERPR	MAHENDRA KUMAR SHARDA HUF	S	50,000	24.9
BSE	15-10-19	CHCL	NNM SECURITIES PVT LTD	B	2,000	17.5
BSE	15-10-19	CHCL	NNM SECURITIES PVT LTD	S	140,000	19.44
BSE	15-10-19	CHCL	MIKER FINANCIAL CONSULTANTS PRIVATE LIMITED .	B	140,000	19.44
BSE	15-10-19	FLFL	RSCL TRADING PRIVATE LIMITED	B	14,538,559	403
BSE	15-10-19	FLFL	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	S	14,538,559	403
BSE	15-10-19	GENSOL	KIVA CAPITAL PRIVATE LIMITED	B	57,600	85.26
BSE	15-10-19	GOBLIN	KIVA CAPITAL PRIVATE LIMITED	B	126,000	55.74
BSE	15-10-19	GOBLIN	GOENKA BUSINESS & FINANCE LIMITED	B	200,000	55.21
BSE	15-10-19	GOBLIN	ARPIT DIPAK SHAH	B	60,000	55
BSE	15-10-19	GOBLIN	SHILVI ARPIT SHAH	B	60,000	55
BSE	15-10-19	GOBLIN	NIRAV HARILAL GALA	B	60,000	55
BSE	15-10-19	GOBLIN	NAVITA KANKARIYA	B	60,000	55
BSE	15-10-19	GOBLIN	ARPIT DIPAK SHAH HUF	B	60,000	55
BSE	15-10-19	GOBLIN	PRATIK OVERSEAS PRIVATE LIMITED	B	194,000	54.63
BSE	15-10-19	GOBLIN	KANTILAL PREMCHAND SHAH	B	200,000	55
BSE	15-10-19	GOBLIN	AMRAPALI FINCAP PVT LTD	S	158,000	54.22
BSE	15-10-19	JSHL	VIVEK GUPTA	S	100,000	10.14
BSE	15-10-19	JSHL	NIDHI PORWAL	B	35,000	10.14
BSE	15-10-19	JSHL	NIDHI PORWAL	S	20,000	10.15
BSE	15-10-19	JUNCTION	JAYANTILAL HANSRAJ LODHA	B	16,000	36.5

CORPORATE ACTION

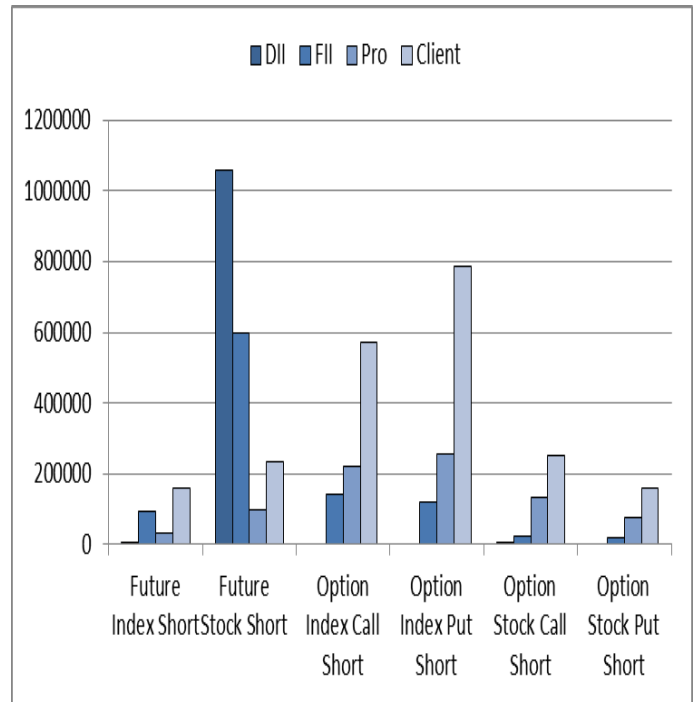
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	532406	AVANTEL	17-Oct-19	Interim Dividend - Rs. - 2.0000	18-Oct-19
BSE	500304	NIITLTD	17-Oct-19	Buy Back of Shares	18-Oct-19
BSE	532540	TCS	17-Oct-19	Interim Dividend - Rs. - 5.0000	18-Oct-19
BSE	532540	TCS	17-Oct-19	Special Dividend - Rs. - 40.0000	18-Oct-19

PARTICIPANT WISE OPEN INTEREST

Long Position

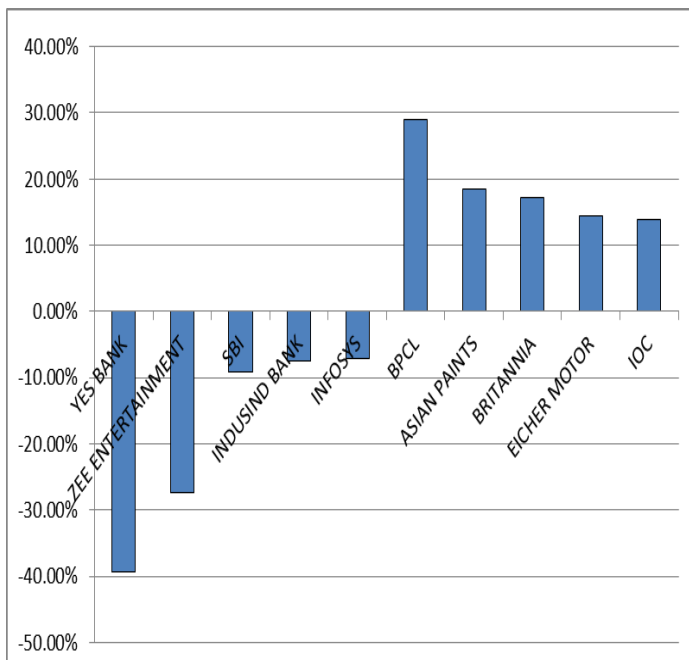


Short Position

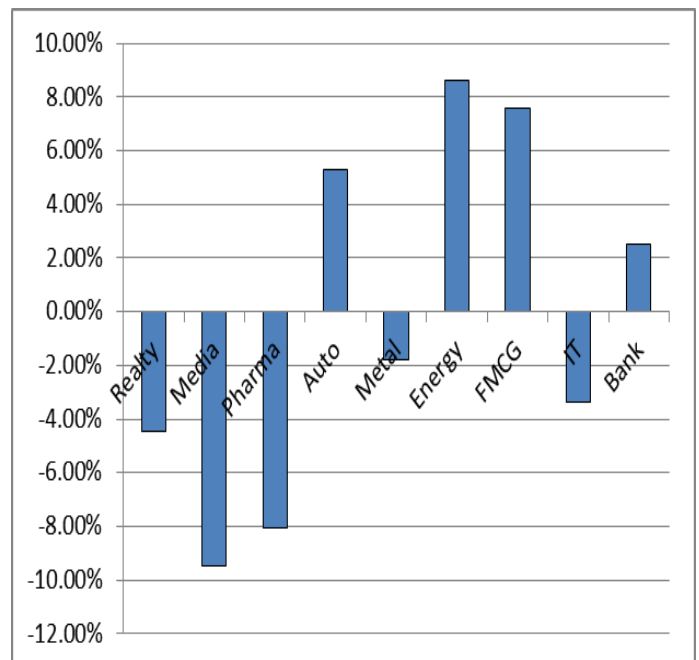


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q2FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
533151	DBCORP	16-Oct-19	539290	BINDALAGRO	21-Oct-19
500469	FEDERALBNK	16-Oct-19	532707	DYNPRO	21-Oct-19
532819	MINDTREE	16-Oct-19	532726	GALLANTT	21-Oct-19
532974	BIRLAMONEY	16-Oct-19	533265	GALLISPAT	21-Oct-19
523708	EIMCOELECO	16-Oct-19	500266	MAHSCOOTER	21-Oct-19
533162	HATHWAY	16-Oct-19	500317	OSWALAGRO	21-Oct-19
523207	KOKUYOCLN	16-Oct-19	532661	RML	21-Oct-19
532376	MRO-TEK	16-Oct-19	502090	SAGCEM	21-Oct-19
500110	CHENNPETRO	17-Oct-19	500231	UMANGDAIR	21-Oct-19
532175	CYIENT	17-Oct-19	504067	ZENSARTECH	21-Oct-19
511072	DHFL	17-Oct-19	500820	ASIANPAINT	22-Oct-19
500033	FORCEMOT	17-Oct-19	532215	AXISBANK	22-Oct-19
540005	LTI	17-Oct-19	532978	BAJAJFINSV	22-Oct-19
532689	PVR	17-Oct-19	500034	BAJFINANCE	22-Oct-19
532218	SOUTHBANK	17-Oct-19	519600	CCL	22-Oct-19
532343	TVSMOTOR	17-Oct-19	500878	CEATLTD	22-Oct-19
505537	ZEEL	17-Oct-19	506395	COROMANDEL	22-Oct-19
532628	3IINFOTECH	17-Oct-19	500660	GLAXO	22-Oct-19
520119	ASAL	17-Oct-19	532482	GRANULES	22-Oct-19
520066	JAYBARMARU	17-Oct-19	531531	HATSUN	22-Oct-19
523704	MASTEK	17-Oct-19	540133	ICICIPRULI	22-Oct-19
538685	SHEMAROO	17-Oct-19	533155	JUBLFOOD	22-Oct-19
500425	AMBUJACEM	18-Oct-19	532926	JYOTHYLAB	22-Oct-19
540716	ICICIGI	18-Oct-19	500247	KOTAKBANK	22-Oct-19
533519	L&TFH	18-Oct-19	532720	M&MFIN	22-Oct-19
540115	LTTS	18-Oct-19	500355	RALLIS	22-Oct-19
500325	RELIANCE	18-Oct-19	540065	RBLBANK	22-Oct-19
520056	SUNCLAYLTD	18-Oct-19	538666	SHARDACROP	22-Oct-19
500245	KIRLIFER	18-Oct-19	539268	SYNGENE	22-Oct-19
531879	PIONDIST	18-Oct-19	532144	WELCORP	22-Oct-19
532663	SASKEN	18-Oct-19	500089	DICIND	22-Oct-19
512573	AVANTI	19-Oct-19	505700	ELECON	22-Oct-19
532772	DCBBANK	19-Oct-19	533047	IMFA	22-Oct-19
500180	HDFCBANK	19-Oct-19	541179	ISEC	22-Oct-19
500253	LICHSGFIN	19-Oct-19	532732	KKCL	22-Oct-19
500387	SHREECEM	19-Oct-19	532525	MAHABANK	22-Oct-19
500343	AMJLAND	19-Oct-19	530011	MANGCHEFER	22-Oct-19
513729	AROGRANITE	19-Oct-19	511766	MUTHTFN	22-Oct-19
500052	BEPL	19-Oct-19	540900	NEWGEN	22-Oct-19
523828	MENONBE	19-Oct-19	516082	NRAGRINDQ	22-Oct-19
503811	SIYSIL	19-Oct-19	541301	ORIENTELEC	22-Oct-19
533273	OBEROIRLTY	20-Oct-19	532934	PPAP	22-Oct-19
540611	AUBANK	21-Oct-19	514354	PREMIERPOL	22-Oct-19
532215	AXISBANK	21-Oct-19	540544	PSPPROJECT	22-Oct-19
500183	HFCL	21-Oct-19	532987	RBL	22-Oct-19
500188	HINDZINC	21-Oct-19	522034	SHANTIGEAR	22-Oct-19
534816	INFRATEL	21-Oct-19	532877	SIMPLEX	22-Oct-19
535648	JUSTDIAL	21-Oct-19	541540	SOLARA	22-Oct-19
532313	MAHLIFE	21-Oct-19	517168	SUBROS	22-Oct-19
535754	ORIENTCEM	21-Oct-19	500405	SUPPETRO	22-Oct-19
500302	PEL	21-Oct-19	500407	SWARAJENG	22-Oct-19
505790	SCHAEFFLER	21-Oct-19	504966	TINPLATE	22-Oct-19
500408	TATAELXSI	21-Oct-19	532515	TVTODAY	22-Oct-19
539874	UJJIVAN	21-Oct-19	505412	WENDT	22-Oct-19
532538	ULTRACEMCO	21-Oct-19	532977	BAJAJ-AUTO	23-Oct-19
540776	SPAISA	21-Oct-19	500490	BAJAJHLDNG	23-Oct-19
530803	BHAGIL	21-Oct-19	532523	BIOCON	23-Oct-19

Economic Calendar					
Country	Monday 14th October 2019	Tuesday 15th October 2019	Wednesday 16th October 2019	Thursday 17th October 2019	Friday 18th October 2019
US	Federal Budget Balance	NY Empire State Manufacturing Index (Oct)	Core Retail Sales (MoM) (Sept), Retail Sales (MoM), Business Inventories (MoM), Retail Inventories Ex Auto (Aug), Crude Oil Inventories, Cushing Crude Oil Inventories, Beige Book	API Weekly Crude Oil Stock, Building Permits (Sep), Housing Starts (Sept), Initial Jobless Claims, Philadelphia Mfg Index, Industrial Production (Sep)	OPEC Meeting, US Baker Hughes Oil Rig Count
UK/EURO ZONE	Industrial Production (MoM)	German Zew Economic Sentiment (Oct)	CPI (Sep), Trade Balance Eur,	GBP Retail Sales (Sep), Core Retail Sales (Sep)	
INDIA	WPI Inflation (Sep), CPI (Sep)				RBI MPC Meeting Minutes

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