

NIFTY KEY LEVELS

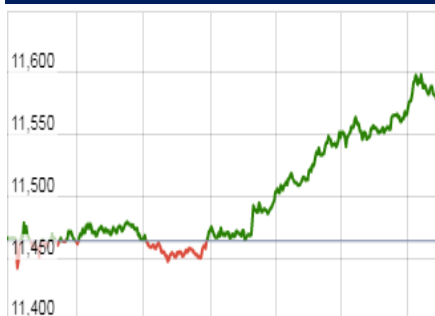
Support 1 : 11439
Support 2 : 11400
Resistance1: 11610
Resistance2: 11690

Events Today

Results

AMBUJACEM
ICICIGI
L&TFH
LTTS
RELIANCE
SUNCLAYLTD
KIRLFER
PIONDIST
SASKEN

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 11466.30 and made a low of 11439.65. From there it moved towards the high of 11599.10 and closed positive at 11586.35. Major selling was witnessed in IT sector, whereas rest of the indices closed with positive bias. India VIX closed negative by 3.08% at 15.85.

In line with our expectation, bulls continue to March on northward journey without any hurdles and with the indices galloping higher, the underlying trend seems to be positive. Agreement on Brexit deal boosted the sentiments of investor's. Further upsides are likely in the near term once the resistance of 11610 will be conquered out. Crucial supports to watch for resumption of weakness is at 11439 followed by 11400 mark.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	39,052.06	1.17%
NIFTY	11,586.35	1.07%
BANK NIFTY	28,989.45	1.58%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,025.88	0.09%
NASDAQ	8,156.85	0.40%
CAC	5,673.07	-0.42%
DAX	12,654.95	-0.12%
FTSE	7,182.32	0.20%
EW ALL SHARE	18,896.38	1.05%

Morning Asian Market (8:30 am)

SGX NIFTY	11,571.50	-0.29%
NIKKIE	22,632.00	0.80%
HANG SENG	26,989.00	0.52%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	38,196.00	-0.06%
SILVER	45,545.00	0.71%
CRUDEOIL	59.73	-0.30%
NATURALGAS	164.80	-0.66%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	71.16	-0.38%
RS./EURO	79.15	0.45%
RS./POUND	91.57	0.57%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	6.50	0.48%

% Change in 1 day

Institutional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Oct-19	5660	4501	1159
Oct-19	56925	57033	(108)
2019	1049493	1031937	18491

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Oct-19	3702	4214	(512)
Oct-19	44567	38365	6202
2019	737961	685549	52411

Please refer to page pg 9 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "One of the funny things about the stock market is that every time one person buys, another sells, and both think they are astute."

TVSMOTOR	NEUTRAL	18-Oct-19
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The management expects 2HFY20 to be better because of improvement in consumer sentiment due to festive season and better rainfall. However, the company has lost market share in premium segment motorcycles and moped sales has also declined due to aggressive pricing from competition. On exports 3 wheeler sales remained challenging. Going ahead we expect sales of BS-VI vehicles will cost higher and set off the impact of cost reduction initiatives leading to limited margin expansion. We largely maintain our EPS estimate for FY20/21 by 5%/4% respectively. We value standalone business at 20x FY21e EPS and TVS credit services at Rs.61 per share to arrive at a previous target price of Rs.445 and maintain NEUTRAL.

FEDERALBNK	BUY	17-Oct-19
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Slowdown in the economy and conservative approach towards corporate portfolio moderated the loan book growth significantly. Exposure towards the stressed assets (DHFL, RCAP, IL&FS) will impact the assets quality going ahead. Credit cost will continue to remain elevated in near term. Retail book growth remained robust with focus on newer segment. Fee income continue to do well. Due to near term challenges in growth and assets quality we reduce our estimates by 13% in FY20 due to higher credit cost and lower advances growth and cut the target price to Rs 99 at 1.2X BV FY21e. Maintain BUY.

WIPRO	ACCUMULATE	16-Oct-19
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Wipro ended H1 with moderate growth of 4.8%YoY which is higher than Full year growth of FY19 (2.9% YoY in FY19) .Going ahead we are confident of FY20 to be better than FY19 owing to ramp of net new wins (deferment deal which got signed in 2Q), continued growth in vertical like consumer, EN&U and Communication and increase in digital business(up by ~29%YoY) . Also moderate guidance of 0.8% to 2.8% QoQ in cc terms despite uncertain macro is giving further sense for improved growth .However slowdown in client spend around BFSI segment cannot be overlooked as it has been key driver for company in past. Also continued investment in big bets(Building capabilities in digital , cloud, Engineering and cyber security & risk services) will hold the margin in near term .Post result , we have marginally curtailed our margin for FY20/FY21 by 10bps/30bps.Thus we reduce our target price from Rs283 to Rs 278 and Recommend Accumulate.

HINDUNILVR	BUY	15-Oct-19
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HUL's volume growth remained 5%, in line with our expectations, impacted by tapering down of rural growth (rural currently growing .5x of urban came down from ~1.4x) in 2QFY20. Going forward, we expect gradual demand recovery on the back of government's initiatives. On company's front, better execution and market share gain (led by price cut and GST impact) are expected to drive HUL's sales while benign input prices, cost saving measures and premiumization are expected to boost margins going ahead. We continue to like HUL on the back of its strong execution capability, proactive management and better return ratios among its peers. We have largely kept our eps estimates for FY20& FY21 unchanged and retained our BUY rating with the target price of Rs 2319.

LIFE INSURANCE	MACRO	14-Oct-19
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The Individual Weighted received Premium of the Life Insurance industry witnessed a negative growth of 3% for the first time in the past 10 months. Private players in the individual space saw a marginal 3% growth while the LIC witnessed a 11% fall in the individual weighted premium. SBI Life continued to be the leader by market share among the private insurance players on the basis of total weighted new business premium with 11.7% market share. Listed players like ICICI Prudential Life and HDFC Life followed suit at market share of 8.5% and 6.3% respectively. Max Life witnessed market share of 4.6% for the month of September'19. The overall policies sold in the month of September 2019 have increased by 6% on a yearly basis to 2342743 policies from 2220190 policies a year ago.

- ❑ **SEBI board may consider hiking PMS investment limit to Rs 50 lakh, tighter norms for auditors:** The Securities and Exchange Board of India (SEBI) may discuss new regulations for auditors, portfolio management services (PMS) and proxy advisory services at its upcoming board meeting on November 7. Among the key proposals it is planning for the PMS, the board will consider increasing the minimum investment limit from Rs 25 lakh to Rs 50 lakh and also upping the minimum networth requirement from Rs 2 crore to Rs 5 crore for a company to run a PMS fund.
- ❑ **PVR:** Q2 net profit jumped 35 percent to Rs 47.88 crore. Total income of the firm during the quarter went up by 37.04 percent to Rs 979.4 crore. The box office revenues for the quarter were up 32 percent from Rs 374 crore. PVR chairman and MD Ajay Bijli said, "Q2 has been a momentous quarter for us as we crossed the 800 screen milestone, making us the only cinema exhibition company in India to reach that goal.
- ❑ **Zee Entertainment Enterprises (Q2, YoY)** Revenue rose 7.4 percent to Rs 2,122 crore. Net profit rose 6.9 percent to Rs 413.2 crore. Ebitda rose 4.7 percent to Rs 684.2 crore. Margin stood at 32.2 percent versus 33.1 percent. Exceptional loss of Rs 171 crore in the current quarter. Zee decides to write off the Rs. 170 cr. it has "lent" to promoter companies. Oh, and receivables have gone up considerably - both trade and "other". The notes to account look very worrying
- ❑ **LT & Infotech (Q2, QoQ)** Revenue rose 3.5 percent to Rs 2,570.7 crore. Net profit rose 1.2 percent to Rs 360.1 crore. EBIT rose 0.7 percent to Rs 379.7 crore. Margin stood at 14.8 percent versus 15.2 percent.
- ❑ **L&T Infotech** to acquire 100 percent stake in PowerupCloud Technologies for value estimated at \$15 million. The target company deals with consultancy for cloud consulting and product platforms.
- ❑ **Cyient (Q2, QoQ)** Revenue rose 6.4 percent to Rs 1,159 crore. Net profit rose 9.4 percent to Rs 98.5 crore. EBIT rose 12.9 percent to Rs 111.5 crore. Margin stood at 9.6 percent versus 9.1 percent. Declared dividend of Rs 6 per share.
- ❑ **DHFL (Q1, YoY)** Net Interest Income fell 75 percent to Rs 165.9 crore. Net loss stood at Rs 215.5 crore versus net profit of Rs 429 crore. Net loss on fair value changes to Rs 236.4 crore in Q1.
- ❑ **South Indian Bank (Q2, YoY)** Net Interest Income rose 15.2 percent to Rs 584.3 crore. Net profit rose 20.5 percent to Rs 84.5 crore. Provisions stood at Rs 306.3 crore versus Rs 205 crore. GNPA to 4.92 percent versus 4.96 percent QoQ. NNPA to 3.48 percent versus 3.41 percent QoQ.
- ❑ **Alicon Castalloy** awarded multi-year contract aggregating to Rs 810 crore from Jaguar Land Rover, Daimler, Samsung SDI and Mahle.
- ❑ **Nocil** has started trials runs towards manufacture of rubber chemicals at company's plant in Dahej, Gujarat. In January 2018, the board had approved capex of Rs 255 crore for expansion of capacities in Navi Mumbai and Dahej.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

TVSMOTOR 2QFY20 Concall highlights:-

- The company is expected to grow better than the industry both in domestic as well as international market in FY20.
- Q3FY20 is expected to remain challenging while Q4FY20 is expected to show better growth led by improved demand sentiments.
- The management expects the Diwali season to be better than Dusshera. Dussehra season was impacted due to heavy floods in various parts of the country especially in northern and western regions.
- The rural demand sentiment is expected to revive steadily in 3-6 months led by good monsoon and improvement in infrastructure development.
- Scooters segments have done better than the motorcycles as well as industry growth during the quarter.
- The exports outlook for the company looks good both on 2W and 3W side due to stable foreign exchange situation and stable exports market conditions across various geographies.
- The company will launch electric vehicle during 2HFY20.
- The company will start producing and selling BS-VI models from early November month.
- Management's focus will be expansion in EBITDA margin going ahead in FY20 through various cost cutting initiatives, localization and commodity cost benefit.
- The company took a price hike of 0.3% in 2QFY20.
- Import content reduced from 11% to 10% in 2QFY20 on QoQ basis. It was 14% in FY19.
- Exports revenue for the quarter stood at Rs. 1167 crs while spare and parts revenue stood at Rs. 447 crs.
- Inventory level stands at 5 weeks.
- Effective Tax rate is expected to remain at the level of 25% going forward in FY20.
- There was an exceptional gain of Rs 76 Cr during the quarter towards reversal of NCCD provision for Himachal plant for earlier years pursuant to a favorable order from CESTAT.
- Capex guidance for FY20 is Rs. 600-700 crs which is to be spent on BS-VI, electric vehicles and new product developments.
- The company has invested around Rs.180 crores in its subsidiaries in 1HFY20 and expects to invest another Rs. 100-120 crores in 2HFY20.

PVR 2QFY20 Concall Highlights:

- Box office performance was robust due to strong content and is expected to be higher based on strong content pipeline going ahead. The strong content particularly in Indian movies is showing good connect to its viewers.
- Advertisement income grew by 16% YoY to Rs. 94 Cr. on account of long term partnership with the clients. Management expected to grow higher in 2HFY20 than compare to 1HFY20.
- Advertisement income is the last item which will add revenue to the new screens. It remains lower at the time of new screens and higher over the period of time.
- Advertising prices varies based on the location of the screens and the perception of the movie.
- South box office collection was lower during the quarter than other regions. However, SPI Cinemas is expected to contribute more in the upcoming quarters.
- Premium properties contribution 10% to the revenue and 10% to the total number of screens. However, the growth in the premium screens openings will largely depend on the growth in the real-estate, availability of the property, malls to add up new screens.
- Spends per head grew by 12% YoY largely due to pricing growth and Product mix growth (which is 60:40).
- 42 Screens were added in 1HFY20 and around 50-60 screens are expected in 2HFY20. In FY21 80-100 Screens are expected to open.
- Movie production, distribution and gaming increased in 2QFY20 due to the distribution of various Hindi movies and the same is expected going ahead. This is largely dependent on the movie content.
- Other expense and the employee expense reduced on QoQ basis due to the one off item in 1QFY20 based on provisioning done in employee cost, opened few properties and restarted flagship property in Mumbai.
- Average ticket price growth is expected to be in the range of 4-5% which is largely in line with the inflation going ahead.
- Netflix and other OTT players showing movies directly to the customers are nowadays making more competitive to the industry.
- Comparable employee expenses increased during the quarter due to the one-off expense of the wage hike in few cities like Delhi and Bangalore.
- Right of use of assets reduced comparative to 1QFY20 due to the provisioning done by the auditors in 1QFY20 to the new lease added (that is the new screen opened) are now reassessed in 2QFY20.
- Due to the reassessment the depreciation during the quarter reduced on QoQ basis by Rs. 13 Cr. The estimated useful life of asset reassessed and the Lease liability also reduced due to the same.
- The older lease will have lower charge to P & L while the new lease will be comparatively higher charge over P & L account. 50 % of the lease tenure will have higher charge than compare to the remaining lease tenure.
- Tax rate is expected to be the same at 35%. However, average effective tax rate in cash is around 20% on account of various MAT credit benefit. The old regime of deferred tax will be over in next couple of years.

CYIENT CONCALL HIGHLIGHTS FOR 2QFY20

- ❑ Growth: Revenue growth came back to its old trajectory with Communication and E&U contributing the most. Service segment grew 1.8%QoQ in USD terms and 2.6%QoQ in cc terms. Good growth were seen communication (3.3%QoQ in cc terms). E&U business showed good traction , grew more than 10%QoQ in cc terms, transportation grew by 5% QoQ While Aerospace & defense had de-growth of 1.7%QoQ. DLM business has clock USD23.8million , grew by 27.4%QoQ. Going forward, the company expects 3QFY20 to see marginal growth on QoQ basis. Service business will see QoQ growth in 3Q despite furloughs. From 4Q, the company expects to see good growth coming in.
- ❑ Update on Cost optimization exercise: The Company is seeing good traction in this. This exercise will help margin to grow on sustainable basis by improving the cost of delivery and also improvement on SG&A cost.
- ❑ Hedge book: There is no change in the policy for hedging .The company continues to hedge 70% for twelve months. The exposure is about USD135million .With current spot rate, the company expects to see USD8.5million of forex gain in next twelve months.
- ❑ Other income: Other income was soft due to timing issue. The management thinks H2 to be better than H1. For the full year the management expects other income to be same or marginally higher than last year.
- ❑ Client specific issue: the company has bottomed out with client issue. All the Large clients have shown a significant QoQ growth. The company believes that though there will not a significant acceleration in growth, but is confident of growth in coming quarters. Client has stabilized now.
- ❑ Capex: For FY20, capex will be in 2.5 to 3.5%
- ❑ Sub-contracting expense: Management is trying to lower Sub-con cost largely in communication however hasn't seen any fundamental change in the business model

Margin performance:

- Cost optimization worked well for the company. Cost optimization and volume gain benefitted the margins by 200bps, other 50bps came from normal operational efficiencies .This benefits were offset by wage hike which impacted 107bps and also the company incurred one time impact in restructuring cost (combination of consultation and amount spend on execution of restructuring) which impacted 85bps. Reported EBIT came at 9.6% however excluding one offs will be 12.3%.

- 3Q and 4Q will continue to see restructuring cost and NBA investment (1.5% of spend in FY20).

- For FY20, Adjusting onetime restructuring cost and Investment made, like to like margin from 4QFY19 to 4QFY20, the management expects improvement of 200 to 300 bps hike .

ETR: For FY20, the company expects to have 22% to 23% tax.

DSO: DSO for the quarter has come down by 9 days after increasing in 1Q due to delay in invoicing .The management believes H2 will see better traction in cash flow and DSO days.

Business update:

- In Aerospace and defense, there still some commercial aircraft backlog which is with OEMs and also defense vertical is picking up as geopolitical risk is there. The company will continue to focus on aftermarket MRO type of engineering services. While the demand is good, there is no new program in the pipeline that this point. The management believes it has hit the bottom in 2Q and will see growth going ahead.

- Communication: There is growth in the industry in the new technology like 5G .But the company is seeing deployment of 5G to be slow .Though the company has good offering in this area but the rollout will be little tepid.

- E&U: The company believes that the industry is being strong .The company outlook remain very strong on this segment as it believes the momentum to continue.

- Portfolio vertical: Remain tepid for the market as well as for the company. Geospatial business will continue to remain challenge for the company for the rest of the year.

- Medical is doing well and growing above company average.

- Semiconductor is going through a bottom cycle and not much work is flowing through – market is expected to see de-growth of 15%.However management expects to grow in this segment with order book and pipeline but will have tepid growth.

- ❑ Outlook for DLM business: The Company believes to see some growth from DLM but it might not be double digit growth that the company was anticipating earlier .The company is strategically giving up revenues which are not coming with high margins.

ZEEL 2QFY20 Concall Highlights

- ❑ Overall advertising industry growth is expected to be lower single digit and the company has delivered 2% growth which includes the impact of FTA channels which was switched off from 1ST March 2019.
- ❑ Management expects domestic subscription growth to be around 25% for FY20.
- ❑ Price cut taken by the management on account of festive as promotional activity for channel penetration to increase the reach, which will last for 3 months, which impact less than 10% of our revenue.
- ❑ Receivables increased during the quarter and management has received the binding and definite payment plan from Dish TV and other Debtors. Management expects to bring the debtors down at normal level by 4QFY20.
- ❑ Other financial assets increased during the quarter due to reclassification of deposits and increase of the unbilled revenue on subscription.
- ❑ Increase in Inventory in 2QFY20 due to advances given out for film acquisition, movie production and the content for joining securing for ZEE5. Management expects it to reduce once the new regional channels start launching and will come down to negative in FY21.
- ❑ Policy of films which are amortized over five years straight line, on the music side three years straight line and on the film production side in the three year policy. The film right large part of content cost run through P&L every year 50% in year one, 25-25 year two, year three.
- ❑ Cash and treasury operations are expected to go down in the coming quarter. The investment are largely done by the company and are currently at the balance sheet side as inventory and advances, it will be charged to the P & L once the regional channels will launch.
- ❑ Management expects positive free cash flow from operation from 4QFY20.
- ❑ Company had fixed deposit worth Rs. 200 Cr. with a bank and the bank has prematurely, unilateral ly adjusted the amount of the fixed deposit, which was maturing on 10 September 2019, against the dues of certain related parties. Subsequently, these related parties have reimbursed the amounts to the Company, aggregating Rs 133 Cr. before 30 September 2019 (recorded as other financial liabilities) and Rs 67 Cr. after the quarter end. The Company is in the process of investigating, seeking legal advice on the appropriate action to be taken as well as compliance with statutory and legal requirements.

MASTEK 2QFY20 Concall highlight

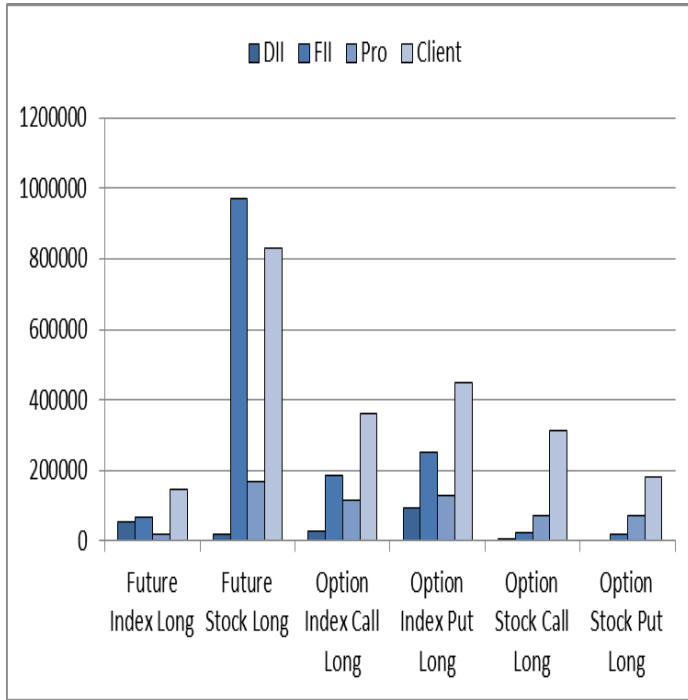
- ❑ 2QFY20 Performance: The revenues both in terms of total income as well as operating income in 2QFY20 remained flat QoQ in cc terms. Revenue in US has grown by QoQ cc The revenue in UK got impacted by the timing of some of the deal closures as well as the revenue recognition resulting in de-growth of 0.8% in cc terms. India revenue on a very small base grew by almost 16% QoQ as It has started to get large customers with reasonable size deals.
- ❑ Margin performance: Margin during the quarter was 10.6%, a contraction of 150bps. Wage hike as well as the headcount optimization and digital workforce build up resulting in 180bps impact however this was partly offset by the continued effort through agile cost structure and a more variable cost structure as well as operational efficiency.
- ❑ UK public sector: UK public sector business differentiates Mastek against any other Indian services competitor. As the company gets through these uncertainty, it expected to improve. Also off shoring of some UK government contracts will start in Q3 but will not have material in its revenue contribution.
- ❑ Recovery of US market: Under the leadership of Raman Sapra, the company is encouraged with the recovery in US business which grew 1.4% in constant currency. The company expanded its partnership further in s retail space. Thus expects to continue to growth going ahead
- ❑ Recent development: The company in order to expand all the market coverage is growing through strategic partnerships, such as the new deals that they have signed with UIP And sees more partnerships in the pipeline going ahead.
- ❑ Strong order booking and client addition in 2Q: 12 months older backlog now stands at GBP71.8 million in constant currency, which represent 3.5% QoQ growth. 11 new logos during the quarter and are trailing 12-month clientele now still stands at 144.
- ❑ Liquidation the Majesco stake: For getting inorganic growth, The Company is on track for monetizing the majesco stake and also some legacy office buildings.
- ❑ Higher Attrition: Attrition during the quarter increased to 24.1%, however management expects over three to four quarter it will lower the attrition back to 15% to 18% annualized rate.
- ❑ Macro outlook: Though the company has seen challenges continued due to headwind from Brexit as its has massive exposure in UK with 70% of the revenues contribution , Going forward the company is more encouraged now and believes with more clarity in they will able to have more deal and move forward strongly as the fundamentals for the UK business remain extremely solid .Hopefully with recent announcement by PM , the company move into a more positive territory. Also as the deal comes back , management FY21 to climb back to double digit growth.

BULK DEAL

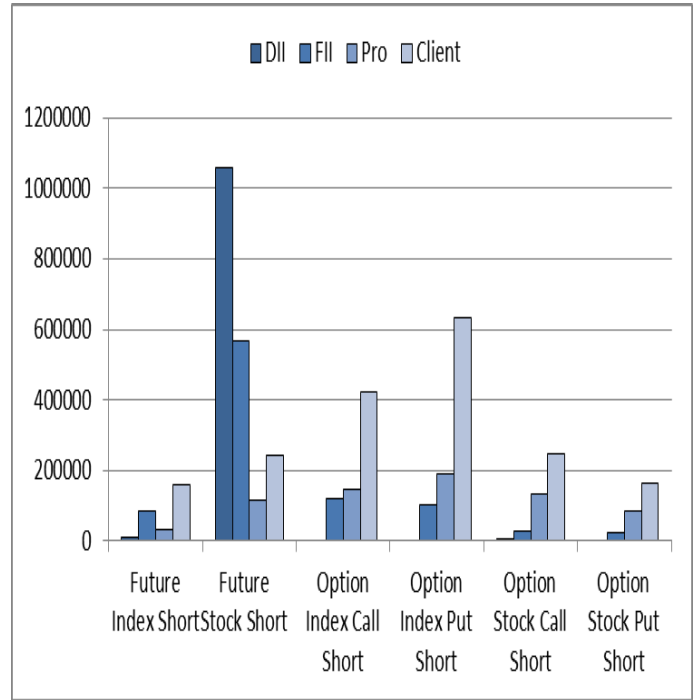
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	17-10-19	AARTECH	FORTUNE FUTURES PRIVATE LIMITED CO	B	44,000	34.1
BSE	17-10-19	AARTECH	SANTOSH KUMAR PANDEY	S	44,000	34.1
BSE	17-10-19	ALEXANDER	KAHAR NIKLESH KANAIYABHAI	B	72,010	19.61
BSE	17-10-19	ALEXANDER	VANDNA ANIRUDH SETHI	S	50,000	19.5
BSE	17-10-19	ARYACAPM	HETAL SHASHANK DOSHI	B	70,000	28
BSE	17-10-19	ARYACAPM	YOGESHKUMAR SHAH ANAND	S	70,000	28
BSE	17-10-19	BCLENTERPR	BARINDER AGARWAL	S	50,000	25.15
BSE	17-10-19	BCLENTERPR	RIDHIMAA GUPTA	B	48,150	25.03
BSE	17-10-19	BCLENTERPR	RIDHIMAA GUPTA	S	47,300	25.1
BSE	17-10-19	BCPL	SMC GLOBAL SECURITIES LIMITED	B	264,000	37.77
BSE	17-10-19	BCPL	SMC GLOBAL SECURITIES LIMITED	S	20,000	38.05
BSE	17-10-19	BCPL	GRETEX CORPORATE SERVICES PRIVATE LIMITED	S	108,000	37
BSE	17-10-19	BCPL	SHERWOOD SECURITIES PVT LTD	B	92,000	38.29
BSE	17-10-19	BCPL	SHERWOOD SECURITIES PVT LTD	S	16,000	37
BSE	17-10-19	CONFINT	B K DYEING & PRINTING MILLS PVT LTD	S	117,150	0.49
BSE	17-10-19	CONFINT	VISHANKVILASPATIL	B	111,702	0.49
BSE	17-10-19	DIKSAT	HETAL SHASHANK DOSHI	B	150,000	100
BSE	17-10-19	EARUM	PARSOTAM KANTILAL PUROHIT	S	33,000	47.95
BSE	17-10-19	GALACTICO	ARYAMAN BROKING LIMITED	S	84,000	23.05
BSE	17-10-19	GALACTICO	VAISHALI SHARADKUMAR KARWA	B	72,000	23.05
BSE	17-10-19	GCKL	COPPOLA HOLDINGS PRIVATE LIMITED	B	702,926	17
BSE	17-10-19	GCKL	C MACKERTICH PRIVATE LIMITED	S	702,926	17
BSE	17-10-19	GOBLIN	APURVA CHOPRA	B	66,000	57.82
BSE	17-10-19	MISQUITA	SHERWOOD SECURITIES PVT LTD	B	16,000	38.9
BSE	17-10-19	NOVATEOR	VIPUL HARIDAS THAKKAR	B	126,000	46.07
BSE	17-10-19	NOVATEOR	VIPUL HARIDAS THAKKAR	S	72,000	48.4
BSE	17-10-19	NOVATEOR	BEELINE BROKING LIMITED	B	24,000	48.4
BSE	17-10-19	NOVATEOR	BEELINE BROKING LIMITED	S	42,000	47
BSE	17-10-19	OIVL	ASHOK BOTHRA	S	31,400	18.7
BSE	17-10-19	PRISMMEDI	MANISH NITIN THAKUR	B	6,287	22.19
BSE	17-10-19	PRISMMEDI	MANISH NITIN THAKUR	S	31,100	22.31
BSE	17-10-19	ROOPSHRI	SHAH REKHABEN MUKESHKUMAR	S	114,000	24
BSE	17-10-19	ROOPSHRI	HETAL SHASHANK DOSHI	B	120,000	23.93
BSE	17-10-19	RSSOFTWARE	R S SOFTWARE EMPLOYEE WELFARE TRUST	S	275,000	16.51
BSE	17-10-19	SUPERSHAKT	NOPEA CAPITAL SERVICES PRIVATE LIMITED	B	65,400	381.5

PARTICIPANT WISE OPEN INTEREST

Long Position

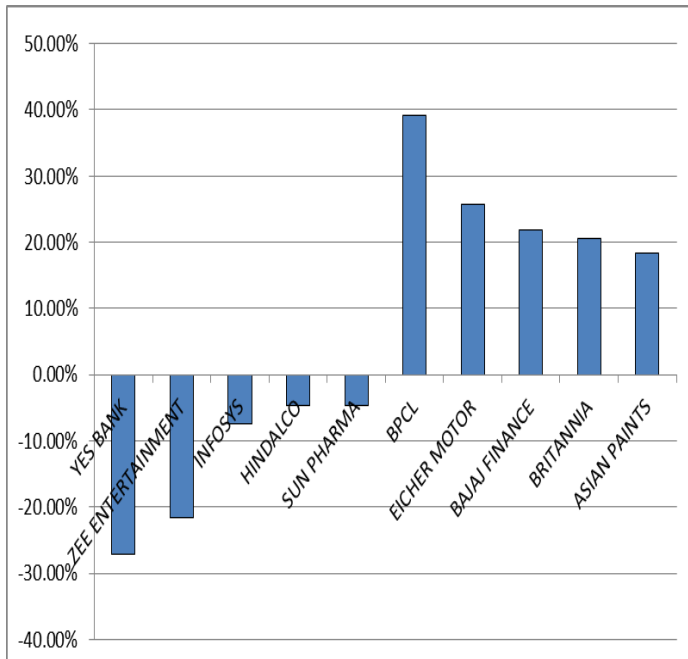


Short Position

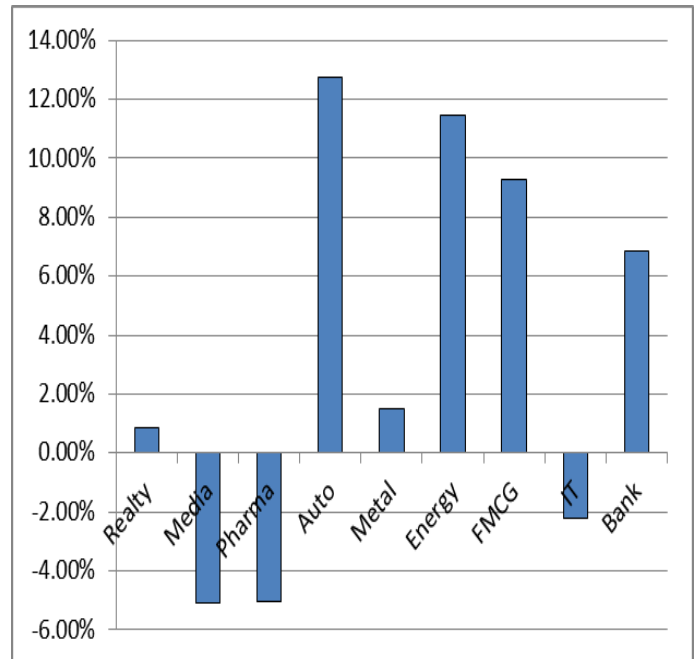


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q2FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
533151	DBCORP	16-Oct-19	539290	BINDALAGRO	21-Oct-19
500469	FEDERALBNK	16-Oct-19	532707	DYNPRO	21-Oct-19
532819	MINDTREE	16-Oct-19	532726	GALLANTT	21-Oct-19
532974	BIRLAMONEY	16-Oct-19	533265	GALLISPAT	21-Oct-19
523708	EIMCOELECO	16-Oct-19	500266	MAHSCOOTER	21-Oct-19
533162	HATHWAY	16-Oct-19	500317	OSWALAGRO	21-Oct-19
523207	KOKUYOCLN	16-Oct-19	532661	RML	21-Oct-19
532376	MRO-TEK	16-Oct-19	502090	SAGCEM	21-Oct-19
500110	CHENNPETRO	17-Oct-19	500231	UMANGDAIR	21-Oct-19
532175	CYIENT	17-Oct-19	504067	ZENSARTECH	21-Oct-19
511072	DHFL	17-Oct-19	500820	ASIANPAINT	22-Oct-19
500033	FORCEMOT	17-Oct-19	532215	AXISBANK	22-Oct-19
540005	LTI	17-Oct-19	532978	BAJAJFINSV	22-Oct-19
532689	PVR	17-Oct-19	500034	BAJFINANCE	22-Oct-19
532218	SOUTHBANK	17-Oct-19	519600	CCL	22-Oct-19
532343	TVSMOTOR	17-Oct-19	500878	CEATLTD	22-Oct-19
505537	ZEEL	17-Oct-19	506395	COROMANDEL	22-Oct-19
532628	3IINFOTECH	17-Oct-19	500660	GLAXO	22-Oct-19
520119	ASAL	17-Oct-19	532482	GRANULES	22-Oct-19
520066	JAYBARMARU	17-Oct-19	531531	HATSUN	22-Oct-19
523704	MASTEK	17-Oct-19	540133	ICICIPRULI	22-Oct-19
538685	SHEMAROO	17-Oct-19	533155	JUBLFOOD	22-Oct-19
500425	AMBUJACEM	18-Oct-19	532926	JYOTHYLAB	22-Oct-19
540716	ICICIGI	18-Oct-19	500247	KOTAKBANK	22-Oct-19
533519	L&TFH	18-Oct-19	532720	M&MFIN	22-Oct-19
540115	LTTS	18-Oct-19	500355	RALLIS	22-Oct-19
500325	RELIANCE	18-Oct-19	540065	RBLBANK	22-Oct-19
520056	SUNCLAYLTD	18-Oct-19	538666	SHARDACROP	22-Oct-19
500245	KIRLIFER	18-Oct-19	539268	SYNGENE	22-Oct-19
531879	PIONDIST	18-Oct-19	532144	WELCORP	22-Oct-19
532663	SASKEN	18-Oct-19	500089	DICIND	22-Oct-19
512573	AVANTI	19-Oct-19	505700	ELECON	22-Oct-19
532772	DCBBANK	19-Oct-19	533047	IMFA	22-Oct-19
500180	HDFCBANK	19-Oct-19	541179	ISEC	22-Oct-19
500253	LICHSGFIN	19-Oct-19	532732	KKCL	22-Oct-19
500387	SHREECEM	19-Oct-19	532525	MAHABANK	22-Oct-19
500343	AMJLAND	19-Oct-19	530011	MANGCHEFER	22-Oct-19
513729	AROGRANITE	19-Oct-19	511766	MUTHTFN	22-Oct-19
500052	BEPL	19-Oct-19	540900	NEWGEN	22-Oct-19
523828	MENONBE	19-Oct-19	516082	NRAGRINDQ	22-Oct-19
503811	SIYSIL	19-Oct-19	541301	ORIENTELEC	22-Oct-19
533273	OBEROIRLTY	20-Oct-19	532934	PPAP	22-Oct-19
540611	AUBANK	21-Oct-19	514354	PREMIERPOL	22-Oct-19
532215	AXISBANK	21-Oct-19	540544	PSPPROJECT	22-Oct-19
500183	HFCL	21-Oct-19	532987	RBL	22-Oct-19
500188	HINDZINC	21-Oct-19	522034	SHANTIGEAR	22-Oct-19
534816	INFRATEL	21-Oct-19	532877	SIMPLEX	22-Oct-19
535648	JUSTDIAL	21-Oct-19	541540	SOLARA	22-Oct-19
532313	MAHLIFE	21-Oct-19	517168	SUBROS	22-Oct-19
535754	ORIENTCEM	21-Oct-19	500405	SUPPETRO	22-Oct-19
500302	PEL	21-Oct-19	500407	SWARAJENG	22-Oct-19
505790	SCHAEFFLER	21-Oct-19	504966	TINPLATE	22-Oct-19
500408	TATAELXSI	21-Oct-19	532515	TVTODAY	22-Oct-19
539874	UJJIVAN	21-Oct-19	505412	WENDT	22-Oct-19
532538	ULTRACEMCO	21-Oct-19	532977	BAJAJ-AUTO	23-Oct-19
540776	SPAISA	21-Oct-19	500490	BAJAJHLDNG	23-Oct-19
530803	BHAGIL	21-Oct-19	532523	BIOCON	23-Oct-19

Economic Calendar					
Country	Monday 14th October 2019	Tuesday 15th October 2019	Wednesday 16th October 2019	Thursday 17th October 2019	Friday 18th October 2019
US	Federal Budget Balance	NY Empire State Manufacturing Index (Oct)	Core Retail Sales (MoM) (Sept), Retail Sales (MoM), Business Inventories (MoM), Retail Inventories Ex Auto (Aug), Crude Oil Inventories, Cushing Crude Oil Inventories, Beige Book	API Weekly Crude Oil Stock, Building Permits (Sep), Housing Starts (Sept), Initial Jobless Claims, Philadelphia Mfg Index, Industrial Production (Sep)	OPEC Meeting, US Baker Hughes Oil Rig Count
UK/EURO ZONE	Industrial Production (MoM)	German Zew Economic Sentiment (Oct)	CPI (Sep), Trade Balance Eur,	GBP Retail Sales (Sep), Core Retail Sales (Sep)	
INDIA	WPI Inflation (Sep), CPI (Sep)				RBI MPC Meeting Minutes

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

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