

18-Oct-2019

## Movement Of The Day

- ❑ Nifty opened negative at **11580.30** and made a low of **11553.15**. From there it moved towards the high of **11684.70** and closed positive at **11661.85**
- ❑ **Positive Sector in Nifty**: PHARMA, PVT BANK, FMCG, FIN SERVICE, REALTY, AUTO, PSU BANK, METAL and IT.
- ❑ **Negative Sector in Nifty**: MEDIA.
- ❑ India VIX closed positive by **0.58%** at 15.97.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (1,330,425) (24 Oct expiry)
- ❑ Maximum open interest in Put: 11500 levels (1,609,125) (24 Oct expiry)
- ❑ Highest change in OI for call: 12000 levels (**+652,500**) (24 Oct expiry)
- ❑ Highest change in OI for Put: 11600 levels (**+1,026,825**) (24 Oct expiry)
- ❑ Nifty futures open interest: 1,40,41,200
- ❑ Nifty futures change in OI: **-18,075**
- ❑ Nifty VWAP : 11,641.01
- ❑ Bank Nifty futures open interest: 14,26,260
- ❑ Bank Nifty futures change in OI: **+1,520**
- ❑ Nifty futures closed with a premium of **10.15** points.

## Stocks In News

- ❑ **YESBANK (+8.23%)**: Confidence by retail investors in the new management's ability to raise funds and quickly engineer a turnaround pushed stock towards north.
- ❑ **COALINDIA (+3.31%)**: Coal India ramps up daily despatching capacity to Maharashtra and Gujarat.
- ❑ **ADANI PORTS (+3.19%)**: NCLAT gives go ahead to NCLT Mumbai to decide on Adani Ports' bid for Dighi Port.
- ❑ **MARUTI (+3.17%)**: The Suzuki Motor Corp. unit is betting on the S-Presso to regain its 50% share of the local market.
- ❑ **ZEEL (-5.58%)**: ZEEL Q2 profit rises 7% YoY to Rs 413 crore, misses estimates on one-time loss.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11700-24Oct	63.85	2,68,436	13,30,425
11600-24Oct	116.95	2,09,198	8,27,475
11800-24Oct	30.90	1,76,343	10,79,625
11650-24Oct	86.50	1,38,002	4,77,600
11900-24Oct	13.45	1,01,690	6,22,050

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	39,298.38	246.32	0.63%
Nifty	11,661.85	75.50	0.65%
Nifty Bank	29,120.25	130.80	0.45%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	35	23
Decline	4	15	7
Unchanged	0	0	1

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,25,472	22,665
Stock Futures	10,19,357	53,116
Index Options	86,85,352	6,07,769.98
Stock Options	11,06,047	61,543
F&O Total	1,11,36,228	7,45,094.57

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	51.30	8.23
COALINDIA	206.00	3.31
ADANI PORTS	422.20	3.19
MARUTI	7350.00	3.17
GRASIM	746.00	2.96

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	249.70	-5.58
TATAMOTORS	136.60	-2.08
CIPLA	440.20	-1.37
EICHERMOT	20226.15	-1.30
HINDALCO	186.85	-1.03

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11600-24Oct	58.80	2,23,330	15,59,475
11500-24Oct	29.70	2,00,425	16,09,125
11400-24Oct	15.75	1,33,312	11,40,375
11550-24Oct	41.95	87,948	4,80,300
11300-24Oct	8.65	80,685	12,27,000

## Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 75.50 points above previous day close.
- ❑ It took Resistance & Support at 11684.70 & 11553.15 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed 246.32 points above previous day close.
- ❑ It took Resistance & Support at 39361.06 & 38963.60 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed 130.80 points above its previous day close.
- ❑ It took Resistance & Support at 29249.50 & 28864.10 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by 0.58% at 15.97
- ❑ It took Resistance & Support at 16.15 & 14.99 respectively.

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