

22-Oct-2019

Movement Of The Day

- ❑ Nifty opened negative at **11657.15** and made a high of **11714.35**. From there it moved towards the low of **11573.65** and closed negative at **11589.90**
- ❑ **Positive Sector in Nifty:** PHARMA, PVT BANK, FMCG, FIN SERVICE, REALTY and PSU BANK.
- ❑ **Negative Sector in Nifty:** MEDIA, AUTO, METAL and IT.
- ❑ India VIX closed positive by **4.69%** at 16.67.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 11700 levels (2,143,500) (24 Oct expiry)
- ❑ Maximum open interest in Put: 11600 levels (1,525,125) (24 Oct expiry)
- ❑ Highest change in OI for call: 11700 levels **(+1,054,200)** (24 Oct expiry)
- ❑ Highest change in OI for Put: 11550 levels **(+311,400)** (24 Oct expiry)
- ❑ Nifty futures open interest: 1,53,36,075
- ❑ Nifty futures change in OI: **-16,78,800**
- ❑ Nifty VWAP : 11,656.90
- ❑ Bank Nifty futures open interest: 12,77,780
- ❑ Bank Nifty futures change in OI: **-17,420**
- ❑ Nifty futures closed with a premium of **34.50** points.

Stocks In News

- ❑ **INFY (-16.65%):** Whistleblower complaint alleged "unethical practices" by its top executives to boost the Indian software giant's profits and revenue.
- ❑ **TATAMOTORS (-4.02%):** Stock skid on concerns over delayed Brexit deal vote.
- ❑ **BHARTIARTL (-2.83%):** Bharti Airtel Loses Highest-Ever Active Subscribers In August.
- ❑ **HCLTECH (-2.79%):** IT Stock trading down after Infosys whistleblower issue.
- ❑ **CIPLA (+2.14%):** Cipla acquires novel anti-infective drug Elores from Venus Remedies.
- ❑ **TITAN (+2.34%):** Buying in Jewellery brands as the market response for this Dhanteras looks positive.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
11700-24Oct	28.75	4,02,096	21,43,500
11800-24Oct	9.60	2,57,596	18,28,050
11650-24Oct	44.00	1,93,911	9,94,500
11600-24Oct	67.00	1,91,880	13,81,200
11900-24Oct	2.90	1,70,723	11,39,325

Market

Todays Closing

Market	Value	Points	% Change
Sensex	38,963.84	-334.54	-0.85%
Nifty	11,589.90	-71.95	-0.62%
Nifty Bank	29,416.35	296.10	1.02%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	27	15
Decline	3	23	16
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	3,83,134	26,976
Stock Futures	11,80,260	67,841
Index Options	1,22,39,158	8,51,749.67
Stock Options	13,07,295	80,803
F&O Total	1,51,09,847	10,27,370.49

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
DRREDDY	2819.90	3.49
ICICIBANK	451.75	3.19
BPCL	532.70	2.38
TITAN	1331.00	2.34
CIPLA	453.65	2.14

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFY	640.00	-16.65
TATAMOTORS	131.35	-4.02
BAJAJFINSV	8005.00	-3.16
BHARTIARTL	372.65	-2.83
HCLTECH	1064.90	-2.79

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
11600-24Oct	55.00	4,31,591	15,25,125
11500-24Oct	21.20	2,66,559	15,00,300
11550-24Oct	34.45	1,52,046	7,87,725
11650-24Oct	81.50	1,51,279	4,43,700
11400-24Oct	7.70	1,48,064	11,37,900

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **73.50** points below previous day close.
- ❑ It took Resistance & Support at 11714.35 & 11573.65 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **246.32** points below previous day close.
- ❑ It took Resistance & Support at 39426.47 & 38924.85 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **290.90** points above its previous day close.
- ❑ It took Resistance & Support at 29690 & 29231.20 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **4.69%** at 16.67
- ❑ It took Resistance & Support at 17.12 & 13.57 respectively.

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