

30-Oct-2019

## Movement Of The Day

- ❑ Nifty opened positive at **11883.90** and made a low of **11784.45** From there it moved towards the high of **11883.95** and closed positive at **11844.10**
- ❑ **Positive Sector in Nifty:** FIN SERVICE, IT, FMCG and PSU BANK.
- ❑ **Negative Sector in Nifty:** REALTY, PVT BANK, AUTO, MEDIA, PHARMA and METAL.
- ❑ India VIX closed positive by **1.58%** at 16.68.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (3,286,200) (31 Oct expiry)
- ❑ Maximum open interest in Put: 11800 levels (2,975,250) (31 Oct expiry)
- ❑ Highest change in OI for call: 11850 levels (**+770,250**) (31 Oct expiry)
- ❑ Highest change in OI for Put: 11800 levels (**+1,469,850**) (31 Oct expiry)
- ❑ Nifty futures open interest: 1,16,29,275
- ❑ Nifty futures change in OI: **-2,83,650**
- ❑ Nifty VWAP : 11,836.93
- ❑ Bank Nifty futures open interest: 9,36,520
- ❑ Bank Nifty futures change in OI: **+92,020**
- ❑ Nifty futures closed with a premium of **9.8** points.

## Stocks In News

- ❑ **GAIL (+6.32%):** India to invest \$100 bn in refining, pipeline, gas terminals by 2024.
- ❑ **GRASIM (+3.55%):** Grasim to form JV with German company to produce insulators.
- ❑ **SBIN (+3.47%):** Healthy outlook for FY21, mgmt sees slippages falling sharply.
- ❑ **INFRADEL (-5.25%):** The company's merger with Indus Tower has been delayed by two more months to 24 December due to lack of a key government approval.
- ❑ **CIPLA (-2.09%) and DRREDDY (-1.87%):** Broader selling in PHARMA stocks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-31Oct	19.10	5,38,159	20,26,725
11800-31Oct	69.25	3,95,899	22,88,925
11850-31Oct	39.00	3,73,786	15,41,775
12000-31Oct	3.70	3,65,112	32,86,200
11950-31Oct	8.45	2,14,699	9,53,100

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	40,051.87	220.03	0.55%
Nifty	11,844.10	57.25	0.49%
Nifty Bank	29,987.50	114.45	0.38%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	28	19
Decline	4	22	12
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,07,810	38,644
Stock Futures	22,22,157	1,32,057.25
Index Options	1,66,69,992	11,63,795.27
Stock Options	10,69,136	65,484
F&O Total	2,04,69,095	13,99,980.34

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
GAIL	133.80	6.32
GRASIM	740.10	3.55
SBIN	290.40	3.47
TCS	2258.00	2.88
ITC	259.20	2.35

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRADEL	183.00	-5.25
YESBANK	56.05	-3.61
CIPLA	463.15	-2.09
MARUTI	7562.00	-2.06
DRREDDY	2750.00	-1.87

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11800-31Oct	18.95	6,10,418	29,75,250
11700-31Oct	5.10	4,01,106	28,22,925
11750-31Oct	9.55	2,79,333	11,72,625
11850-31Oct	37.20	2,25,679	10,33,575
11600-31Oct	2.30	2,05,659	27,77,250

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **57.25** points above previous day close.
- ❑ It took Resistance & Support at 11883.95 & 11784.45 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **220.03** points above previous day close.
- ❑ It took Resistance & Support at 40178.12 & 39805.11 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **114.45** points above its previous day close.
- ❑ It took Resistance & Support at 30151.10 & 29753.00 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed positive by **1.58%** at 16.68
- ❑ It took Resistance & Support at 16.84 & 16.25 respectively.

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