

31-Oct-2019

Movement Of The Day

- ❑ Nifty opened positive at **11890.45** and made a high of **11945.00** From there it moved towards the low of **11885.10** and closed positive at **11881.20**
- ❑ **Positive Sector in Nifty:** IT, FMCG, PSU BANK, REALTY, PVT BANK, AUTO, MEDIA and PHARMA.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, METAL and PVT BANK.
- ❑ India VIX closed negative by **2.10%** at 16.68.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (1,415,5508) (07 Nov Oct expiry)
- ❑ Maximum open interest in Put: 11800 levels (1,344,375) (07 Nov expiry)
- ❑ Highest change in OI for call: 11900 levels (**+991,950**) (07 Nov expiry)
- ❑ Highest change in OI for Put: 11800 levels (**+935,850**) (07 Nov expiry)
- ❑ Nifty futures open interest: 1,47,42,375
- ❑ Nifty futures change in OI: **+63,03,375**
- ❑ Nifty VWAP : 11,945.20
- ❑ Bank Nifty futures open interest: 8,96,660
- ❑ Bank Nifty futures change in OI: **+2,84,580**
- ❑ Nifty futures closed with a premium of **42.9** points.

Stocks In News

- ❑ **YESBANK (+23.77%):** YES Bank gets binding offer for \$1.2 billion investment.
- ❑ **SBIN (+7.80%):** Brokerage houses remained bullish on the stock after healthy FY21 outlook from management.
- ❑ **INFY (+4.0%):** Brokerage houses has maintained their BUY rating on the stock as they did not find any irregularities in Infosys.
- ❑ **IOC (-2.14%):** Stock traded down due to its poor performance in Q2FY20 Result.
- ❑ **ZEEL (10.78%):** Broader Buying in MEDIA stocks.
- ❑ **JSWSTEEL (-2.86%) and TATASTEEL (-2.06%):** Broader selling in Metals as china's factory activity shrank to 8 month low.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-31Oct	0.05	10,75,111	26,65,050
11950-31Oct	0.05	8,87,840	16,91,025
12000-31Oct	0.05	7,47,996	39,01,650
11850-31Oct	27.85	2,48,270	5,40,750
11800-31Oct	77.95	1,56,943	8,93,025

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,129.05	77.18	0.19%
Nifty	11,881.20	37.10	0.31%
Nifty Bank	30,031.40	43.90	0.15%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	32	18
Decline	4	18	13
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,01,290	45,504
Stock Futures	24,32,370	1,35,028.44
Index Options	3,51,60,974	23,68,831.69
Stock Options	12,67,076	71,266
F&O Total	3,94,61,710	26,20,630.09

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	70.30	23.77
ZEEL	260.50	10.78
SBIN	312.50	7.80
GRASIM	770.00	4.77
INFY	687.00	4.00

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
JSWSTEEL	227.70	-2.86
IOC	144.00	-2.14
TATASTEEL	380.00	-2.06
AXISBANK	732.10	-2.05
TECHM	739.00	-2.04

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-31Oct	22.25	11,07,939	6,24,825
11850-31Oct	0.05	7,55,491	24,86,850
11800-31Oct	0.10	5,91,853	36,85,125
11950-31Oct	72.10	2,40,007	1,39,425
11750-31Oct	0.05	1,90,174	12,84,825

Technical Diary - Nifty



- Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **37.10** points above previous day close.
- It took Resistance & Support at 11945.00 & 11855.10 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **77.18** points above previous day close.
- It took Resistance & Support at 40392.22 & 40054.89 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high, from there it started moving towards the low and closed positive.
- It traded with a positive bias.
- It closed **78.75** points above its previous day close.
- It took Resistance & Support at 30415.65 & 29987.15 respectively.

Technical Diary- India VIX



- India VIX closed negative by **2.10%** at 16.30
- It took Resistance & Support at 16.79 & 15.50 respectively.

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