

8-Nov-2019

Movement Of The Day

- ❑ Nifty opened negative at **11987.15** and made a high of **12034.15**. From there it moved towards the low of **11888.75** and closed negative at **11908.15**
- ❑ **Positive Sector in Nifty:** PVT BANK and REALTY.
- ❑ **Negative Sector in Nifty:** AUTO, PSU BANK, FMCG, PHARMA, FIN SERVICE, METAL, MEDIA and IT.
- ❑ India VIX closed positive by **4.32%** at 15.86.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 12000 levels (2,878,500) (14 Nov Oct expiry)
- ❑ Maximum open interest in Put: 11900 levels (1,348,725) (14 Nov expiry)
- ❑ Highest change in OI for call: 12000 levels (+1,480,950) (14 Nov expiry)
- ❑ Highest change in OI for Put: 11850 levels (+265,350) (14 Nov expiry)
- ❑ Nifty futures open interest: 1,66,84,125
- ❑ Nifty futures change in OI: **+5,01,600**
- ❑ Nifty VWAP : 11,992.34
- ❑ Bank Nifty futures open interest: 17,51,320
- ❑ Bank Nifty futures change in OI: **+3,33,860**
- ❑ Nifty futures closed with a premium of **31.85** points.

Stocks In News

- ❑ **GAIL (-3.90%):** GAIL's Q2 EBITDA of Rs 1,654.3 crore sees a sequential dip of 29.8%.
- ❑ **UPL (-3.76%):** UPL's consolidated net profit fell 59.4% to Rs 126 crore.
- ❑ **EICHERMOT (+1.01%):** Q2 PAT up 4.3% at Rs 573 crore.
- ❑ **INDUSINDBK (+2.90%):** IndusInd Bank Ltd has a substantial exposure to the real estate sector.
- ❑ **SUNPHARMA (-4.30%):** Sun Pharma slips after Q2 results as margins remained flat.
- ❑ **INFRADEL (-4.92%):** Broader selling in TELECOM stocks.
- ❑ **ICICIBANK (+2.39%):** Stocks weightage increased in MSCI index.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
12000-14Nov	37.10	5,17,066	28,78,500
12100-14Nov	15.10	3,31,146	18,50,850
12050-14Nov	23.90	2,11,541	9,25,350
12200-14Nov	5.40	1,98,569	12,63,150
11900-14Nov	77.80	1,10,296	9,58,875

Market

Todays Closing

Market	Value	Points	% Change
Sensex	40,323.61	-330.13	-0.81%
Nifty	11,908.15	-103.90	-0.86%
Nifty Bank	30,749.40	116.25	0.38%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	9	6
Decline	7	41	25
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,06,416	29,730
Stock Futures	10,43,534	56,166
Index Options	1,13,23,781	8,21,033.61
Stock Options	8,81,166	50,681
F&O Total	1,36,54,897	9,57,610.40

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
YESBANK	69.65	4.82
INDUSINDBK	1422.00	2.90
ICICIBANK	490.00	2.39
EICHERMOT	21640.00	1.01
KOTAKBANK	1599.70	0.99

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRADEL	218.15	-4.92
SUNPHARMA	421.65	-4.30
GAIL	126.95	-3.90
UPL	556.00	-3.76
VEDL	155.70	-3.26

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
11900-14Nov	61.00	3,19,542	13,48,725
12000-14Nov	120.75	2,94,714	12,30,975
11800-14Nov	27.25	2,17,176	11,50,125
11950-14Nov	86.55	1,92,218	5,08,875
11700-14Nov	11.00	1,11,054	12,74,325



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **103.90** points below previous day close.
- ❑ It took Resistance & Support at 12034.15 & 11888.75 respectively during the day.



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **330.13** points below previous day close.
- ❑ It took Resistance & Support at 40749.33 & 40263.94 respectively during the day.



- ❑ Nifty Bank opened negative and made a low, from there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **116.25** points above its previous day close.
- ❑ It took Resistance & Support at 31108.40 & 30504.05 respectively.



- ❑ India VIX closed positive by **4.32%** at 15.86
- ❑ It took Resistance & Support at 15.99 & 13.71 respectively.

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