

## SIP remains steady while inflows into Equity funds fall

### Key Highlights

- Inflows into Equity mutual funds stood at Rs.6026 crores for the month of October which is a 5 month low figure, after touching a high of Rs. 9152 crore in August 2019.
- Large and Multi Cap Funds have been gaining attention on the back of high returns provided by them in the last year.
- Mid & Small Cap Funds have continued to find traction despite minimal to negative returns in the past 2 years. Mid Cap funds saw inflow worth Rs.1091 crores while small cap funds attracted Rs.679 crores.
- The only equity oriented fund which has now seen outflows for 5 straight months is dividend yield funds.
- The Retail Participation stood strong despite the news and noise in the market. The SIP inflow for the month of October stood at Rs. 8245 crores.
- **Credit Risk Funds continue to witness outflows from risk averse investors, on the other hand Banking & PSU Funds have gained flavour in the market on the back of superlative performance in the past three months.**
- **The foreign portfolio investor's have regained their confidence in the Indian equity market since the corporate tax cut. Net Equity inflows in October has been Rs. 12368 crores. Inflows towards Indian debt papers touched Rs. 3670 crore.**
- Dynamic bond funds have now seen outflows for the sixth straight month after dismal returns. Outflows for the month of October 2019 stood at Rs. 109 crores.
- **Other ETF's for the month of October stood at 5906 crores due to the 4th tranche of the Bharat 22 ETF.**
- **The Mutual fund industry's average AUM for the month of August stood at 26.13 lakh crore.**

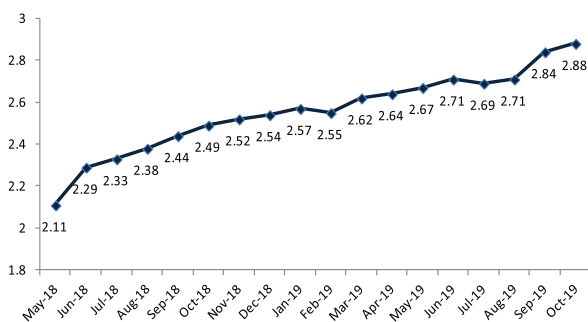
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### Exhibit 1: Growth in MF folios

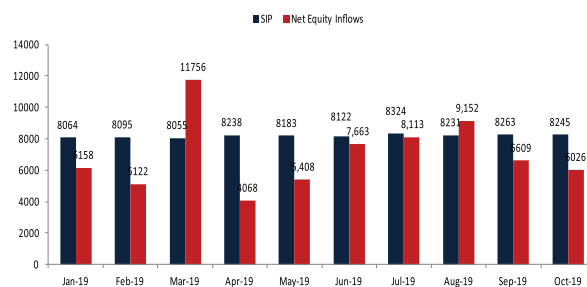
SIP route added 4 lakh folios in June'19



source-amfi

### Exhibit 2: Growth in investments through SIP

The investments through SIP reached an all time high in July'19

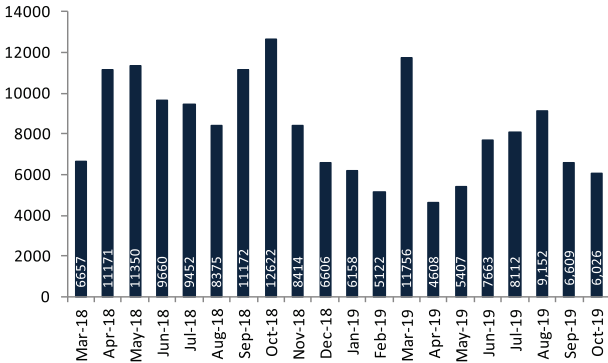


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## Exhibit 3: Equity mutual funds inflow

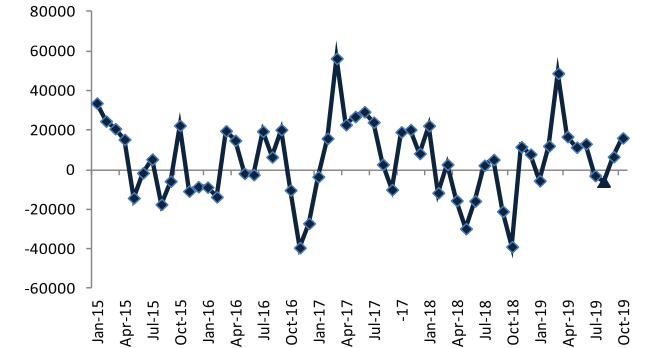
Equity funds in October saw marginal fall



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## Exhibit 4: FPI Net inflows

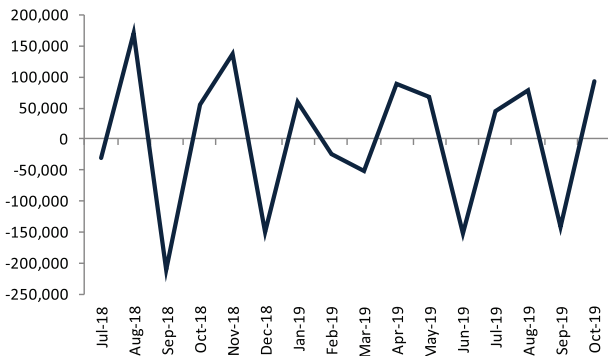
FPI's flow witnessed positive inflows in both equity and debt



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## Exhibit 5: Liquid funds

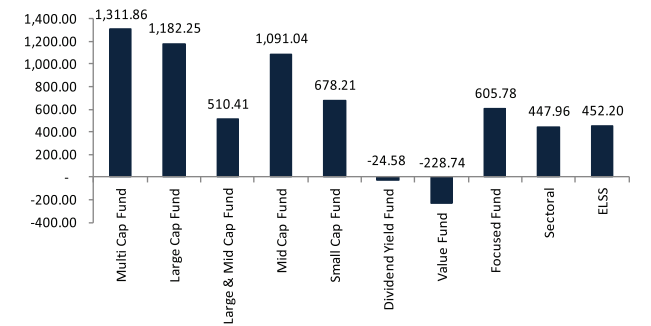
Liquid funds saw huge cyclical inflows



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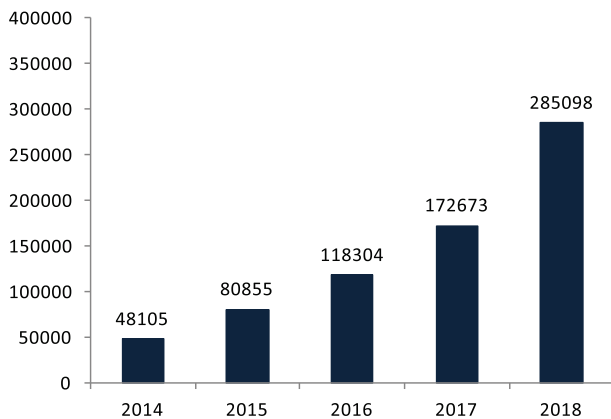
## Exhibit 6: Equity funds segregation

Highest inflows in large and multicap funds



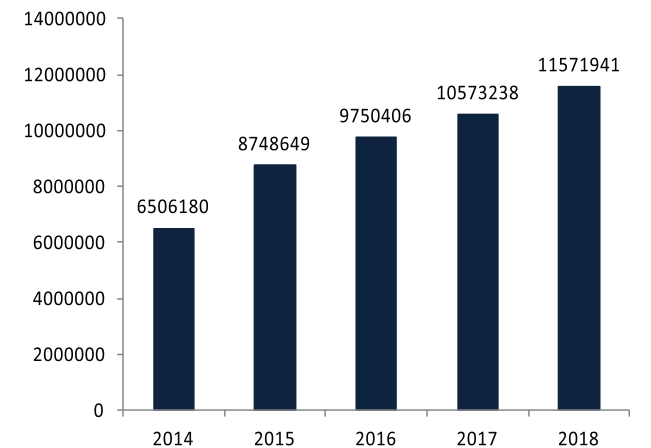
source-amfi

## Exhibit 7: Average AUM in NPS trust



source-NPS

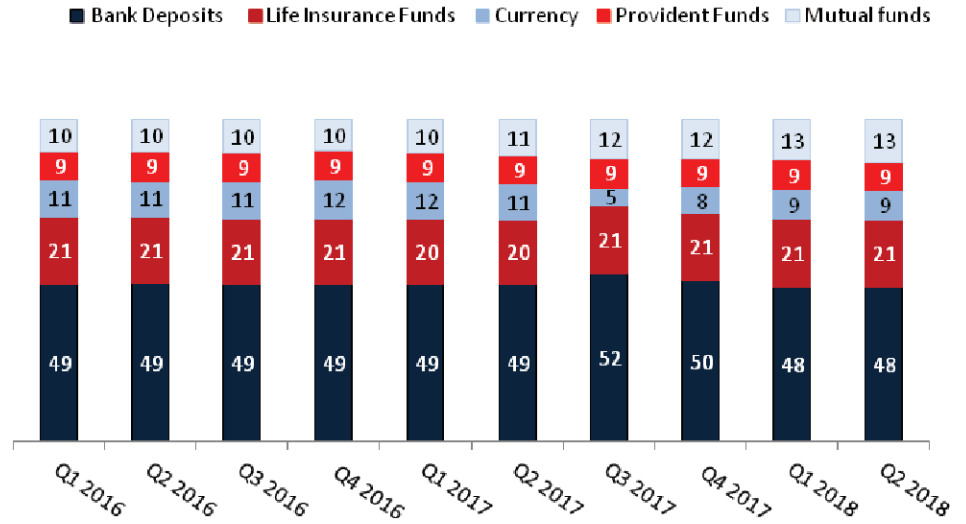
## Exhibit 8: Subscriber base of NPS trust



source-NPS

## Exhibit 9: Indian household savings pattern

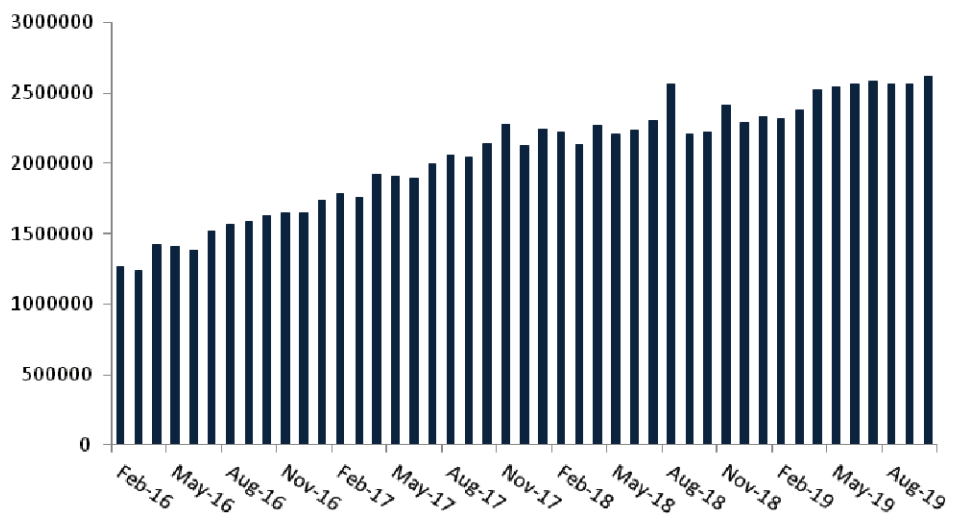
The Indian household's financial assets: Mutual funds gained 1% market share in the last 4 quarters while currency investment increased from 5 to 9%. The bank deposits have gradually depleted from 52% to 48%.



source-RBI

## Exhibit 10: AUM Growth of Mutual funds

The AUM of mutual funds rose in the month of October '19



source-amfi

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